# ILLINOIS DEPARTMENT OF REVENUE



# MY LOCAL TAX

Online Portal for Local Government Officials

Disclaimer: This PowerPoint presentation is provided for general informational purposes only. The information contained in this presentation should not be construed as legal advice from the Illinois Department of Revenue or the presenter for any purpose, including but not limited to the Taxpayers' Bill of Rights, nor is it intended to be a substitute for legal counsel on any subject matter. IDOR advises that audience members pursue appropriate legal or other professional advice when seeking guidance, based upon their particular facts and circumstances.



Governor JB Pritzker
Director David Harris

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Received a Notice? 
Forms 
Information For 

Information For 

V

Revenue ▶ Local Governments ▶ Local Tax Allocation

### **Local Tax Allocation**

- Most Frequently Used Links
- · Research and Statistics
- Tax Rate Changes

### Distribution Information

- Monthly Detailed Disbursement Amounts
- Tax Types Distributed to Local Governments
- · Changes in Disbursements

### Resources

- · Quarterly Local Government Newsletter
- Information Exchange Agreements, Sample Ordinances, and Sample Ballot Questions
- Taxpayer Location Verification by Local Governments
- Rebate Sharing FAQ's
- · Local Government Workshops
- Electronic Deposit
- Contacts
- Links to Local Official Organizations
- Training Materials for Local Government Officials



### LTAD HOME PAGE

- THERE IS A LINK FOR MYLOCALTAX (MLT) ON OUR HOME PAGE.
- THERE ARE ALSO TRAINING MATERIALS POSTED THERE FOR LOCAL GOVERNMENT OFFICIALS.



# MyLocalTax



Q



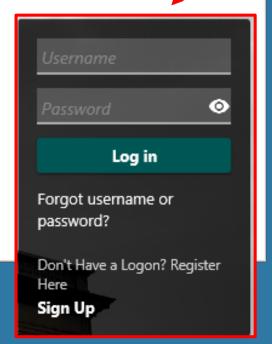
### Forms and Agreements

- > Reciprocal Agreement
- > Sample Ordinances



### Quick Links

- > Retailer Verification by Local Governments
- > Monthly Disbursements
- > Tax Rate Database
- > View Contacts
- > Search for Rebate Sharing Agreements



# **MLT LOGON PAGE**

- ENTER USERNAME AND PASSWORD AND SELECT LOG IN
- FORGOT USERNAME OR PASSWORD?
- DON'T HAVE A LOGON? REGISTER HERE
  - Select Sign Up

### **Q** Search our online services



### Forms and Agreements

- > Reciprocal Agreement
- > Sample Ordinances

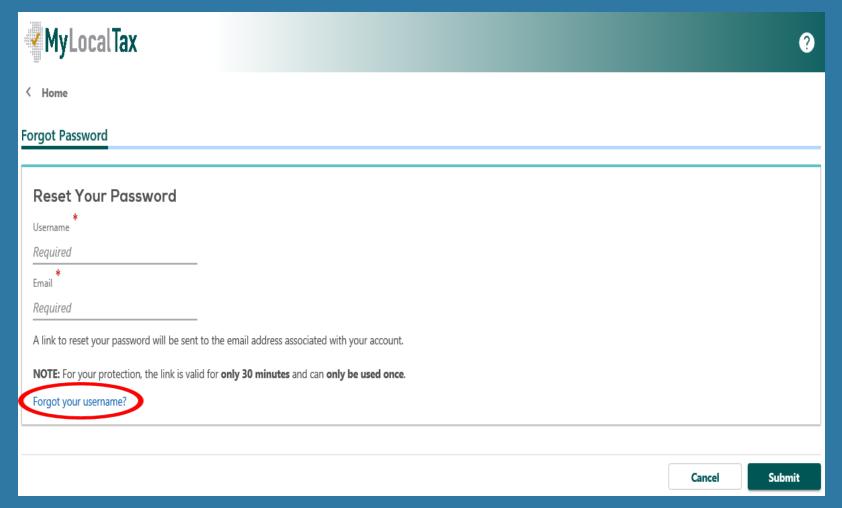


### **Quick Links**

- > Retailer Verification by Local Governments
- > Monthly Disbursements
- > Tax Rate Database
- > View Contacts
- > Search for Rebate Sharing Agreements

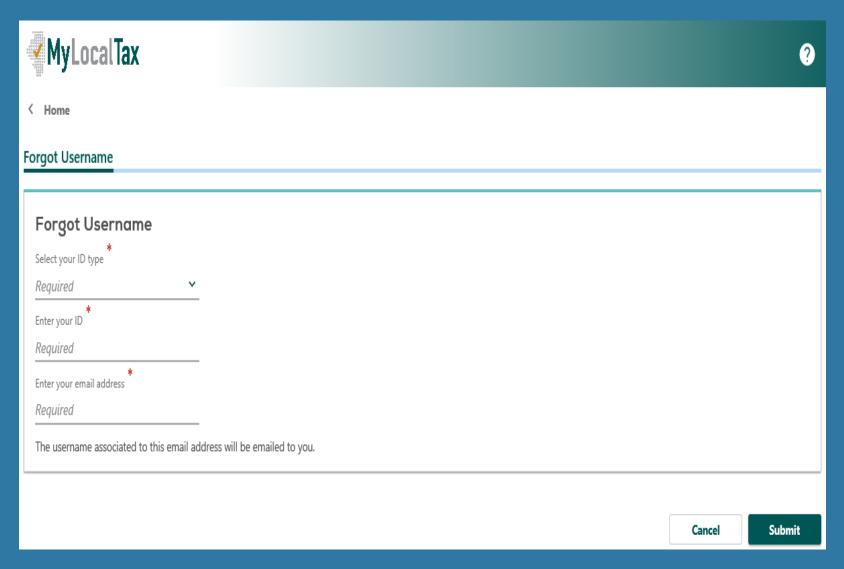
# **MLT LOGON PAGE**

- FORMS AND AGREEMENTS
  - Reciprocal Agreement
  - Sample Ordinances
- QUICK LINKS
  - Retailer Verification by Local Governments
  - Monthly Disbursements
  - Tax Rate Database
  - View Contacts
  - Search for Rebate Sharing
     Agreements



# FORGOT PASSWORD OR USERNAME

- FORGOT PASSWORD
  - Requires username and email address
  - The link emailed to you can only be used once and is only valid for 30 minutes
- FORGOT USERNAME
  - Select "Forgot your username?"

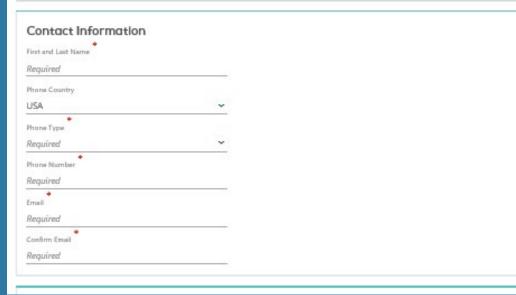


# FORGOT USERNAME

- SELECT ID TYPE
  - Distribution Location # (123-4567)
  - Local Taxing Dist. # (0123456789)
  - Ordinance Location #(123-4567-8)
- ENTER ID NUMBER
- ENTER EMAIL ADDRESS
- USERNAME WILL BE EMAILED



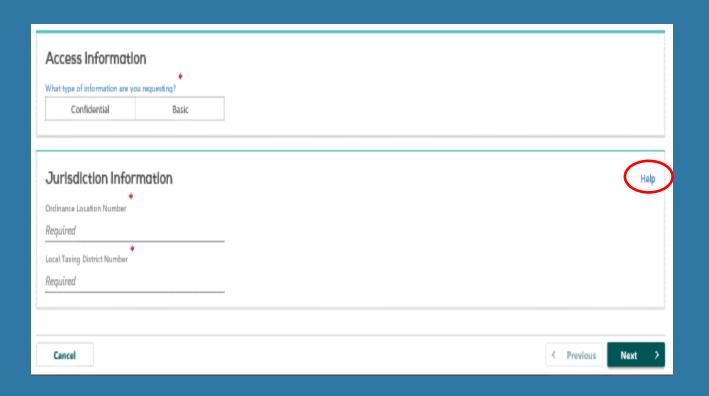
# Logon Information Username Required Secret Question Required Secret Answer Required



# **REGISTRATION**

- USERNAME
  - Cannot Be Duplicated
  - Secret question/answer
- CONTACT INFORMATION
  - First AND last name
  - Use office information

### REGISTRATION

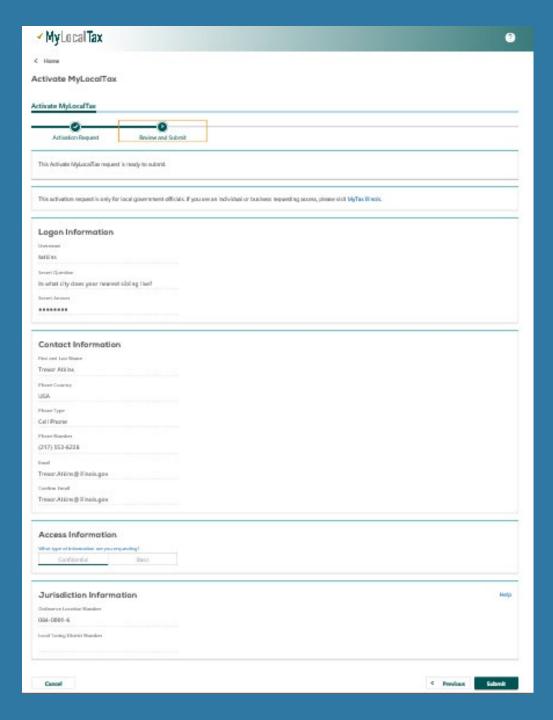


### ACCESS INFORMATION

- Confidential access is only granted to those who are an authorized individual on the reciprocal agreement
- Confidential access is needed to view confidential information, request/receive allocation remittance reports, or to submit ordinances and reciprocal agreements.
- Basic users can order taxpayer listing reports and view other non-confidential information. As well as respond to tax location verification and verify tax locations

### JURISDICTIONAL INFORMATION

- Only one number required: Ordinance Location Number OR Local Taxing District Number
- Select "Help" to the right of "Jurisdiction Information" if you don't know your Ordinance Location or Local Taxing District numbers



### REGISTRATION

- AFTER SELECTING NEXT, YOU WILL SEE THE SAME SCREEN TO GIVE YOU THE OPPORTUNITY TO REVIEW YOUR REQUEST BEFORE SELECTING SUBMIT
- IF YOUR JURISDICTION IS IN MORE THAN
   ONE COUNTY, YOU WILL HAVE TO CREATE
   AN ACCOUNT FOR EACH COUNTY.
  - You'll have to order reports for each account to get the complete report.
- YOU WILL RECEIVE A MESSAGE TO RE-CERTIFY YOUR RECIPROCAL AGREEMENT LIST THROUGH MLT.
  - Message will be received around one month prior to your re-certification date.
  - If you do not re-certify your list timely, all authorized users from your local government will have their access locked until recertification has been completed.





√ Home

### Confirmation

You have successfully submitted your request to Activate MyLocalTax.

Your request can take several days to process. You will not see the change in your MyLocalTax account until processing is completed.

Your confirmation number is 0-241-795-216.

Request submitted on: 9/21/2021 10:24:39 PM (Central Time)

Request Type: Activate MyLocalTax

If you have questions, please visit our website at www2.illinois.gov/rev/LocalGovernments or call us at 217 785-6518. Reference the confirmation number provided above.

You may print this page for your records. This confirmation screen will not be accessible once you navigate away from this page. However, a record of your request will remain available in your account.

**Printable Confirmation** 

OK

### CONFIRMATION

- ONCE YOU SELECT SUBMIT, YOU SHOULD RECEIVE THIS CONFIRMATION.
- IF YOU DO NOT, CONTACT LTAD AT 217-785-6518
- PRINT FOR YOUR RECORDS
- USE CONFIRMATION NUMBER WHEN CONTACTING US WITH QUESTIONS

### MyLocalTax Account Access Request



TESTING LETTER - Do Not Mail #BWNKMGV #CNXX X2X6 7988 5283# CITY CLERK OF SPRINGFIELD ATTN: TREVOR ATKINS MUNICIPAL BLDG RM 210 SPRINGFIELD IL 62701



#### MyLocalTax Account Access Request

You are receiving this letter because you recently requested access to your tax account information using MyLocalTax at MyTax Illinois, our free online account management program for local government officials. The Letter ID printed on this letter will be required to log into your MyLocalTax account.

#### Logging into your MyLocalTax account is easy!

Go to MyLocalTax at mytax.illinois.gov/MyLocalTax and Log In

Use the username chosen upon submission and this Letter ID printed on this letter to login.

Your Letter 10 is: CNXXX2X671885283

If you did not request to receive this letter contact us immediately at the telephone number listed below.

Note: Your account automatically defaults so that you will receive correspondence only electronically through MyLocalTax. You will not receive paper correspondence from IDOR. To change from this default, access your MyLocalTax profile settings.

If you have any questions, visit ou website at tax.illinois.gov or contact us either directly through MyLocalTax, or using the information is set below.

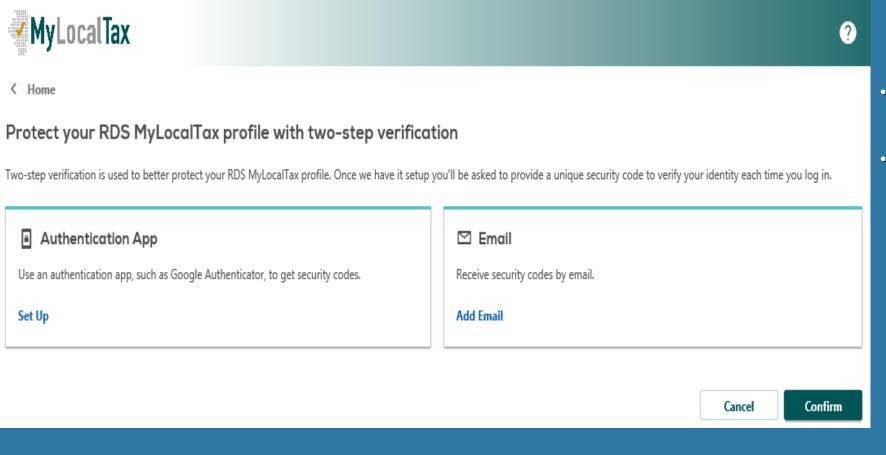
LOGAL TAX ALLOCATION DIVISION MC 3-500
JULIUS S DEPARTMENT OF REVENUE
101 WEST JEFFERSON
55/RINGHILLD L 62702
rev Joseffan & Hinois gov

217 785-6518 phone 217 785-6527 fax

# ACTIVATION LETTER

- THE LETTER ID ON THIS LETTER WILL BE USED AS YOUR PASSWORD THE FIRST TIME YOU LOG IN TO MLT.
  - It doesn't state that on the letter. You will receive an activation email that will state that this letter ID is the password.
- YOU CANNOT LOG INTO YOUR ACCOUNT UNTIL THIS LETTER HAS BEEN RECEIVED.
- ALL LETTERS WILL BE SENT TO THE OFFICE ADDRESS ON FILE.
- PLEASE CONTACT LTAD IF YOU RECEIVE LETTERS TO THE ATTENTION OF SOMEONE OUTSIDE OF YOUR LOCAL GOVERNMENT.
- IF YOUR MUNICIPALITY IS IN MORE THAN ONE COUNTY USE THE TAXPAYER ID IN THE UPPER-RIGHT CORNER TO DETERMINE WHICH LOCATION THE LETTER IS FOR.

# TWO-STEP VERIFICATION



- YOU WILL SEE THIS SCREEN THE FIRST TIME YOU LOG IN.
- YOU MUST CHOOSE A
   VERIFICATION METHOD:
   AUTHENTICATION APP OR EMAIL



?

⟨ Two-Step Verification Setup

### Set Up Authentication App

Instead of waiting for text messages or emails, get your RDS MyLocalTax security codes on your device. Any time-based one-time password (TOTP) app, such as Google Authenticator, can be used.

Scan the QR code or enter the key below manually into your authentication app to get started.



Can't scan it? Enter this key in your authenticator app instead (spaces not required).

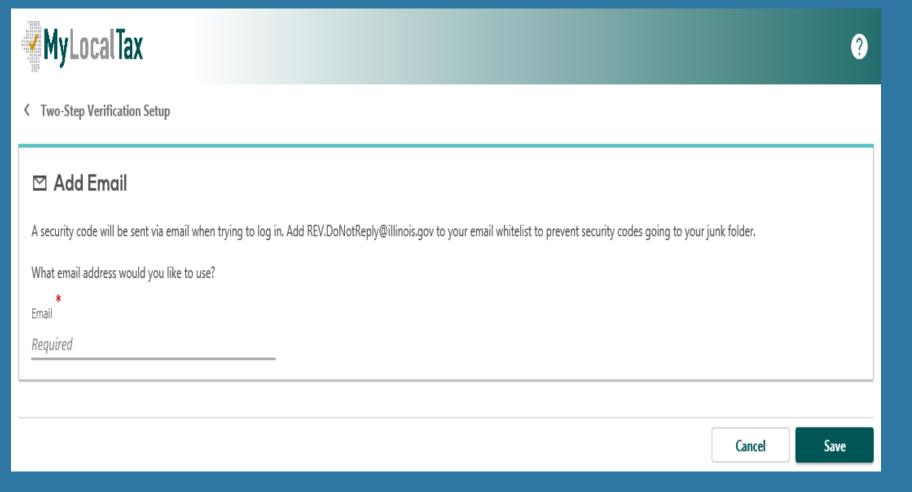
HMM5 7A4T ISWH JHU7

Cancel

Sav

# AUTHENTICATION APP

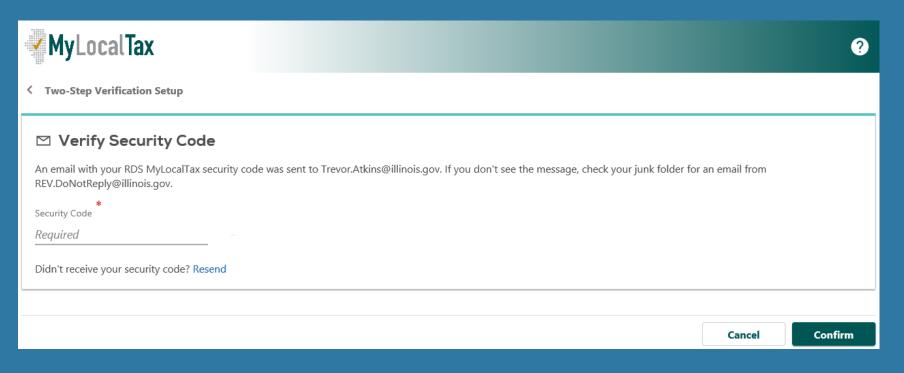
- YOU WILL NEED TO DOWNLOAD ANY "TIME-BASED ONE-TIME PASSWORD (TOTP) APP" SUCH AS GOOGLE AUTHENTICATOR.
- SCAN QR CODE OR ENTER KEY IN APP IF UNABLE TO SCAN.
- FOLLOW PROMPTS IN APP TO GENERATE ONE TIME SECURITY CODE (6 DIGIT).



# VERIFICATION EMAIL

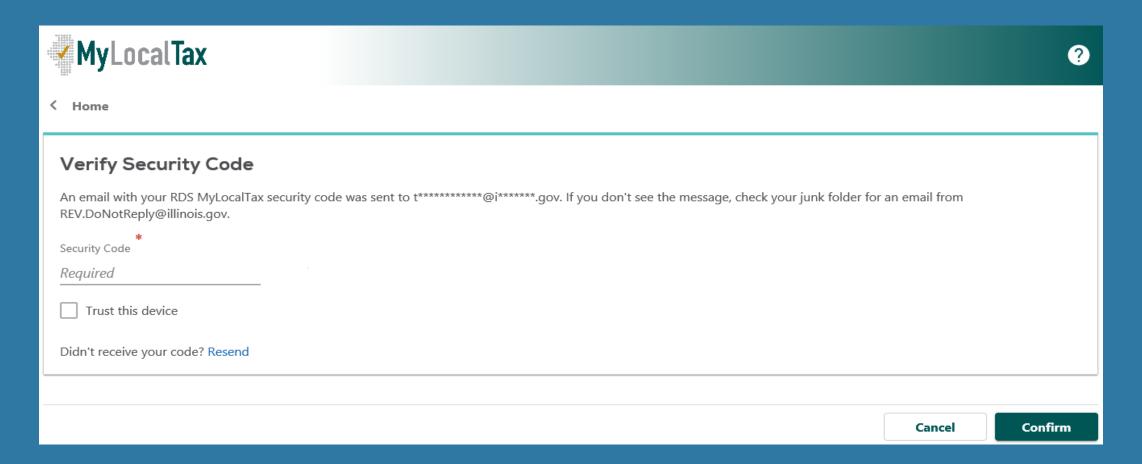
- ENTER EMAIL ADDRESS FOR VERIFICATION.
- WILL RECEIVE ONE TIME USE6-DIGIT SECURITY CODE.





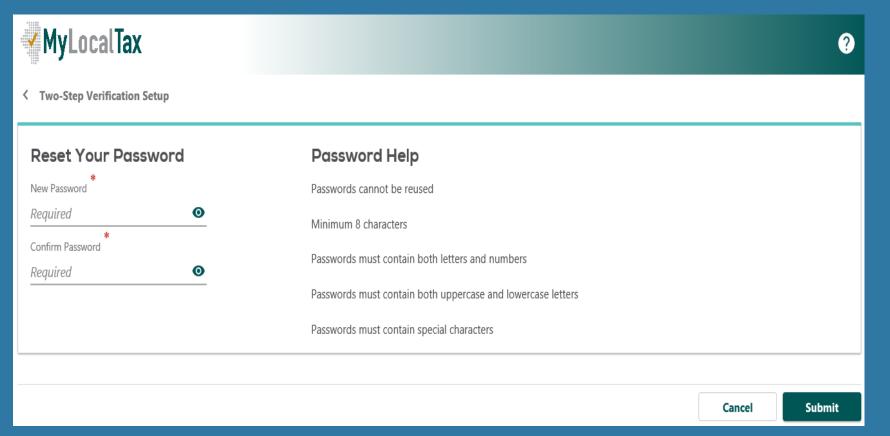
# TWO-STEP VERIFICATION

- 6-DIGIT SECURITY CODE CAN ONLY BE USED ONCE AND IS GOOD FOR 30 MINUTES.
- ENTER SECURITY CODE AND SELECT CONFIRM.
- IF YOU DID NOT RECEIVE CODE OR HAVE EXCEEDED THE 30 MINUTE TIME LIMIT, SELECT RESEND.



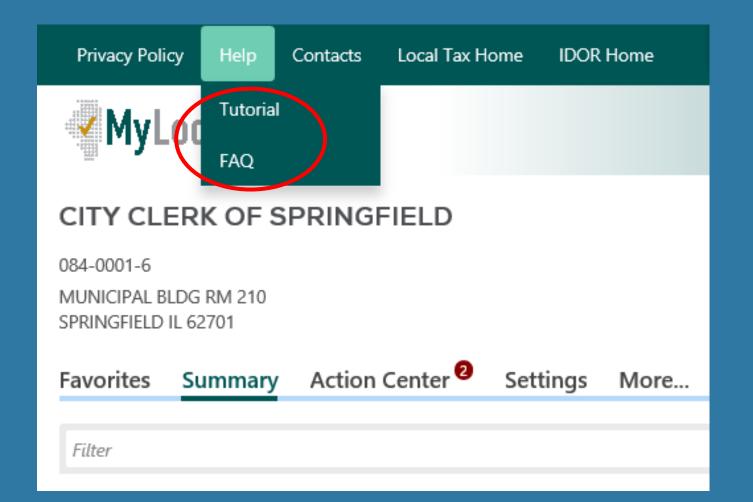
# SECURITY CODE

- CHECK THE BOX FOR "TRUST THIS DEVICE" SO YOU DON'T HAVE TO COMPLETE THE AUTHENTICATION PROCESS EVERY TIME YOU LOG IN
- THIS CODE IS A SECURITY MEASURE FOR IDOR. IF SOMEONE ELSE OBTAINS YOUR USERNAME AND PASSWORD AND LOGS IN ON A DIFFERENT COMPUTER, THEY'LL HAVE TO COMPLETE THIS PROCESS AND THE CODE WILL BE SENT TO YOUR EMAIL.



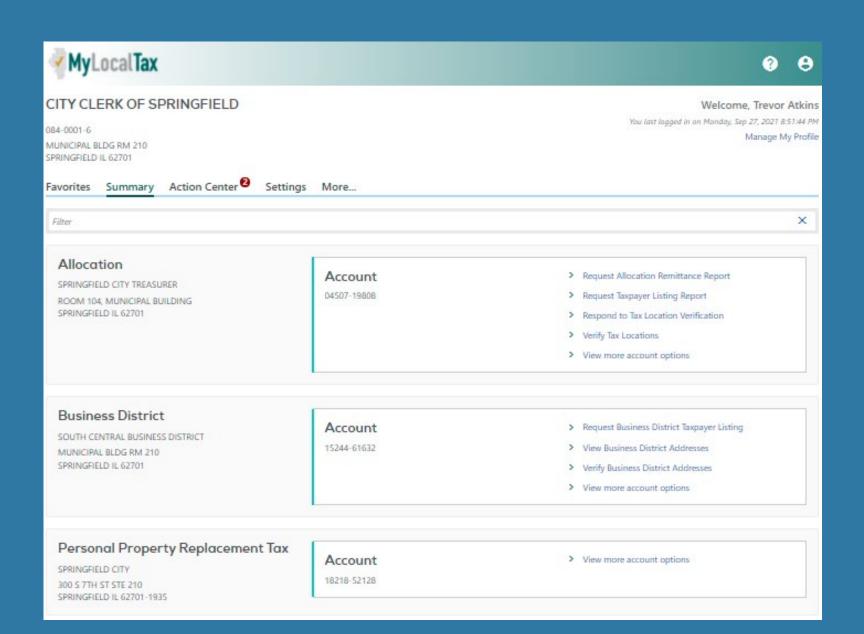
# RESET PASSWORD

- AFTER THE FIRST LOGON USING THE LETTER ID AS A PASSWORD, A PROMPT TO SET A NEW PASSWORD WILL APPEAR.
- PASSWORD HELP
  - Password requirements that must be met.
- USE THIS PASSWORD MOVING FORWARD.



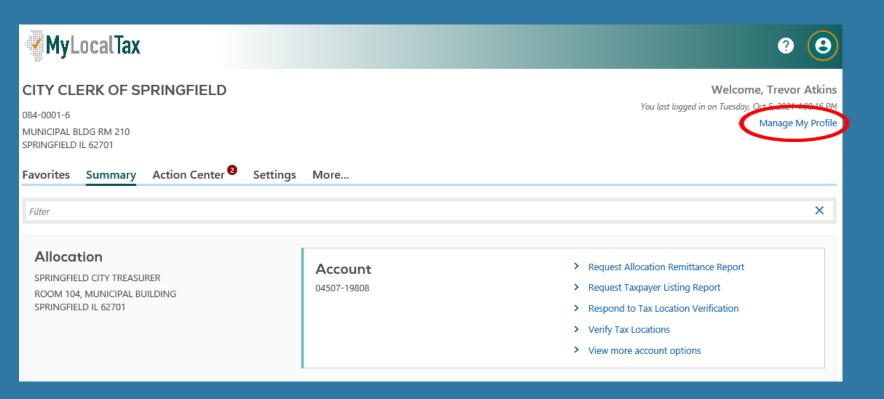
### HELP

- AFTER LOGGING IN YOU CAN
   ACCESS THE MLT TUTORIAL AND
   THE MLT FAQs AT ANY TIME BY
   HOVERING OVER HELP.
- TUTORIAL
  - Links to the MLT Tutorial PowerPoint.
- FAQ
  - Links to the MLT FAQs.



### **HOME SCREEN**

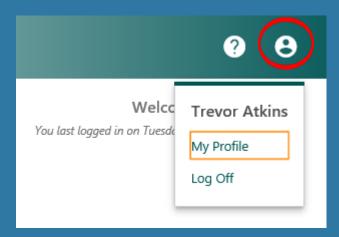
- MANAGE MY PROFILE
- FAVORITES (default tab if set up)
- SUMMARY (default tab if no favorites)
- ACTION CENTER
  - Superscript if unread messages or letters
- SETTINGS
- MORE
  - Submissions (formerly requests)
  - Messages/Letters
  - Names & Addresses
  - Submit Audit Referral
- ACCOUNTS
  - Allocations
  - Business District(s)
  - PPRT



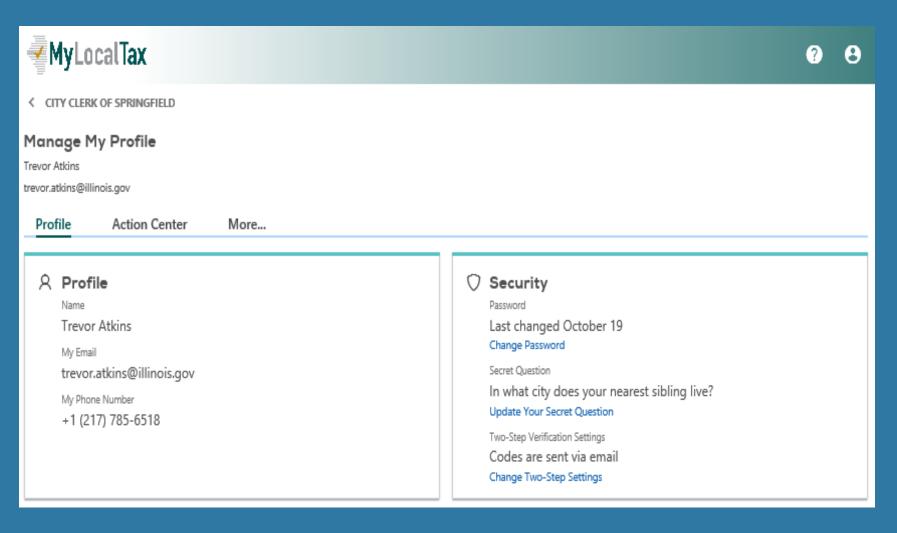
# MANAGE MY PROFILE

- SELECT "MANAGE MY PROFILE"
  OR ACCOUNT ICON TO ACCESS
  PROFILE SETTINGS.
- ACCOUNT ICON ALLOWS YOU TO LOG OFF AS WELL.

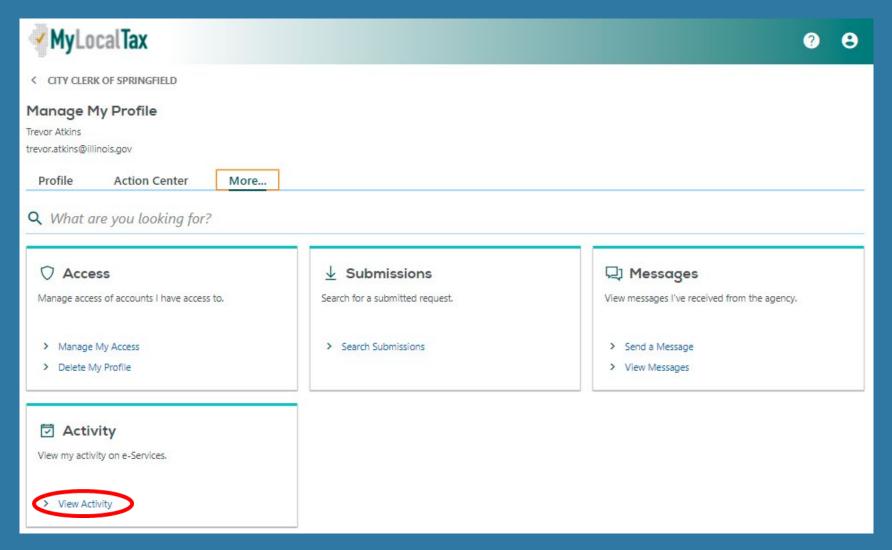
OR



# MANAGE MY PROFILE

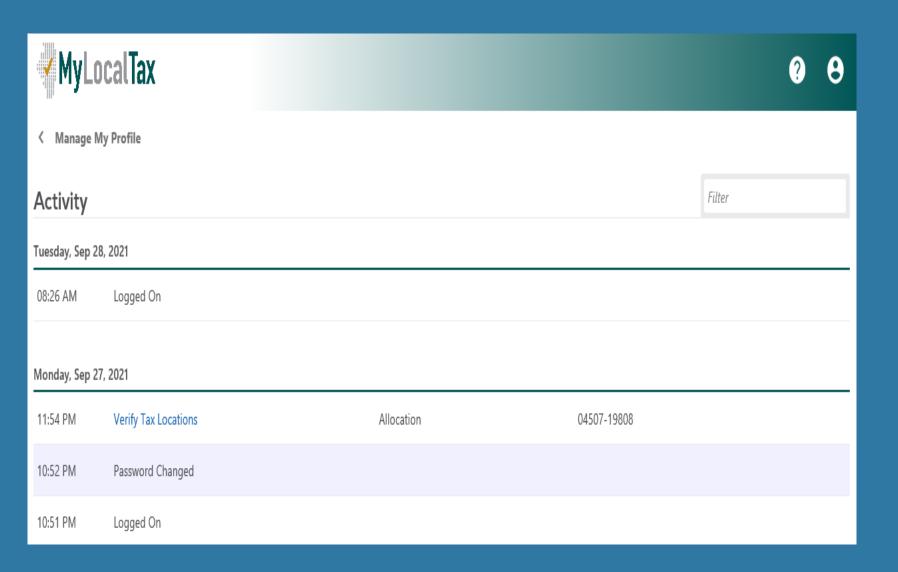


- PROFILE
- SECURITY
  - Change Password
  - Update Your Secret
     Question
  - Change Two-Step
     Verification Settings



# MANAGE MY PROFILE – MORE...

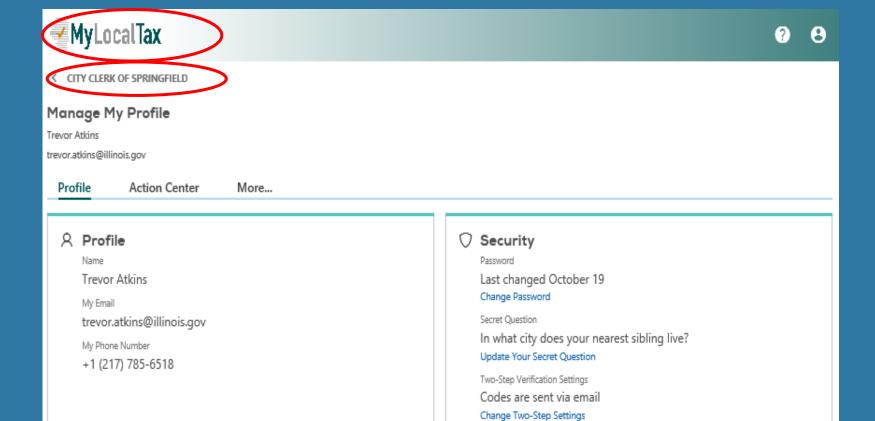
- ACCESS (covered under Settings section)
- SUBMISSIONS (can also be accessed from More... section of home screen)
  - Allows you to search previous submissions
- MESSAGES (covered under Action Center section on home screen)
- ACTIVITY
  - Select View Activity



# **ACTIVITY**

- TRACK YOUR ACTIVITY WHEN USING MLT.
- USE AS A REMINDER FOR WHAT TASKS YOU STILL NEED TO COMPLETE.

# RETURN HOME OR GO BACK



- USE MY LOCAL TAX LOGO TO GO BACK TO HOME SCREEN AT ANY TIME.
- USE ARROW WITH DESCRIPTION TO GO BACK TO THE PREVIOUS SCREEN.





Manage My Profile

Welcome, Trevor Atkins

You last logged in on Thursday, Oct 7, 2021 9:11:12 AM

Filter



#### CITY CLERK OF SPRINGFIELD

084-0001-6

MUNICIPAL BLDG RM 210 SPRINGFIELD IL 62701

Favorites Summary Action Center Settings More...

You have no favorites



# MyLocalTax \*\*MyLocalTax\*\*

⟨ CITY CLERK OF SPRINGFIELD

#### CITY CLERK OF SPRINGFIELD

084-0001-6

MUNICIPAL BLDG RM 210 SPRINGFIELD IL 62701

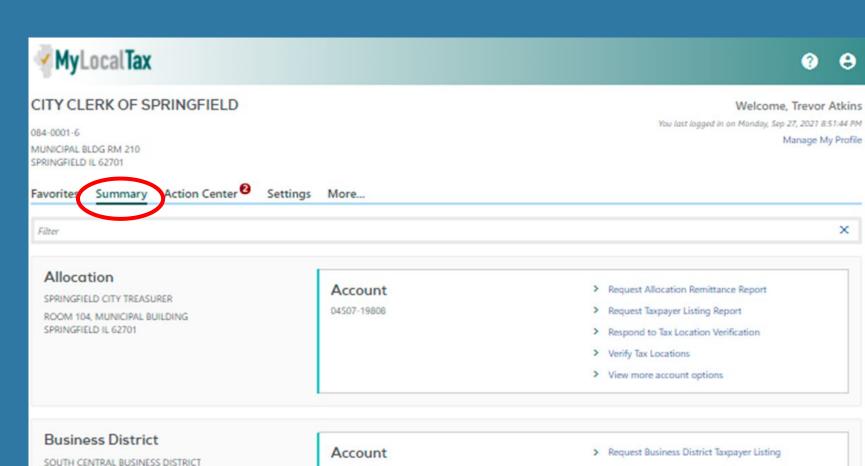
### Manage Favorites

Favorite	Туре	ID	Name
*	Allocation	04507-19808	SPRINGFIELD CITY TREASURER
☆	Business District	15244-61632	SOUTH CENTRAL BUSINESS DISTRICT
☆	Personal Property Replacement Tax	18218-52128	SPRINGFIELD CITY

# **FAVORITES**

### SELECT MANAGE

- Select the star next to any account you want to save as a favorite.
- Select OK once finished.
- If favorites are set up this will be the default home screen when you first log in.



Personal Property Replacement Tax SPRINGFIELD CITY

300 S 7TH ST STE 210 SPRINGFIELD IL 62701-1935

MUNICIPAL BLDG RM 210

SPRINGFIELD IL 62701

Account 18218-52128

15244-61632

> View more account options

> View Business District Addresses

> Verify Business District Addresses

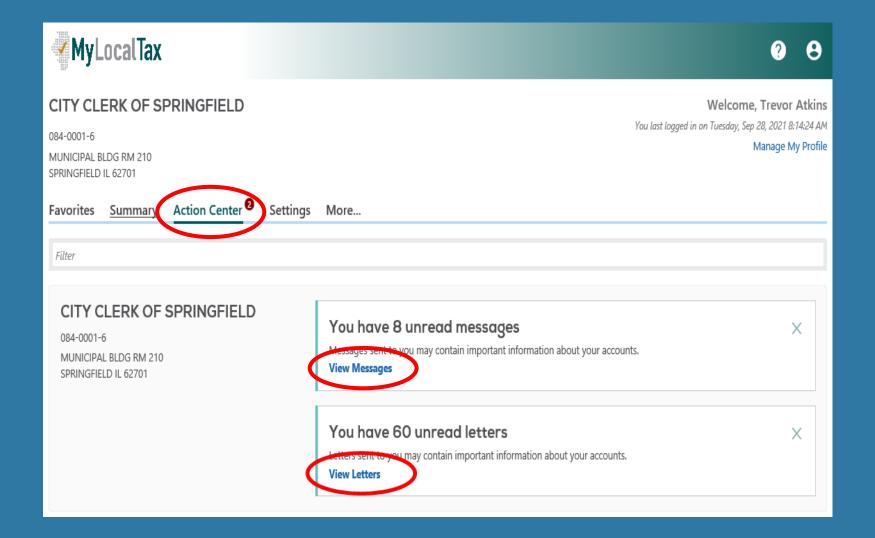
> View more account options

### **SUMMARY**

- CAN SEE ALL ACCOUNTS FROM THIS PAGE
  - Allocation

×

- Business District(s) (will show each individually if there are multiple)
- Personal Property Replacement Tax (PPRT)
- QUICK LINKS IN EACH ACCOUNT FOR COMMON ACTIVITIES



### **ACTION CENTER**

- WILL HAVE A RED SUPERSCRIPT IF THERE ARE UNREAD MESSAGES OR LETTERS.
- VIEW MESSAGES BLUE
   HYPERLINK WILL TAKE YOU TO
   ALL OF YOUR MESSAGES.
- VIEW LETTERS BLUE HYPERLINK
   WILL TAKE YOU TO ALL OF YOUR
   LETTERS.
- IF NO UNREAD MESSAGES OR LETTERS NO SUPERSCRIPT WILL APPEAR AND A MESSAGE STATING "THERE ARE NO ACTIONS REQUIRING YOUR ATTENTION." WILL APPEAR ON THIS SCREEN. THERE WILL BE NO BLUE HYPERLINK, GO TO MORE FOR YOUR CORRESPONDENCE.





#### ⟨ CITY CLERK OF SPRINGFIELD

### Messages

Messages older than 12 months can be found using the search. > Send a Message

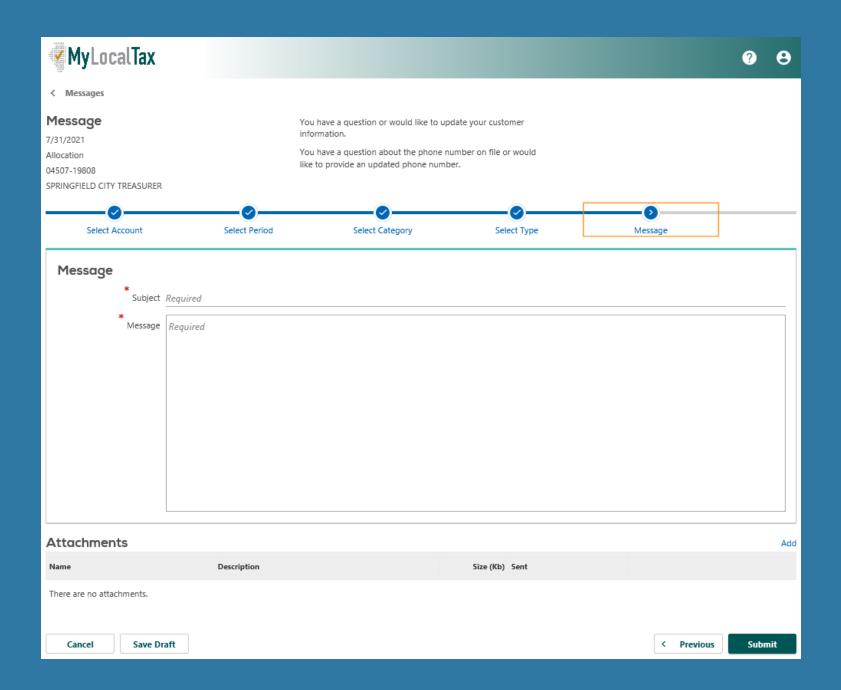
CITY CLERK OF SPRINGFIELD 084-0001-6

Inbox Outbox Archived Search

Messages						Filter
Date	Subject	Account Type	Account ID	Period		
9/27/2021	MyLocalTax Activation Request Accepted					Archive
6/30/2021	Compliance Alert	Business District	15244-61632			Archive
5/28/2021	Informational –Rate changes for certain local taxing jurisdictions effective July 1, 2021	Allocation	04507-19808			Archive
5/18/2021	LTAD Newsletter	Allocation	04507-19808			Archive
2/1/2021	Annual Taxpayer Listing	Allocation	04507-19808			Archive
6/19/2020	Informational – Sales Tax rate change effective July 1, 2020	Business District	15244-61632			Archive
3/24/2020	Local Government Resources during COVID-19 (Coronavirus) Outbreak					Archive
2/3/2020	Annual Taxpayer Listing	Allocation	04507-19808			Archive

# **VIEW MESSAGES**

- MESSAGES WILL APPEAR IN DATE ORDER (NEWEST FIRST).
- YOU CAN SORT BY DATE, SUBJECT, ACCOUNT TYPE, ACCOUNT ID, AND PERIOD.
- YOU CAN SEND A MESSAGE FROM THIS SCREEN AS WELL.



## SEND A MESSAGE

- CHOOSE FROM BLUE HYPERLINKS IN EACH SECTION TO FOLLOW THE PATH OF SENDING A MESSAGE.
- SELECT ACCOUNT
  - Allocation
  - Business District
  - PPRT
- FILING PERIOD
- MESSAGE CATEGORY
  - Correspondence
  - Customer Maintenance
- MESSAGE TYPE CORRESPONDENCE
  - Different Letter Types
  - Other
- MESSAGE TYPE CUSTOMER MAINT.
  - Address, Contact, District, Email, or Phone Number Changes
- SUBJECT
  - Use Letter ID as Subject if Responding







#### ⟨ CITY CLERK OF SPRINGFIELD

#### Letters

Letters older than 12 months can be found using the search.

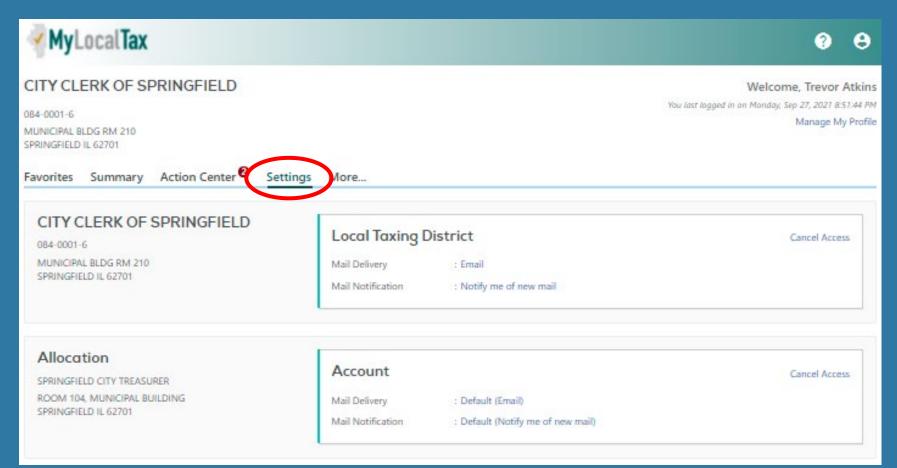
CITY CLERK OF SPRINGFIELD 084-0001-6

Inbox Archived Search

Letters					Archive All	Filter
Sent	Туре	Account	Account ID	Period		
9/27/2021	MyLocalTax Account Access Request	i.				Archive
9/16/2021	Tax Location Verification					Archive
8/16/2021	Tax Location Verification					Archive
7/16/2021	Tax Location Verification					Archive
6/15/2021	Tax Location Verification					Archive
5/18/2021	Tax Location Verification					Archive
4/15/2021	Tax Location Verification					Archive
3/16/2021	Tax Location Verification					Archive
2/17/2021	Tax Location Verification					Archive
1/15/2021	Tax Location Verification					Archive
12/15/2020	Tax Location Verification					Archive
11/16/2020	Tax Location Verification					Archive
10/15/2020	Tax Location Verification					Archive
9/21/2020	Tax Location Verification					Archive
8/17/2020	Tax Location Verification					Archive
7/15/2020	Tax Location Verification		•			Archive

# **VIEW LETTERS**

- LETTERS WILL APPEAR IN DATE ORDER (NEWEST FIRST).
- YOU CAN SORT BY DATE, TYPE, ACCOUNT, ACCOUNT ID, AND PERIOD.
- LETTERS CAN BE PRINTED.



### **SETTINGS**

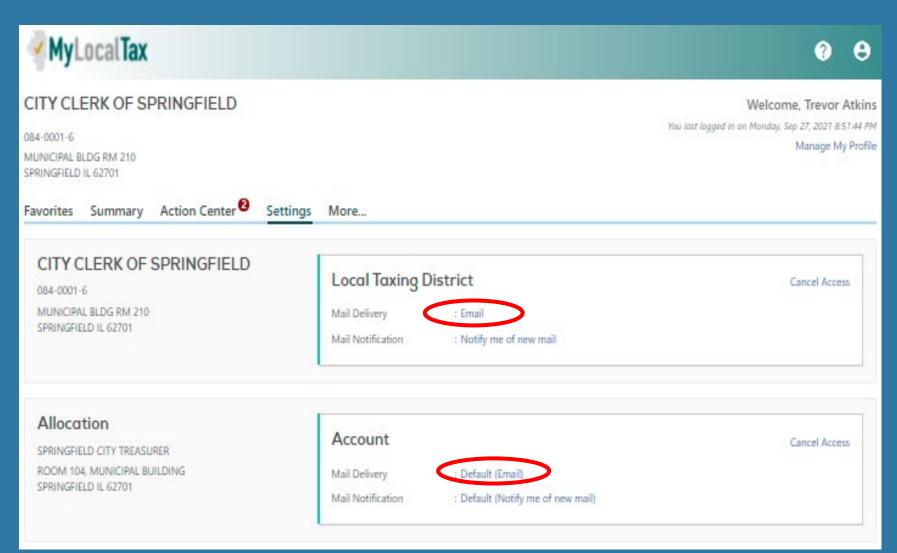
### ACCESS

- Everyone is listed as an account manager for general access this is different than MyTax.
- · Cancel Access.

### CORRESPONDENCE OPTIONS

- Mail Delivery (default is email).
- Mail Notification (default is notify).

### SETTINGS



- YOU CAN CHANGE YOUR
   SETTING FOR ONE ACCOUNT
   BY SELECTING THE BLUE
   HYPERLINK.
- IF YOU CHANGE SETTINGS
   UNDER THE LOCAL TAXING
   DISTRICT SECTION IT WILL
   CHANGE IT FOR ALL
   ACCOUNTS.
- IF ONE USER IN YOUR
  JURISDICTION SELECTS PAPER,
  LETTERS WILL ALSO BE MAILED.







#### CITY CLERK OF SPRINGFIELD

Welcome. Trevor Atkins

Manage My Profile

You last logged in on Tuesday, Sep 28, 2021 8:14:24 AM

084-0001-6

MUNICIPAL BLDG RM 210 SPRINGFIELD IL 62701

Favorites Summary Action Center



**Q** What are you looking for?

### ↓ Submissions

Search for a submitted request.

> Search Submissions

### Messages

View messages I've received from the agency.

- > Send a Message
- > View Messages

### 

View letters I've received from the agency.

> View Letters

### A Names & Addresses

View or update names and addresses associated to this customer.

> Manage Names & Addresses

### Audit

Local government audit options

> Submit Audit Referral

### MORE...

### SUBMISSIONS

• Allows you to search previous submissions.

### MESSAGES

- Send a Message (see previous slides).
- View Messages (same screen as when accessed from Action Center).

#### LETTERS

• View Letters (same screen as when accessed from Action Center).

### NAMES & ADDRESSES

• Need to send message to update.

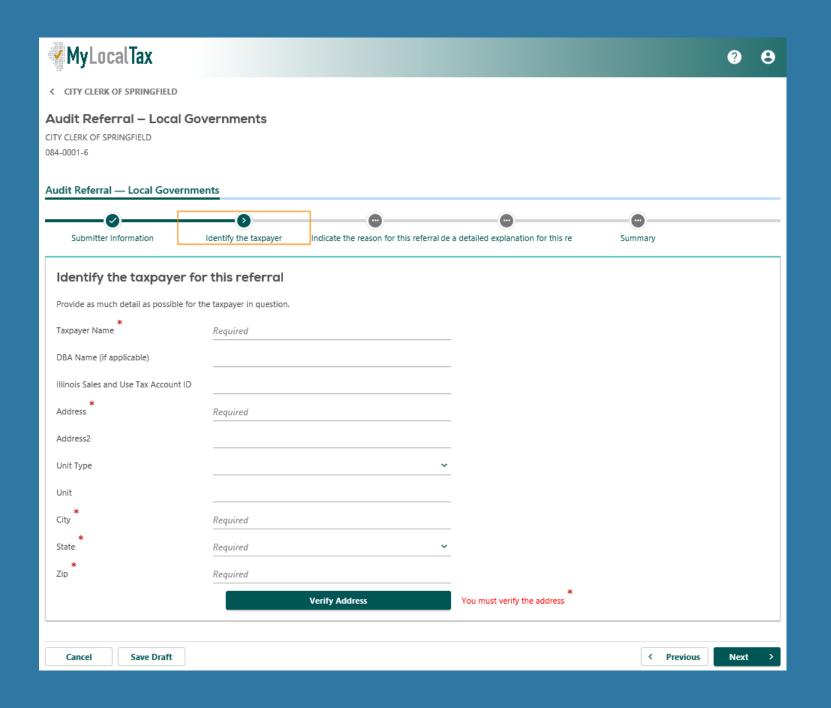
### AUDIT

• Submit Audit Referral.

# SUBMIT AUDIT REFERRAL – STEP 1

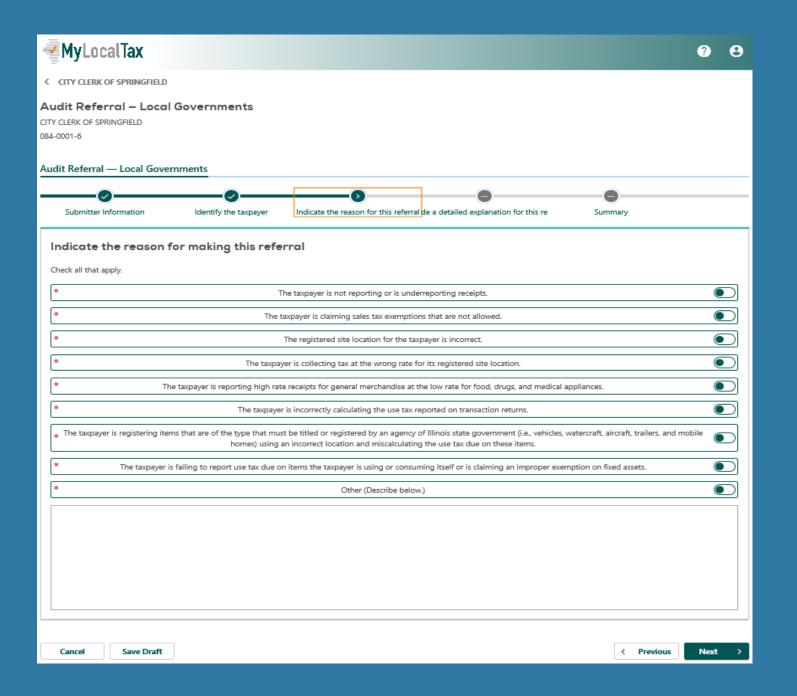


- **NOTE:** Before submitting an Audit Referral, please contact LTAD to determine if it is truly an audit issue.
- Verify the Submitter
   Information is correct, then select "Next."



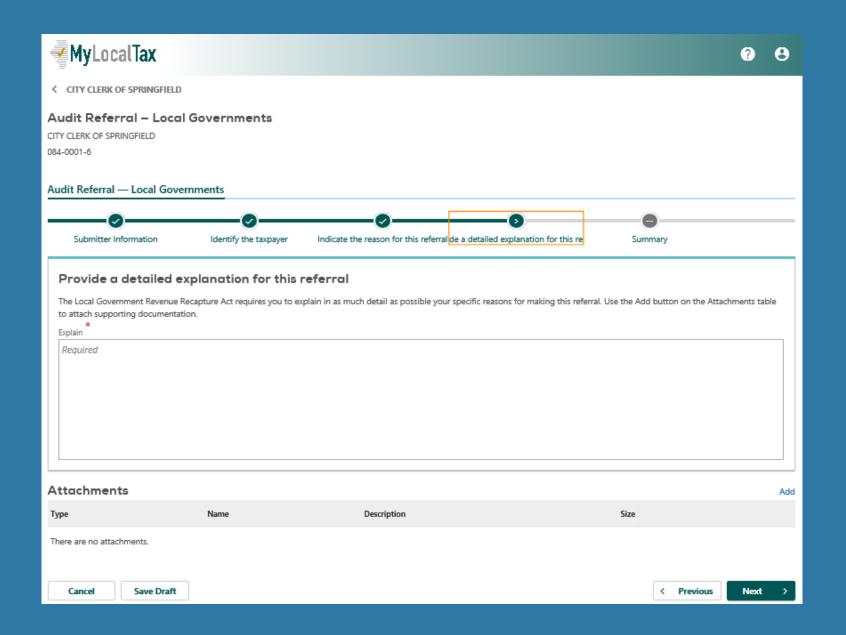
# SUBMIT AUDIT REFERRAL STEP 2

- Provide all required information and as much other information as possible.
- Verify the provided address and select the validated address if different than what you provided.
- Select "Next."



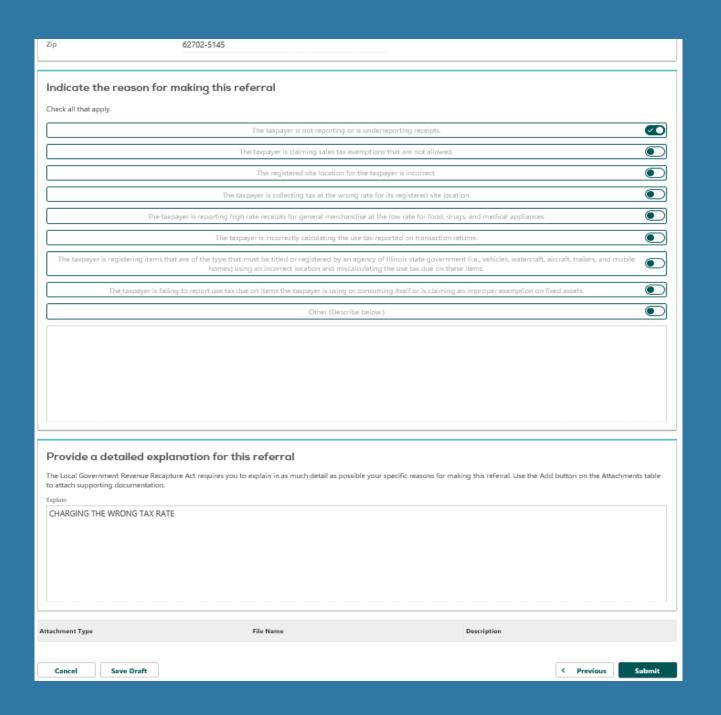
### SUBMIT AUDIT REFERRAL STEP 3

- Provide the reason(s) for your referral.
- If the reason is not listed, please select "Other" and provide the reason(s).
- Select "Next."



### SUBMIT AUDIT REFERRAL STEP 4

- Provide a detailed explanation for the reason for the referral.
- Attach any documentation to support your referral by selecting the "Add" button.
- Select "Next."



#### SUBMIT AUDIT REFERRAL – STEP 5

- Review the Summary of your referral.
- If anything needs changed, use the "Previous" button to return to the page and make your necessary changes.
- Selecting "Save Draft" at any point will allow you to return to your referral at a later date to complete.
  - IDOR cannot review a saved referral.
- Select "Submit" once your referral is complete and ready to be reviewed by IDOR.
- You will be asked to re-enter your MLT password to complete the submission process.
- You will receive confirmation this has been submitted.

#### **ALLOCATION ACCOUNT**

# Allocation SPRINGFIELD CITY TREASURER ROOM 104, MUNICIPAL BUILDING SPRINGFIELD IL 62701 Account 04507-19808 Request Allocation Remittance Report Request Taxpayer Listing Report Respond to Tax Location Verification Verify Tax Locations View more account options

THESE ARE THE ALLOCATION ACCOUNT QUICK LINKS FROM THE HOME SCREEN

#### MyLocalTax





< CITY CLERK OF SPRINGFIELD

#### More account options

Allocation

04507-19808

SPRINGFIELD CITY TREASURER

#### More account options

Q Search our online services

#### Account Options

- > Enter or Amend Rebate Sharing Agreements
- > Request Allocation Remittance Report
- > Request Taxpayer Listing Report
- > Respond to Tax Location Verification
- > Search for Rebate Sharing Agreements
- > Submit Certified Copy of Ordinance or Resolution
- > Submit Reciprocal Agreement
- > Verify Tax Locations

#### Periods and Submissions

- View Account Periods
- > View Account Submissions

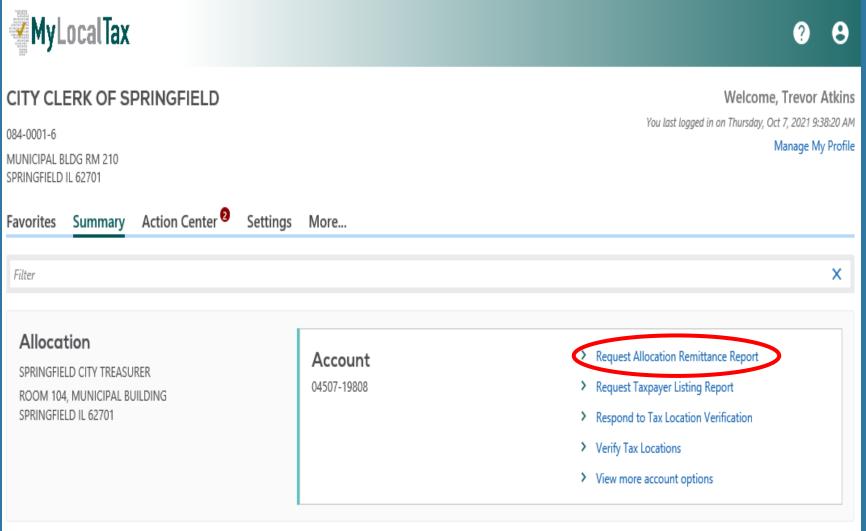
#### Letters and Messages

Options for viewing account specific letters and messages.

- View Account Letters
- View Account Messages

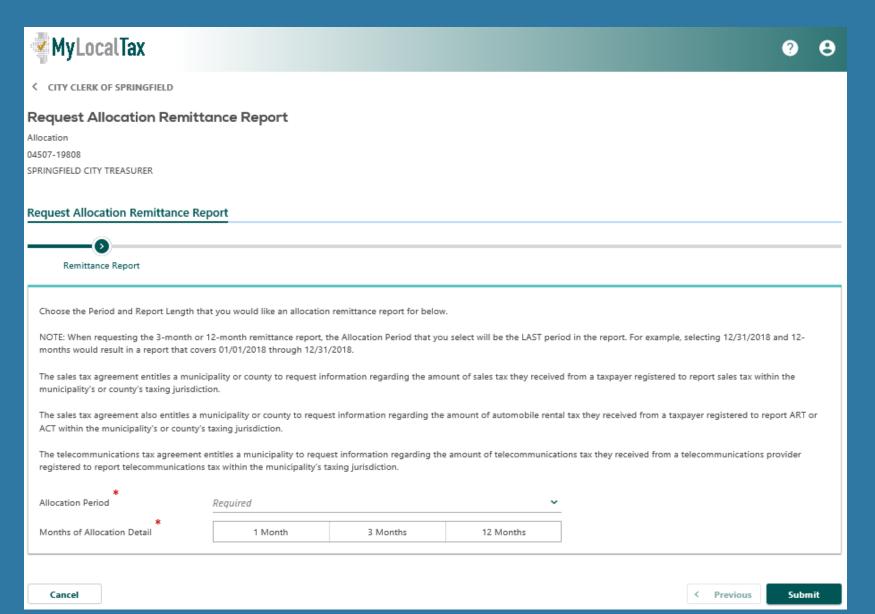
### ALLOCATION ACCOUNT – MORE ACCOUNT OPTIONS

- MORE ACCOUNT OPTIONS INCLUDES ALL QUICK LINKS FROM THE HOME SCREEN PLUS:
  - Enter or Amend Rebate Sharing Agreements
  - Search for Rebate Sharing
     Agreements
  - Submit Certified Copy of Ordinance or Resolution
  - Submit Reciprocal Agreement
- PERIODS AND SUBMISSIONS
  - View Account Periods
  - View Account Submissions
- LETTERS AND MESSAGES
  - View Account Letters
  - View Account Messages



#### REQUEST ALLOCATION REMITTANCE REPORT

• FROM THE HOME SCREEN SELECT REQUEST ALLOCATION REMITTANCE REPORT FROM THE ALLOCATION ACCOUNT SECTION.



# REQUEST ALLOCATION REMITTANCE REPORT STEP 1

- CHOOSE THE PERIOD
  - Allocation Period = Collection
     Period
- CHOOSE THE MONTH(S) OF THE REPORT.
- IF YOU CHOOSE THE 3- OR 12-MONTH REPORT, THE PERIOD YOU CHOOSE WILL BE THE LAST PERIOD OF THE REPORT.
- SELECT SUBMIT.





Filter

0-423-944-336



#### ⟨ CITY CLERK OF SPRINGFIELD

#### Submissions

Submissions are things you have submitted online for processing. Common examples include returns and payments.

CITY CLERK OF SPRINGFIELD

084-0001-6

Submissions older than 12 months can be found using the search.

#### Pending Processed

Title

Request Allocation Remittance Report

#### Requests

Date

9/30/2021

Account ID Confirmation Number

04507-19808

9/30/2021 Request Allocation Remittance Report 04507-19808 0-132-046-992 Allocation

Account

Allocation



#### YOUR REQUEST IS NOW WAITING TO BE PROCESSED.

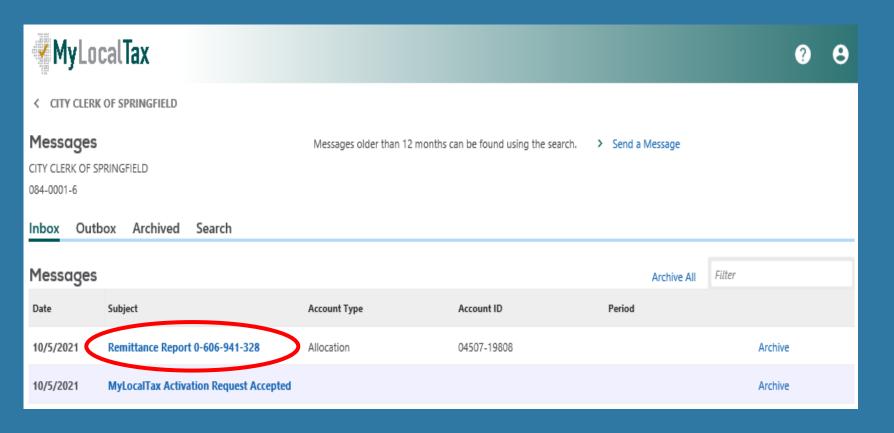
**REPORT** 

STEP 2

REQUEST

- THE REQUEST WILL BE COMPLETED IN OUR NIGHTLY PROCESS.
- THE FILE(S) WILL BE RECEIVED WITHIN TWO BUSINESS DAYS.
- THE FILE(S) WILL NOT BE RECEIVED HERE, YOU WILL RECEIVE A MESSAGE.





# REQUEST ALLOCATION REMITTANCE REPORT STEP 3

- AN UNREAD MESSAGE APPEARS ALERTING YOU THAT YOU HAVE RECEIVED YOUR REPORT(S).
- THERE WILL BE ONE FILE FOR EACH TAX TYPE YOU IMPOSE.

#### Notice

#### Message

From: Illinois Department of Revenue To: Trevor Atkins (tatkins) Date: Tuesday, Oct 5, 2021 6:04:47 PM Subject: Remittance Report 0-606-941-328

The Remittance Report is attached for the following location: Springfield. If you have questions, please visit our website at www2.illinois.gov/rev/LocalGovernments or call us at 217 785-6518. Reference the confirmation number 0-606-941-328.

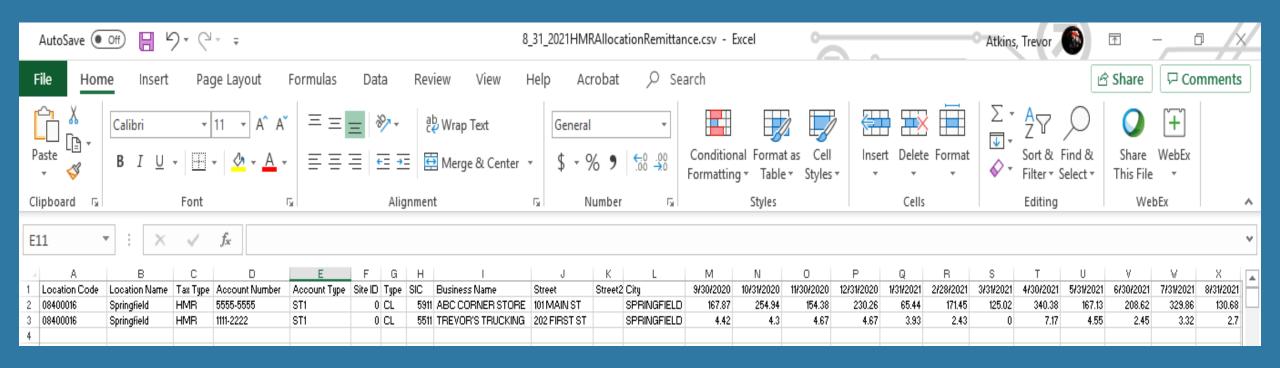
#### Attachments

Name	Description	Size (Kb)	Sent
7/31/20214HMRAllocationRemittance.csv	Cannabis Home Rule Allocation Remittance Report	1	10/5/2021 6:04:47 PM
7/31/20214MTAllocationRemittance.csv	Cannabis Sales Allocation Remittance Report	1	10/5/2021 6:04:47 PM
7/31/2021AMTAllocationRemittance.csv	Automobile Rental Allocation Remittance Report	3	10/5/2021 6:04:47 PM
7/31/2021BDSTAllocationRemittance.csv	Business District Allocation Remittance Report	11	10/5/2021 6:04:47 PM
7/31/2021HMRAllocationRemittance.csv	Home Rule Allocation Remittance Report	452	10/5/2021 6:04:47 PM
7/31/2021MCANAllocationRemittance.csv	Municipal Cannabis Allocation Remittance Report	1	10/5/2021 6:04:47 PM
7/31/2021MTAllocationRemittance.csv	Sales Allocation Remittance Report	466	10/5/2021 6:04:47 PM
7/31/2021MTTAllocationRemittance.csv	Telecom Allocation Remittance Report	25	10/5/2021 6:04:47 PM

#### REQUEST ALLOCATION REMITTANCE REPORT STEP 4

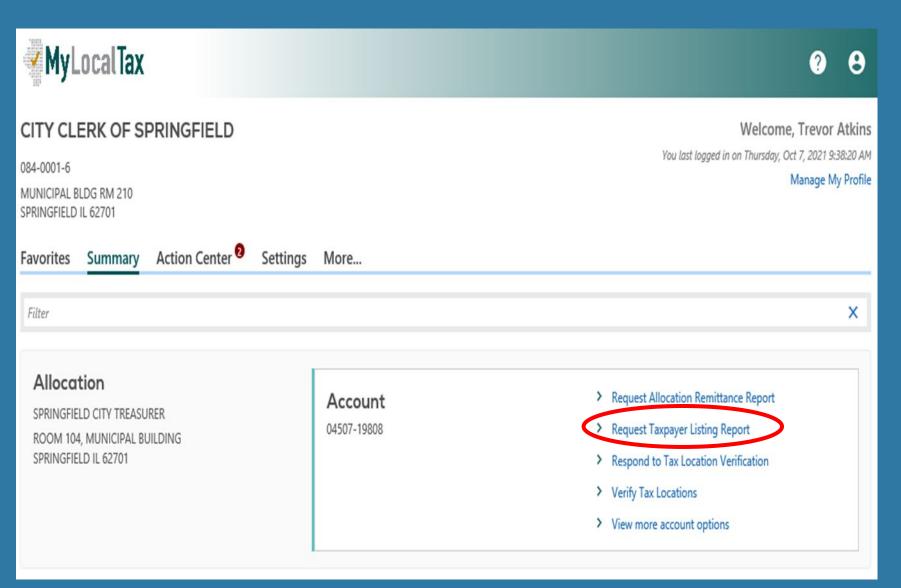
SELECT THE BLUE HYPERLINK(S)
 AND DOWNLOAD THE FILE(S) TO
 YOUR DEVICE.





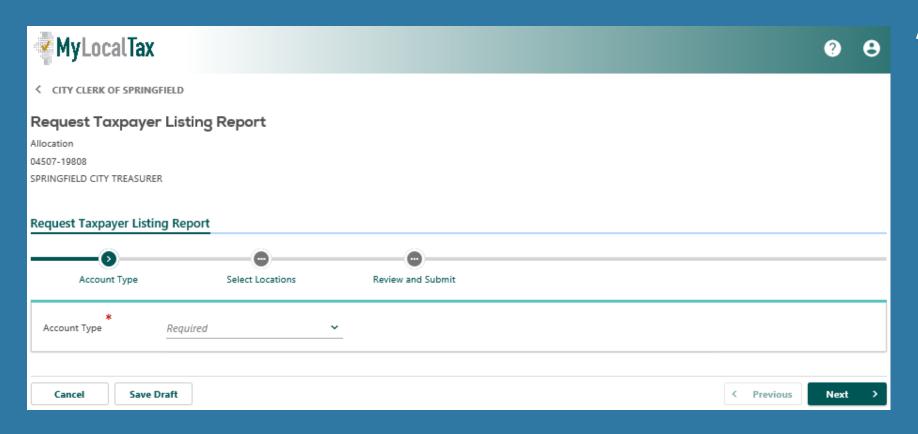
ALLOCATION REMITTANCE REPORT FILE

THE FILE IS A CSV FILE THAT CAN OPEN INTO EXCEL.



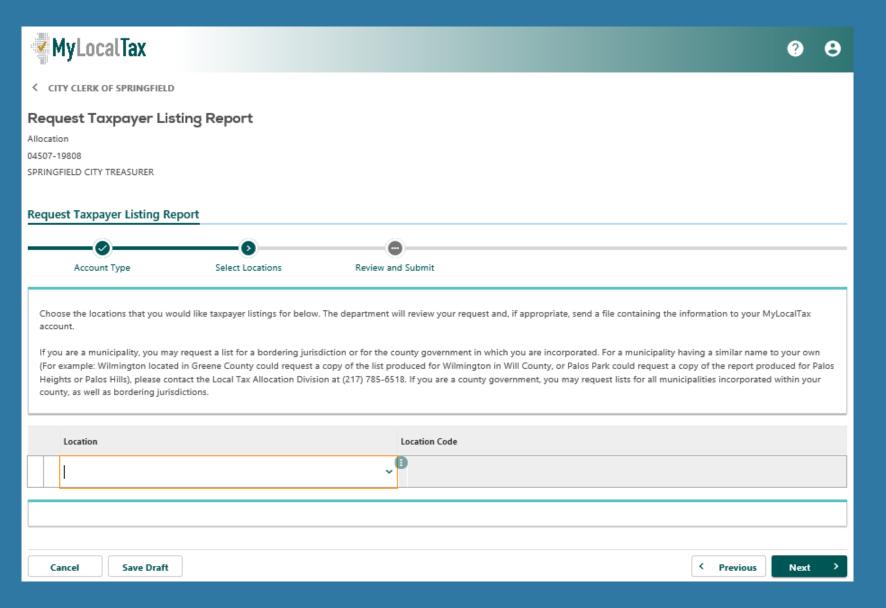
## REQUEST TAXPAYER LISTING REPORT

 FROM THE HOME SCREEN SELECT REQUEST TAXPAYER LISTING REPORT IN THE ALLOCATION ACCOUNT SECTION.



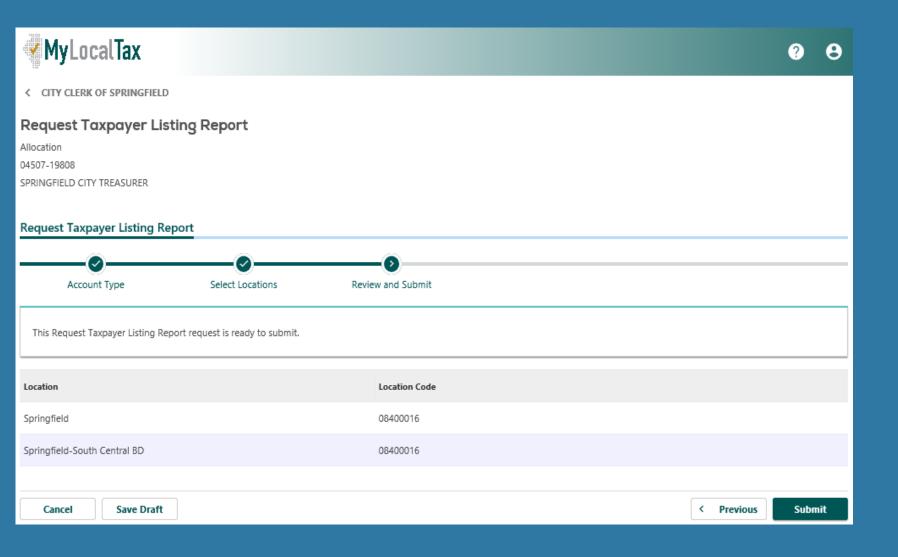
#### REQUEST TAXPAYER LISTING STEP 1

- ACCOUNT TYPE OPTIONS
  - ART-1 Automobile Rental Tax
  - Sales/Use Tax & E911 Surcharge
  - Telecommunications Excise
    Tax



#### REQUEST TAXPAYER LISTING STEP 2

- CHOOSE AS MANY LOCATIONS AS YOU WISH.
- SELECT ENTIRE COUNTY, IF NEEDED.



#### REQUEST TAXPAYER LISTING STEP 3

- REVIEW AND SUBMIT.
- LTAD WILL REVIEW REQUESTS FOR LOCATIONS BESIDES YOUR OWN.
  - Same guidelines as current requests.
  - Must be contiguous.
  - For counties requesting municipalities, they must be in your county.
  - For municipalities requesting counties, you must touch an unincorporated part of the county.



9 8

#### REQUEST TAXPAYER LISTING

CITY CLERK OF SPRINGFIELD

#### Submissions

Submissions are things you have submitted online for processing. Common examples include returns and payments.

CITY CLERK OF SPRINGFIELD

Submissions older than 12 months can be found using the search.

084-0001-6

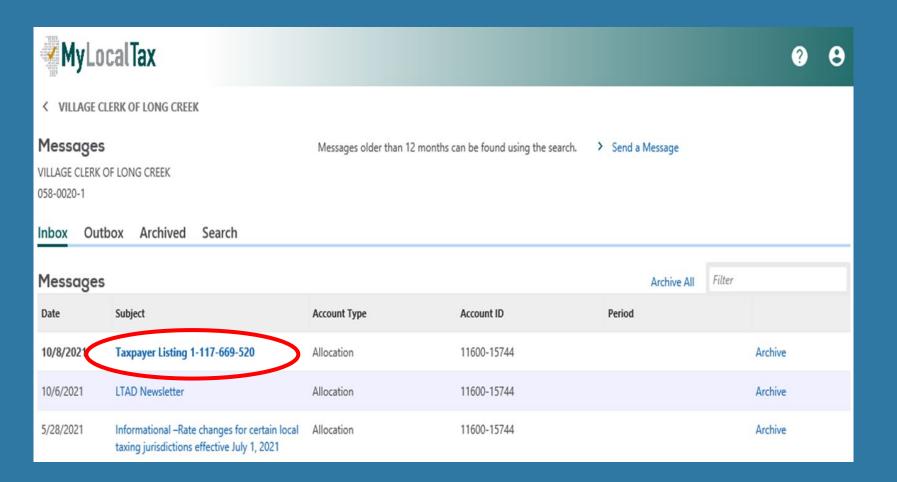
Pending Processed

#### Requests

Filter

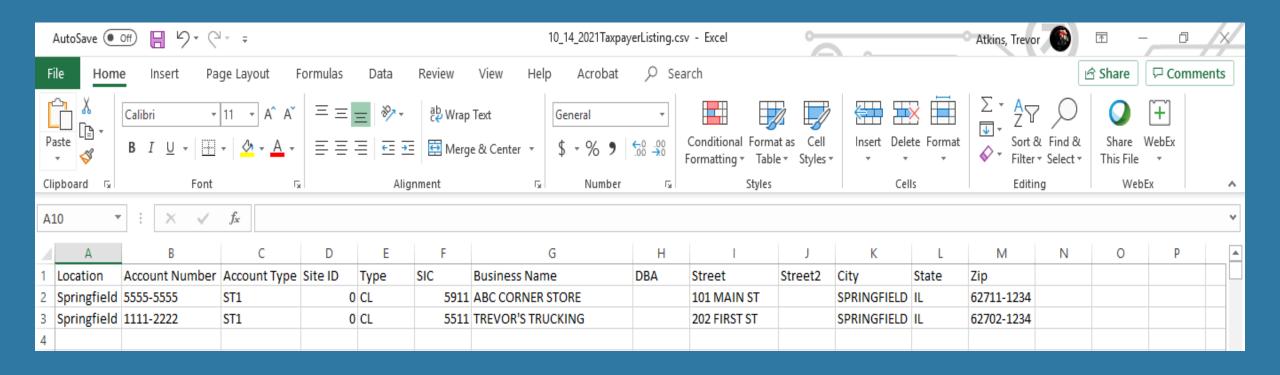
Date	Title	Account	Account ID	Confirmation Number
9/30/2021	Request Taxpayer Listing Report	Allocation	04507-19808	1-497-686-160
9/30/2021	Request Allocation Remittance Report	Allocation	04507-19808	0-423-944-336
9/30/2021	Request Allocation Remittance Report	Allocation	04507-19808	0-132-046-992

- YOUR REQUEST IS NOW WAITING
   TO BE PROCESSED.
- SINCE LTAD HAS TO REVIEW,
   ALLOW TIME FOR PROCESSING.
- ONCE AGAIN, THE FILE WILL NOT BE RECEIVED HERE, BUT IN A MESSAGE.



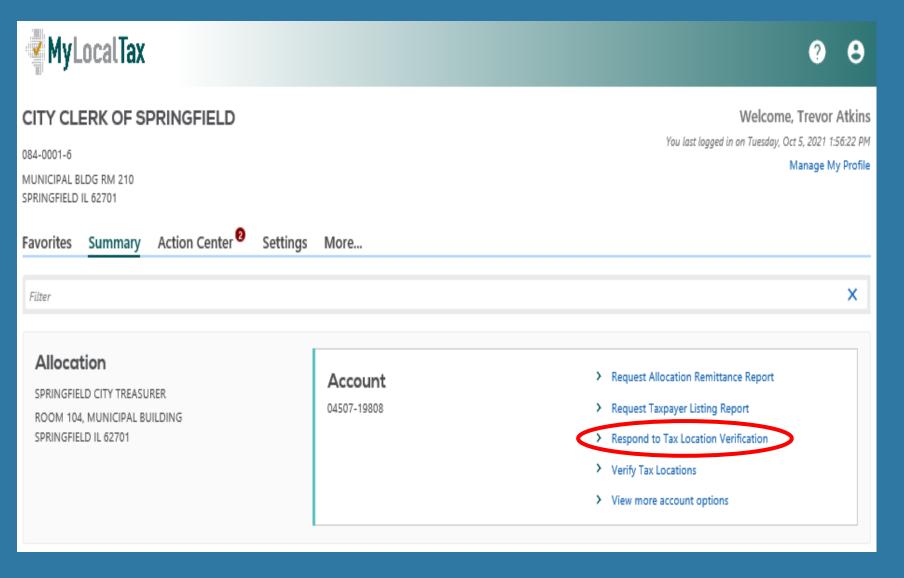
#### REQUEST TAXPAYER LISTING

- AN UNREAD MESSAGE APPEARS ALERTING YOU THAT YOU HAVE RECEIVED YOUR REPORT(S).
- THERE WILL BE A MESSAGE WHEN EACH RESPONSE IS RECEIVED.
- A SEPARATE FILE IS PROVIDED FOR EACH TAX TYPE AND LOCATION THAT YOU ORDER.
- CSV FILE THAT CAN BE OPENED IN EXCEL.

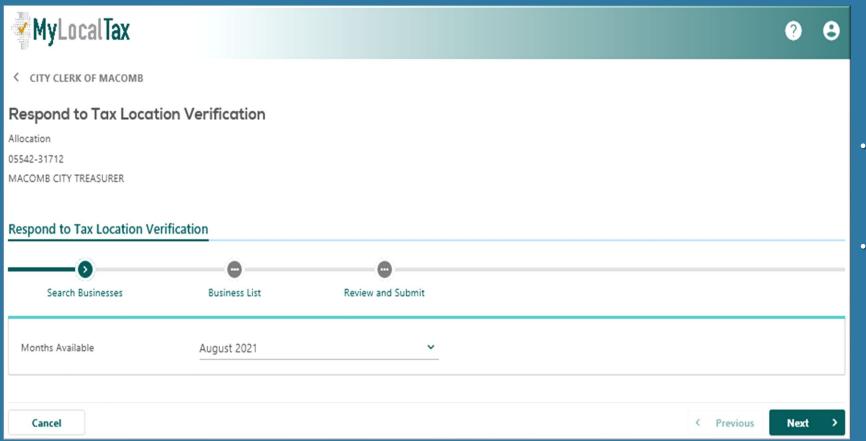


#### TAXPAYER LISTING FILE

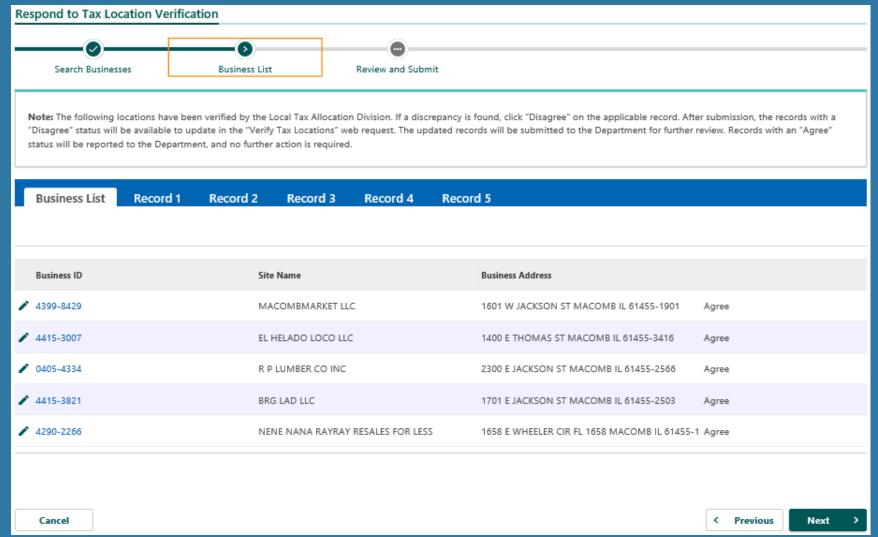
• THE FILE IS A CSV FILE THAT CAN OPEN INTO EXCEL.



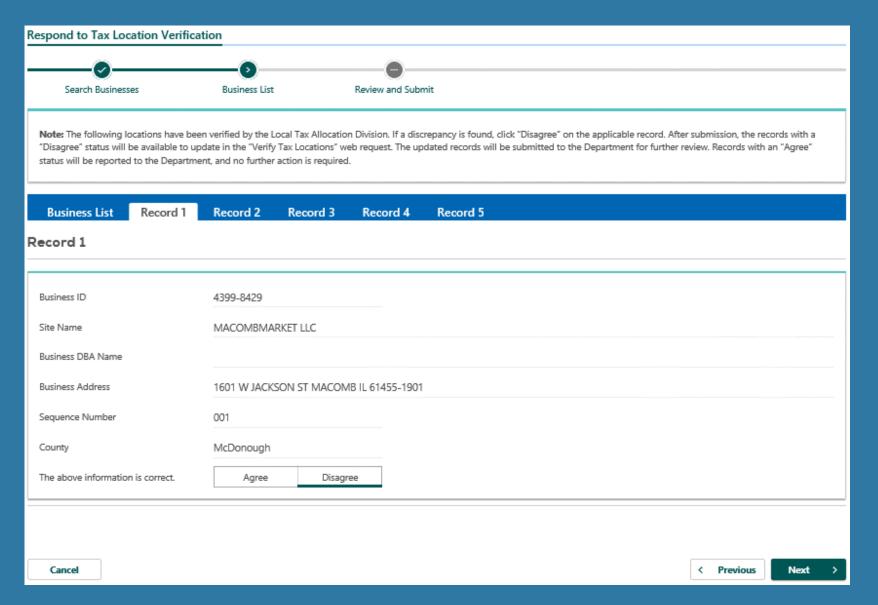
- FROM THE HOME SCREEN
   SELECT RESPOND TO TAX
   LOCATION VERIFICATION FROM
   THE ALLOCATION ACCOUNT
   SECTION.
- NOTE: Businesses found under this function are listed as "Verified by LTAD" on your monthly TLV letter.



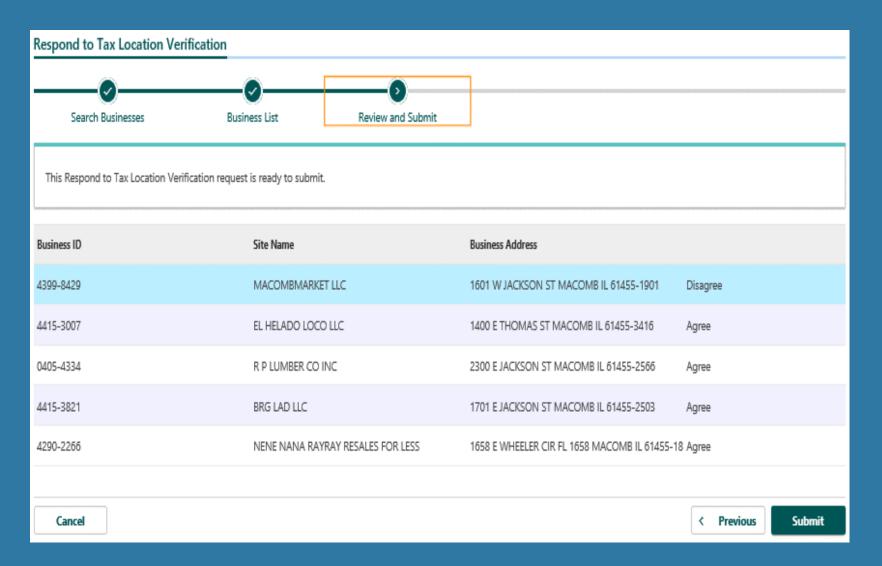
- ROLLING 13 MONTHS AVAILABLE
  - Check multiple periods before contacting LTAD
- IF THERE IS NOTHING
   OUTSTANDING FOR THE MONTH
   YOU SELECT, A MESSAGE WILL
   APPEAR: "THERE ARE NO
   LOCATIONS FOR THE SEARCH
   CRITERIA PROVIDED."



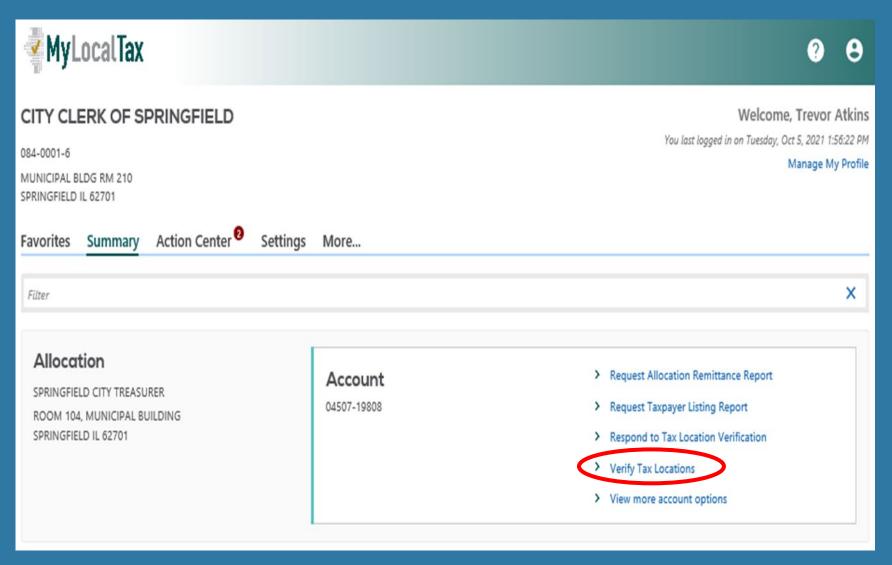
- YOU CAN SELECT THE BUSINESS ID OR THE RECORD # TAB.
- THE DEFAULT IS AGREE, YOU
  HAVE TO SELECT EACH RECORD
  INDIVIDUALLY IF YOU WANT TO
  CHANGE TO DISAGREE.
- SELECTING NEXT TAKES YOU TO THE REVIEW AND SUMBMIT STEP.



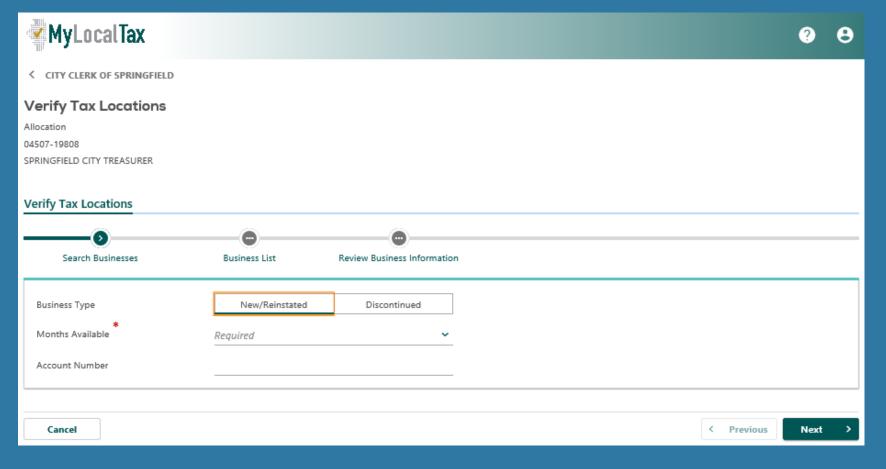
- YOU CANNOT CHANGE ANYTHING IN THIS QUEUE. YOUR ONLY OPTIONS ARE AGREE OR DISAGREE.
- IF YOU SELECT AGREE (DEFAULT), ONCE SUBMITTED, THE RECORD WILL DROP FROM THIS QUEUE AND LTAD WILL BE NOTIFIED.
- IF YOU DISAGREE, THE RECORD
  WILL BECOME AVAILABLE IN THE
  VERIFY TAX LOCATIONS TASK
  (COVERED LATER).
  - You can then explain why you disagree.



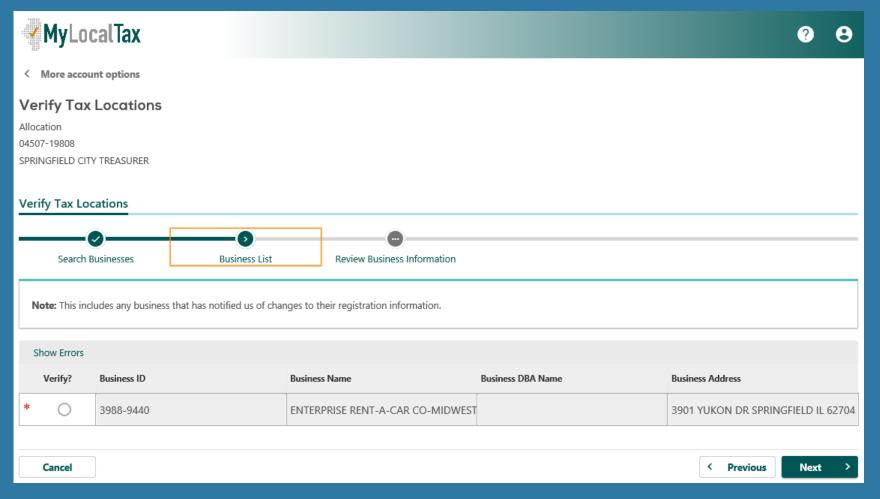
- REVIEW BEFORE SUBMITTING.
- STATUS IS LISTED ON THE RIGHT.
- IF INCORRECT, SELECT PREVIOUS TO GO BACK TO THE BUSINESS LIST AND CHOSE THE RECORD TO CORRECT.
- IF YOU AGREE WITH YOUR FINAL REVIEW, SELECT SUBMIT.



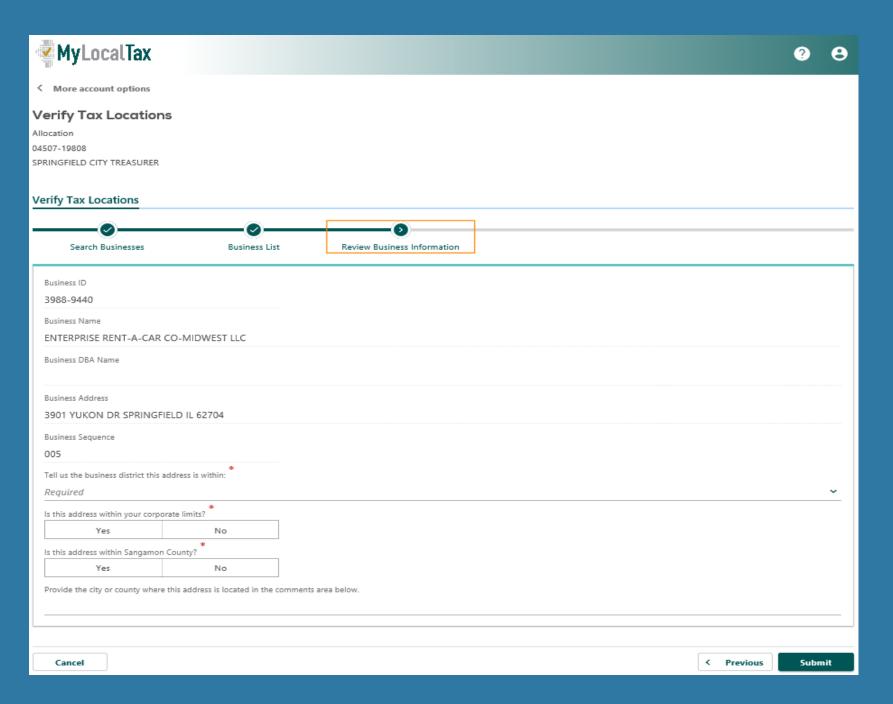
 FROM THE HOME SCREEN SELECT VERIFY TAX LOCATIONS FROM THE ALLOCATION ACCOUNT SECTION.



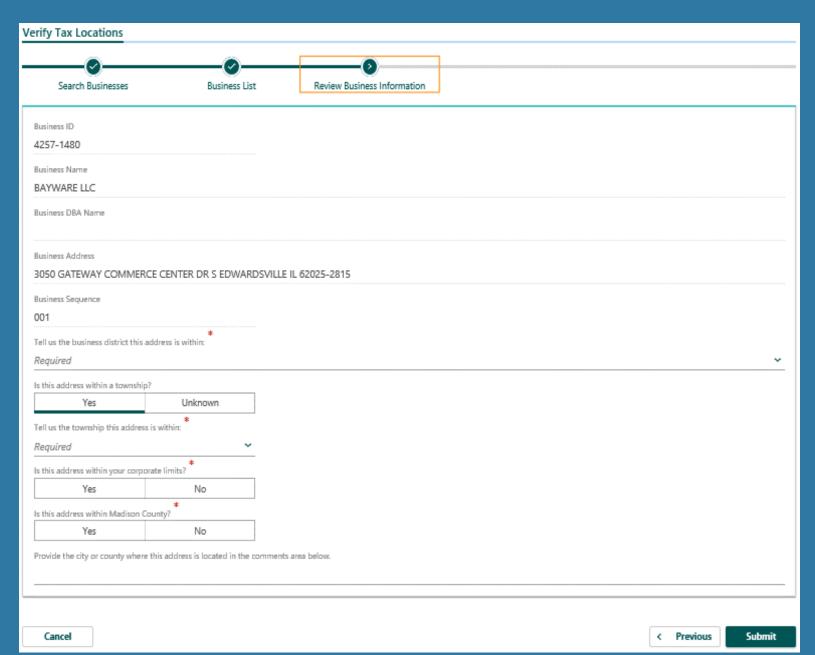
- BUSINESS TYPE
  - New/Reinstated
  - Discontinued
- NOTE: Businesses found under this function are listed as "New/Reinstated" on your monthly TLV letter.
- ROLLING 13 MONTHS AVAILABLE
  - Check multiple periods before contacting LTAD.
- ACCOUNT NUMBER IS NOT REQUIRED.



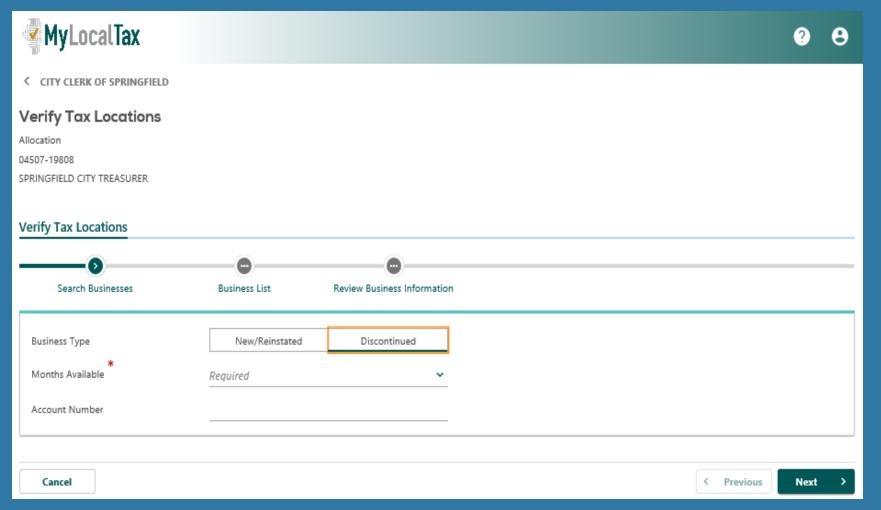
- SELECT THE VERIFY BUTTON
   NEXT TO THE RECORD YOU WANT
   TO VERIFY.
- SELECT NEXT.



- IF YOU CHOOSE NO TO EITHER OF THE FOLLOWING QUESTIONS, THE COMMENT FIELD BECOMES REQUIRED.
  - Is the address within your corporate limits?
  - Is the address within Sangamon (in this example) County?
- AFTER ENTERING THE CORRECT LOCATION, SELECT SUBMIT.
- LTAD WILL REVIEW YOUR
   SUBMISSION AND MAKE THE
   UPDATES BASED ON YOUR
   SUBMISSION.

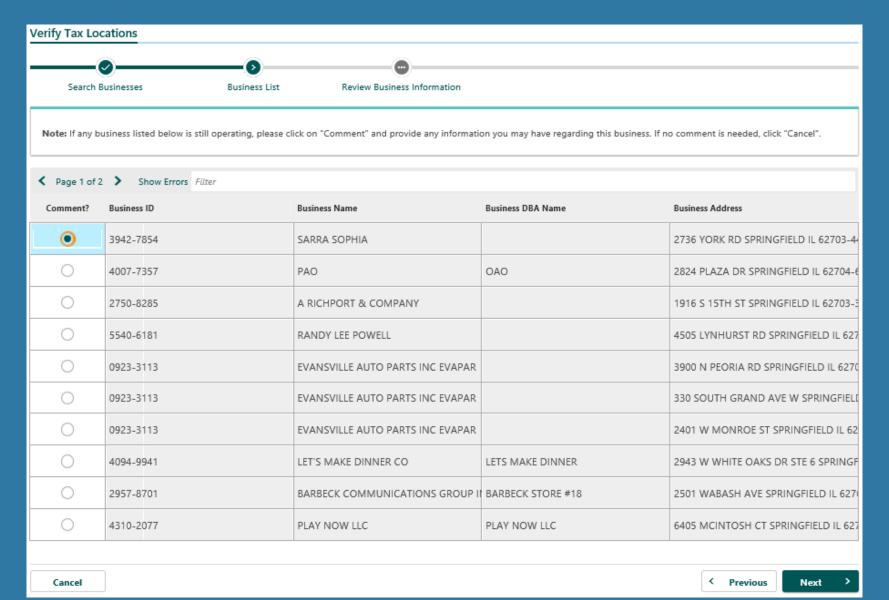


- \*\*\*TOWNSHIPS IN MADISON AND
  ST. CLAIR COUNTIES ONLY\*\*\*
- YOU WILL HAVE TO RESPOND IF THE ADDRESS IS WITHIN A TOWNSHIP.
- IF YOU ANSWER YES, YOU HAVE TO SELECT THE TOWNSHIP.
- IF YOU CHOOSE NO TO EITHER OF THE FOLLOWING QUESTIONS, THE COMMENT FIELD BECOMES REQUIRED.
  - Is the address within your corporate limits?
  - Is the address within Madison (in this example) County?
- AFTER ENTERING THE CORRECT LOCATION, SELECT SUBMIT.
- LTAD WILL REVIEW YOUR SUBMISSION AND MAKE THE UPDATES BASED ON YOUR SUBMISSION.



# REVIEW DISCONTINUED BUSINESSES STEP 1

- NOTE: Businesses found under this function are listed as "Discontinued" on your monthly TLV letter.
- SELECT DISCONTINUED.
- ROLLING 13 MONTHS AVAILABLE.
  - Check multiple periods before contacting LTAD.
- ACCOUNT NUMBER NOT REQUIRED.



# REVIEW DISCONTINUED BUSINESSES STEP 2

- SELECT THE COMMENT BUTTON
   NEXT TO THE RECORD YOU WANT TO
   COMMENT ON.
- SELECT NEXT.
- IF YOU AGREE THAT ALL OF THE LISTED BUSINESSES HAVE BEEN DISCONTINUED, NO ACTION IS NEEDED.
- SELECT CANCEL.



# REVIEW DISCONTINUED BUSINESSES STEP 3

- IF YOU BELIEVE THE BUSINESS IS STILL OPERATING, PROVIDE ANY INFORMATION YOU MAY HAVE IN THE COMMENT FIELD.
- SELECT SUBMIT.

#### VIEW MORE ACCOUNT OPTIONS

#### Allocation

SPRINGFIELD CITY TREASURER
ROOM 104, MUNICIPAL BUILDING
SPRINGFIELD IL 62701

#### Account

04507-19808

- > Request Allocation Remittance Report
- > Request Taxpayer Listing Report
- > Respond to Tax Location Verification
- Verify Tax Locations
- View more account options







< CITY CLERK OF SPRINGFIELD

#### More account options

Allocation 04507-19808 SPRINGFIELD CITY TREASURER

#### More account options

Q Search our online services

#### Account Options

- Enter or Amend Rebate Sharing Agreements
- > Request Allocation Remittance Report
- > Request Taxpayer Listing Report
- > Respond to Tax Location Verification
- > Search for Rebate Sharing Agreements
- > Submit Certified Copy of Ordinance or Resolution
- Submit Reciprocal Agreement
- Verify Tax Locations

#### Periods and Submissions

- View Account Periods
- > View Account Submissions

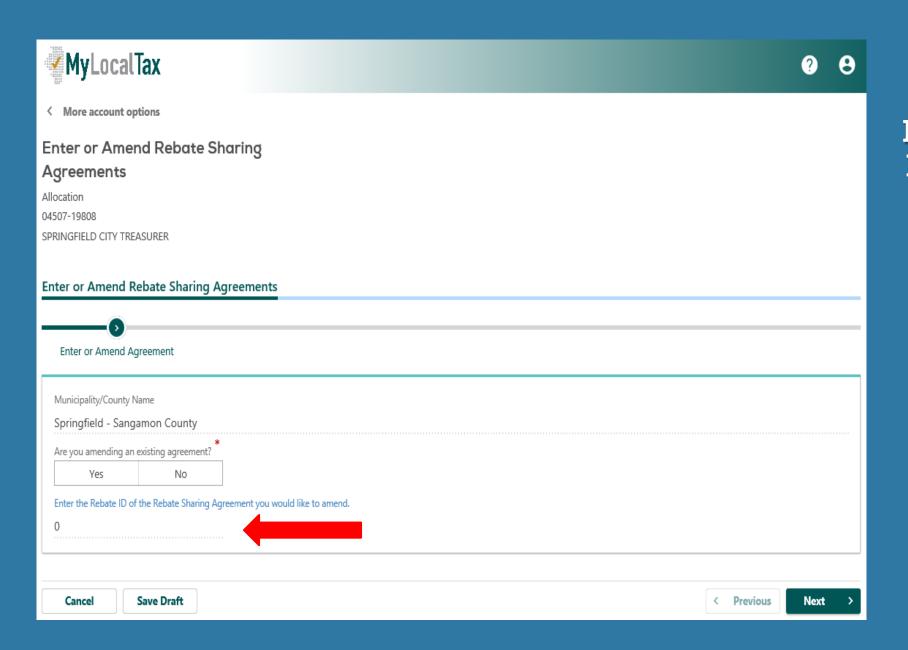
#### 

Options for viewing account specific letters and messages.

- View Account Letters
- > View Account Messages

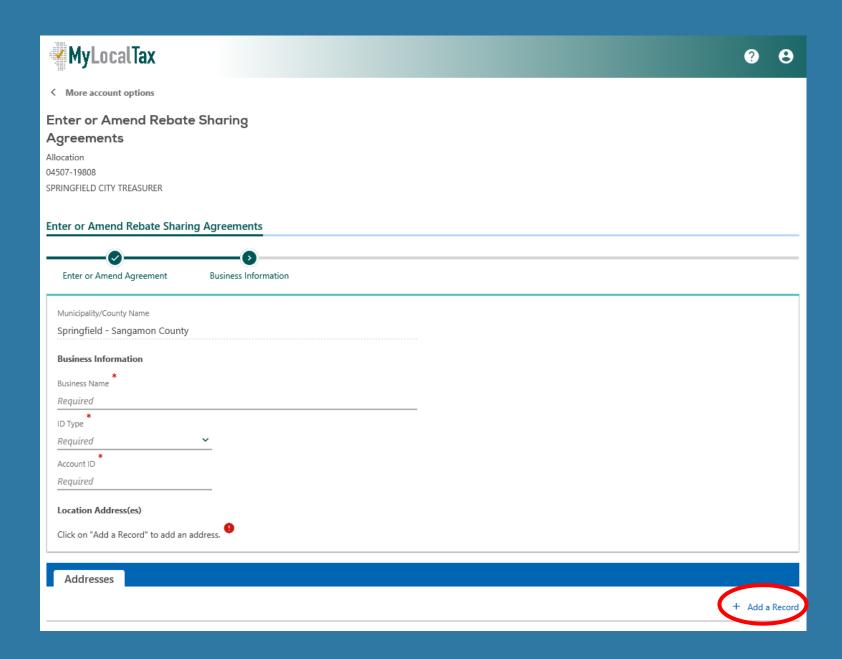
#### ENTER OR AMEND REBATE SHARING AGREEMENTS

- SELECT MORE ACCOUNT
  OPTIONS FROM THE ALLOCATION
  ACCOUNT SECTION.
- CHOOSE ENTER OR AMEND
   REBATE SHARING AGREEMENTS.



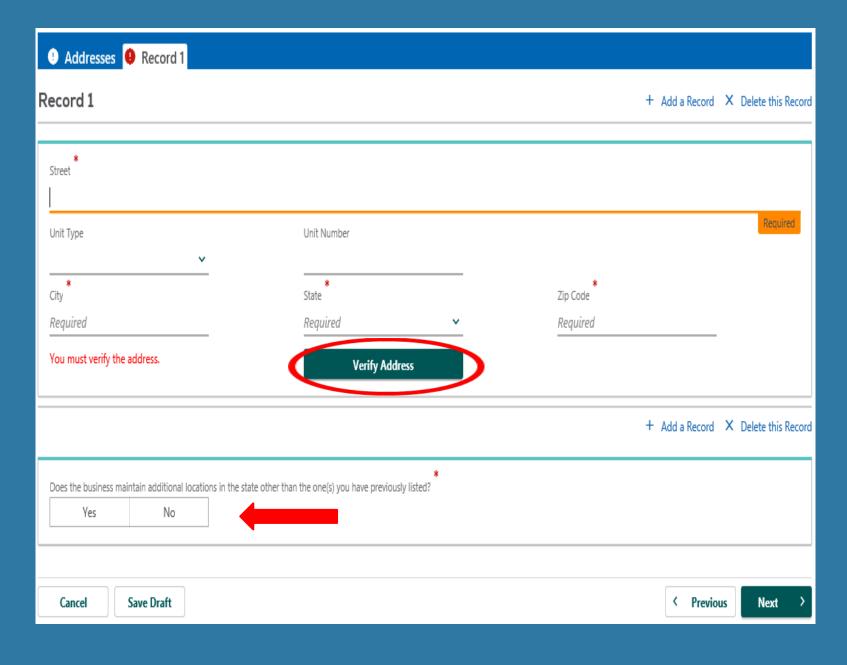
#### ENTER OR AMEND REBATE SHARING AGREEMENTS STEP 1

• YOU WILL NEED THE REBATE ID TO AMEND. THIS CAN BE FOUND USING THE "SEARCH FOR REBATE SHARING AGREEMENTS" LINK, WHICH WILL BE ADDRESSED LATER.



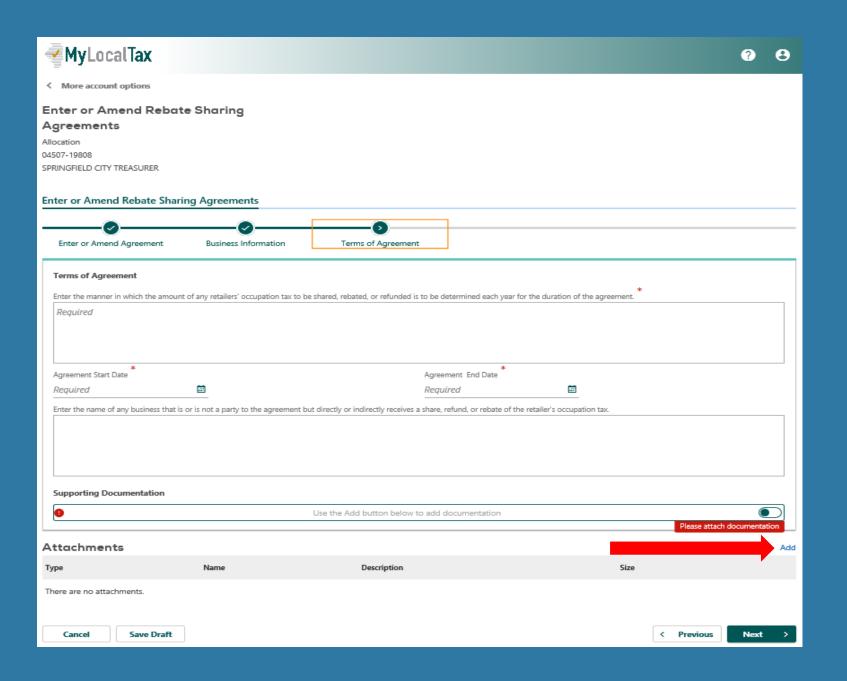
#### ENTER OR AMEND REBATE SHARING AGREEMENTS STEP 2

- BUSINESS NAME
- ID TYPE
  - Account ID
  - FEIN
- ACCOUNT ID
- SELECT ADD A RECORD
  - Continue to verifying address.

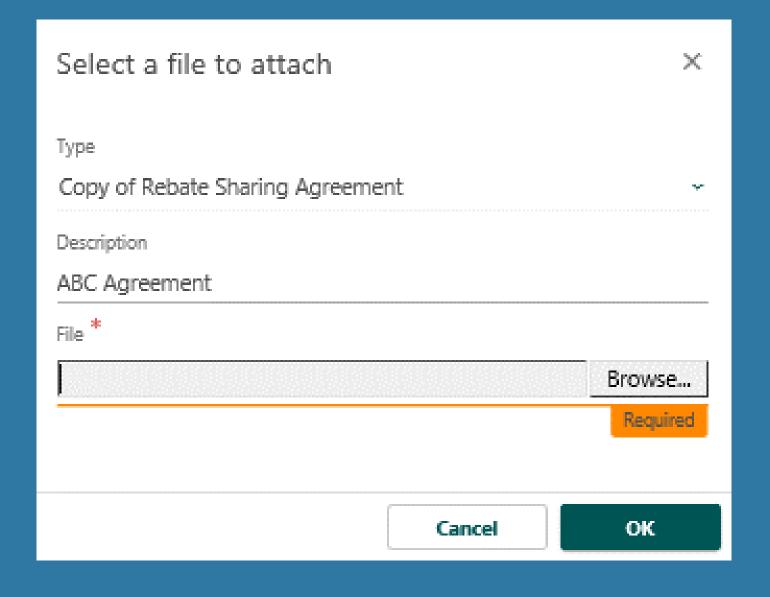


# ENTER OR AMEND REBATE SHARING AGREEMENTS STEP 2 (CONTINUED...)

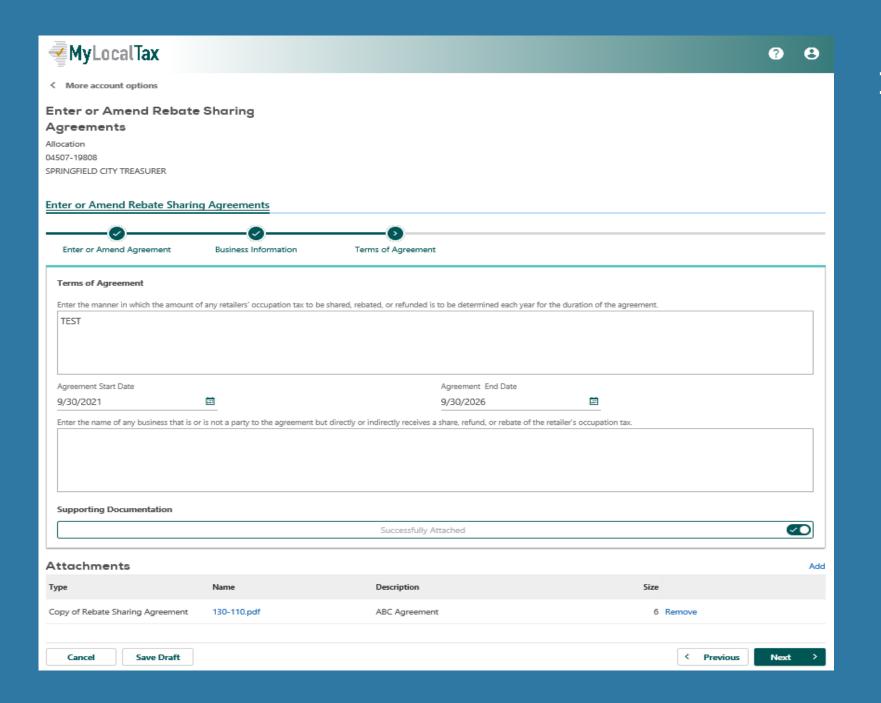
- ENTER ADDRESS
- SELECT VERIFY ADDRESS
- DOES THE BUSINESS MAINTAIN ADDITIONAL LOCATIONS?



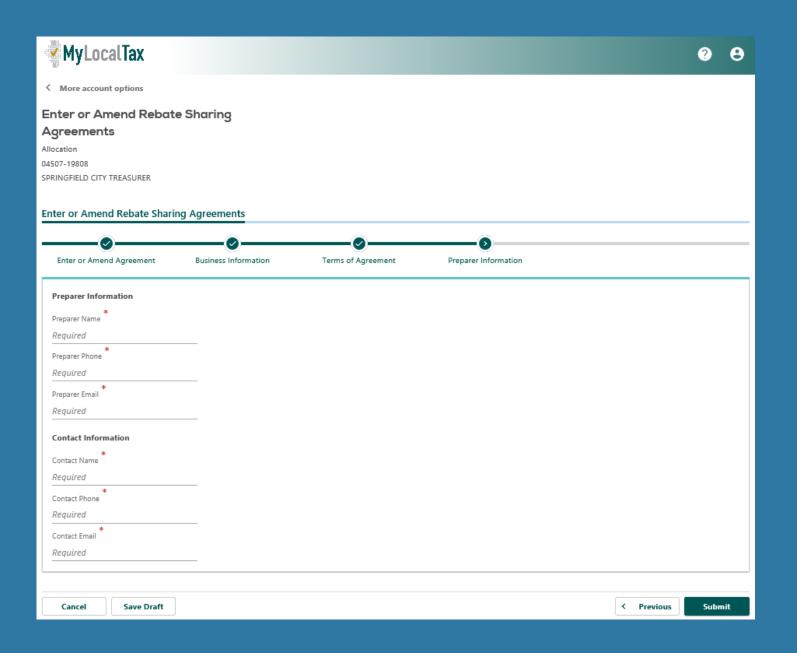
- ALL INFORMATION ON THIS PAGE IS REQUIRED.
- TERMS OF THE AGREEMENT
  - · Manner the ROT is shared
  - Start Date
  - End Date
  - Others that receive a share
  - Attach the agreement



- ATTACH THE AGREEMENT.
- CHOOSE THE FILE LOCATED ON YOUR DEVICE.
- SELECT OK.

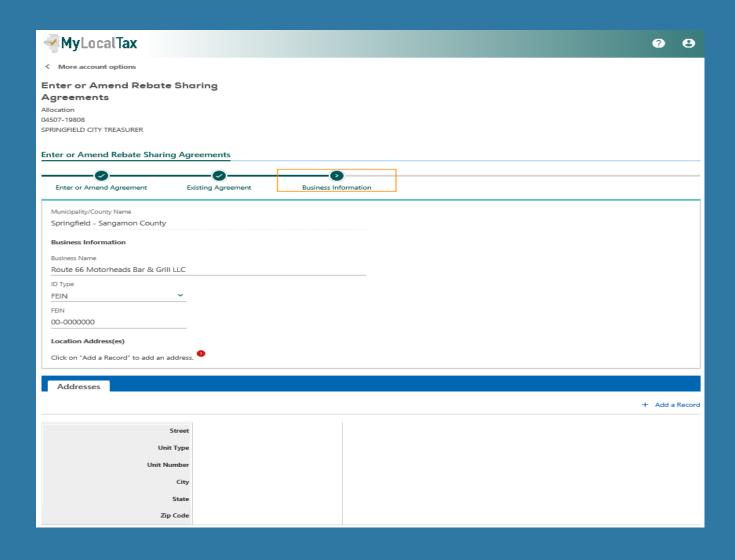


- AFTER ATTACHING THE FILE, REVIEW THE TERMS OF THE AGREEMENT.
- SELECT NEXT.

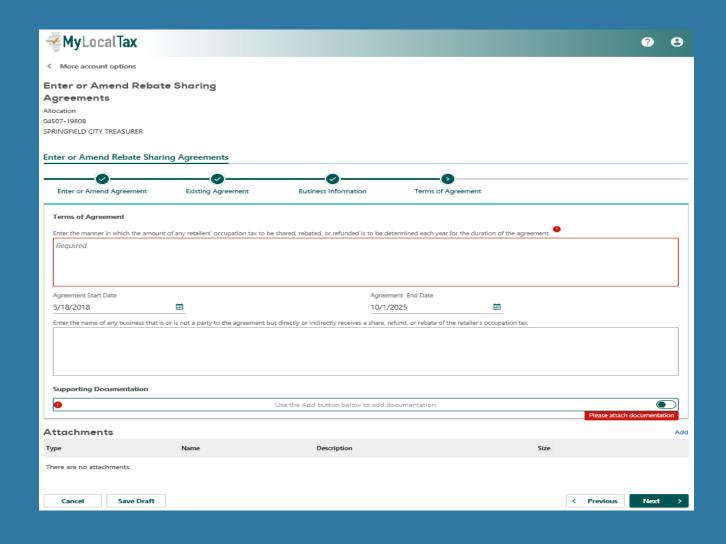


- COMPLETE THE PREPARER
  INFORMATION AND CONTACT
  INFORMATION.
- THIS ALLOWS US TO CONTACT THE CORRECT PERSON IF ANY ISSUES ARE FOUND OR QUESTIONS ARISE.

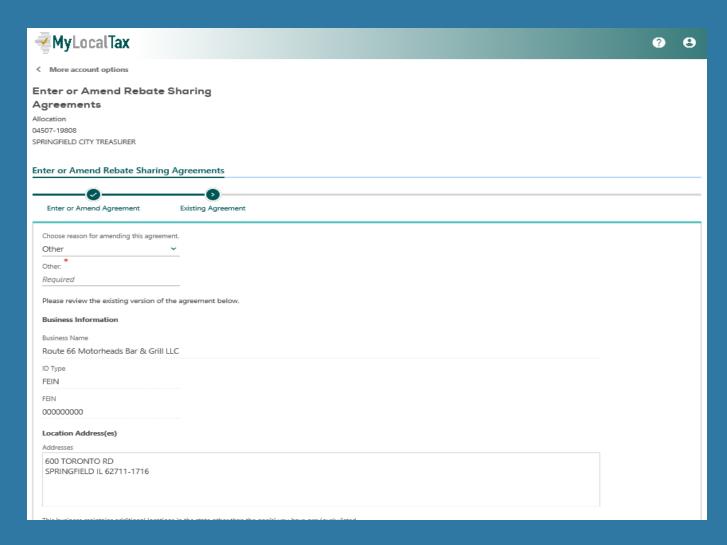
- First you must "Search for Rebate Sharing Agreements" to get the Rebate ID Number.
  - If you cannot find your rebate sharing agreement through the search function, you never submitted your rebate sharing agreement to LTAD.
  - You will need to enter your amended rebate sharing agreement as if it were new.
- Once you have found your agreement, nothing is editable on the first screen. Your only option is to make a choice from the drop-down menu.
- Editable fields are determined by your choice from the drop-down menu.



- By selecting "Business Information Change," the Business Information fields on the second page become editable.
- You will have to add the address regardless of what you select from the drop-down menu on the previous page.
- If you selected "Business
  Information Change," nothing will
  be editable on the third page.



- By selecting "Change in Terms of Agreement" or "Incorrect Information Entered," the third page will be editable.
- You will have to attach the new agreement for LTAD to review.



- By selecting "Other," you are required to enter your "other" reason.
- The editable fields are the same when selecting "Other" as they are for "Change in Terms of Agreement" and "Incorrect Information Entered."





#### **SEARCH FOR REBATE SHARING AGREEMENTS**

CITY CLERK OF SPRINGFIELD

#### More account options

Allocation

04507-19808

SPRINGFIELD CITY TREASURER

#### More account options

Q Search our online services

#### Account Options

- > Enter or Amend Rebate Sharing Agreements
- > Request Allocation Remittance Report
- > Request Taxpayer Listing Report
- > Respond to Tax Location Verification
- Search for Rebate Sharing Agreements
- > Submit Certified Copy of Ordinance or Resolution
- > Submit Reciprocal Agreement
- > Verify Tax Locations

#### Periods and Submissions

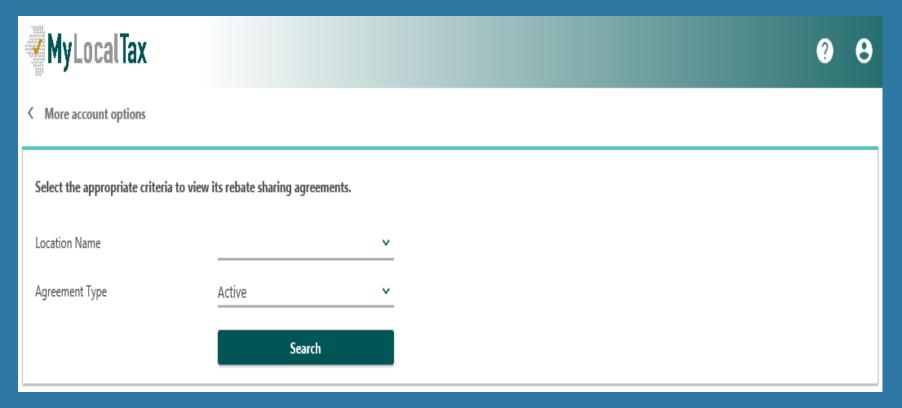
- > View Account Periods
- > View Account Submissions

#### 

Options for viewing account specific letters and messages.

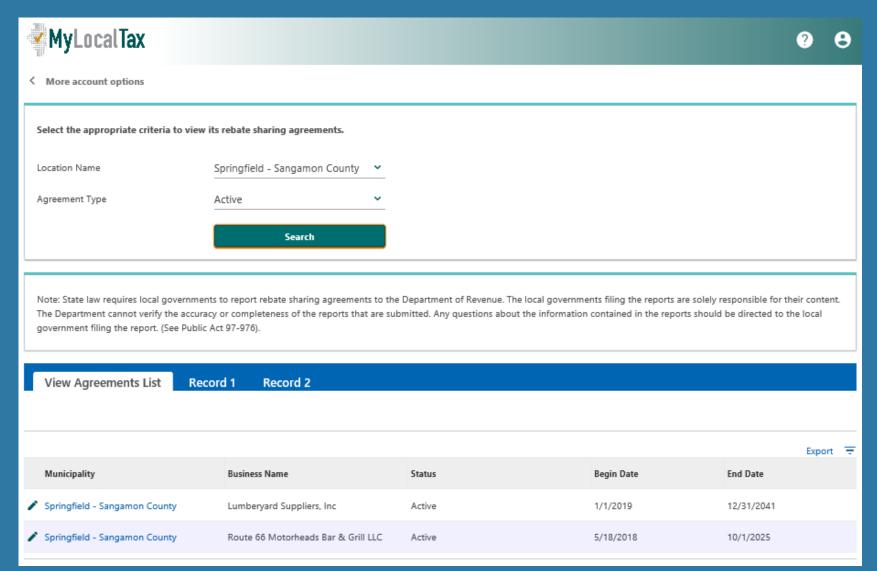
- View Account Letters
- > View Account Messages

- SELECT MORE ACCOUNT OPTIONS FROM THE ALLOCATION ACCOUNT SECTION.
- CHOOSE SEARCH FOR REBATE SHARING AGREEMENTS.



# REBATE SHARING AGREEMENT SEARCH STEP 1

- ALL MUNICIPALITIES, COUNTIES, AND BUSINESS DISTRICTS ARE LISTED.
- AGREEMENT TYPE
  - Active
  - All
  - Expired
  - Future
  - Replaced by Amendment



# REBATE SHARING AGREEMENT SEARCH STEP 2

- SELECT THE RECORD YOU WANT TO VIEW.
- YOU CAN FIND THE REBATE ID
   WITHIN THIS RECORD. THIS IS
   NEEDED TO AMEND AN AGREEMENT.

View Agreements List Record 1	Record 2	
Record 1		
Municipality/County Name Springfield - Sangamon County	Rebate ID 1813151744	
	Active	
Business Information	Active	
Business Name		
Lumberyard Suppliers, Inc		
Addresses		
3441 LUMBER LN SPRINGFIELD IL 62707-8847		
This business maintains additional locations in the state  Yes No	other than the one(s) you have previously listed.	
Terms Of Agreement		
Enter the manner in which the amount of any retailers' the duration of the agreement.	occupation tax to be shared, rebated, or refunded is to be determined each year for	
	or 1/3 of the project cost, whichever is less. The reimbursement rebate. The sales tax rebate shall be .75% of gross sales above \$3	
Agreement Start Date	Agreement End Date	
1/1/2019	12/31/2041	
Enter the name of any business that receives a share, n	fund, or rebate of the retailer's occupation tax.	

# REBATE SHARING AGREEMENT SEARCH STEP 3

• ONCE SELECTING THE RECORD,
YOU CAN SEE THE REBATE ID. THIS
ID IS NEEDED TO AMEND A REBATE
SHARING AGREEMENT.



8



< CITY CLERK OF SPRINGFIELD

#### More account options

Allocation

04507-19808

SPRINGFIELD CITY TREASURER

#### More account options

Q Search our online services

#### Account Options

- > Enter or Amend Rebate Sharing Agreements
- > Request Allocation Remittance Report
- > Request Taxpayer Listing Report
- > Respond to Tax Location Verification
- > Search for Rebate Sharing Agreements
- > Submit Certified Copy of Ordinance or Resolution
- > Submit Reciprocal Agreement
- Verify Tax Locations

#### Periods and Submissions

- > View Account Periods
- > View Account Submissions

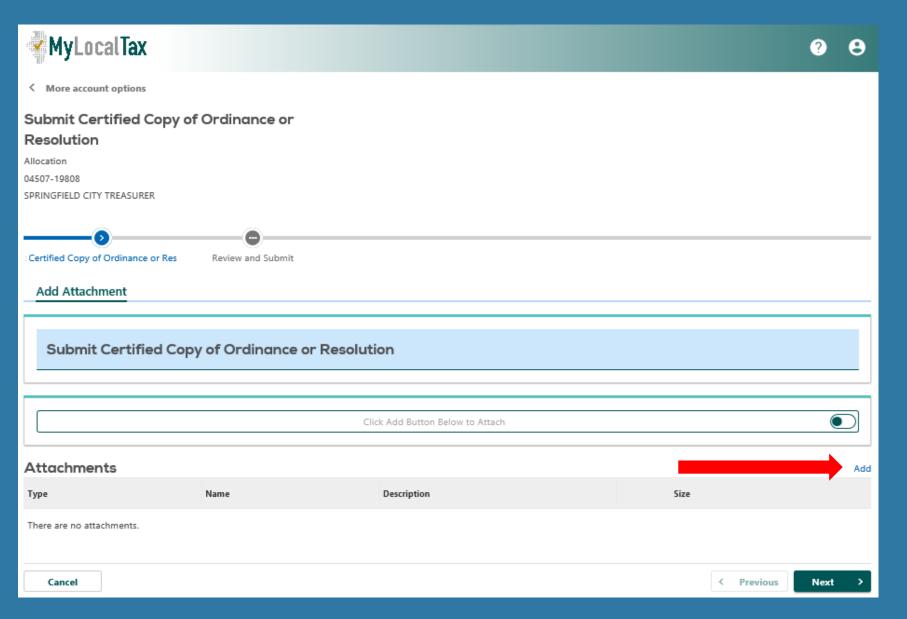
#### □ Letters and Messages

Options for viewing account specific letters and messages.

- View Account Letters
- View Account Messages

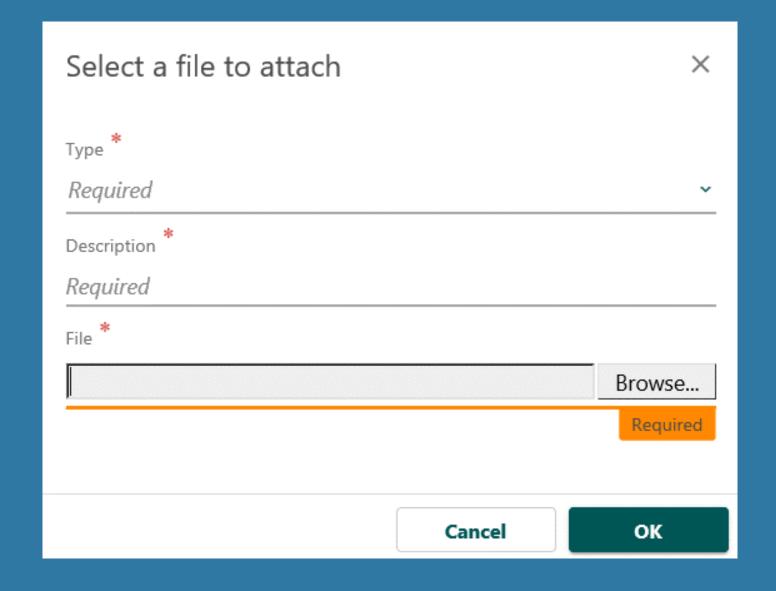
# SUBMIT CERTIFIED COPY OF ORDINACE OR RESOLUTION

- THIS OPTION IS ONLY AVAILABLE FOR USERS WITH CONFIDENTIAL ACCESS.
- SELECT MORE ACCOUNT
  OPTIONS FROM THE ALLOCATION
  ACCOUNT SECTION.
- CHOOSE SUBMIT CERTIFIED COPY OF ORDINANCE OR RESOLUTION.



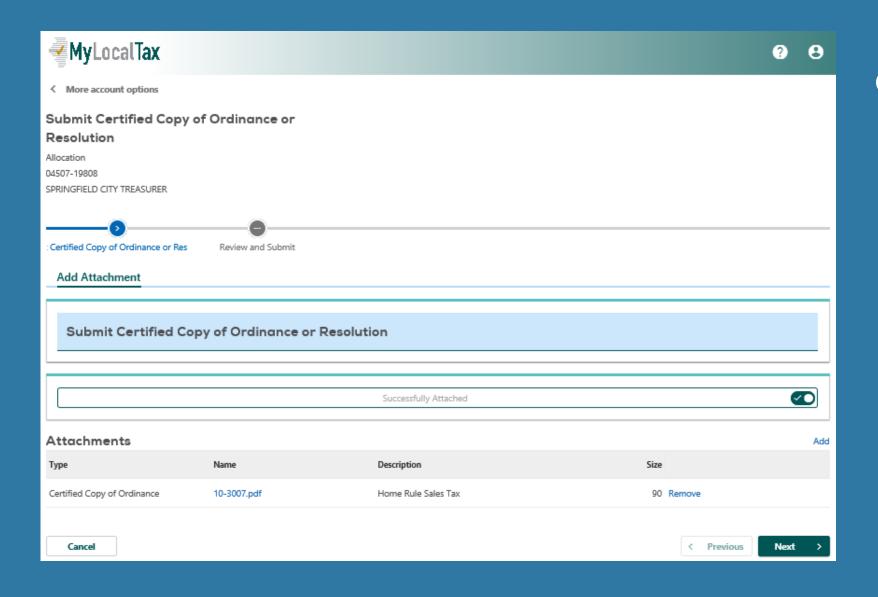
# SUBMIT CERTIFIED COPY OF ORDINANCE OR RESOLUTION STEP 1

- MUST ATTACH A CERTIFIED COPY
  OF AN ORDINANCE OR
  RESOLUTION.
- CAN FIND SAMPLE ORDINANCES
   UNDER THE FORMS AND
   AGREEMENTS SECTION OF THE
   MLT HOME SCREEN.
- SELECT ADD TO UPLOAD THE ATTACHMENT.
- NOTE: CAN ONLY ATTACH ONE FILE SO SCAN ALL DOCUMENTS INTO ONE FILE TO ATTACH.



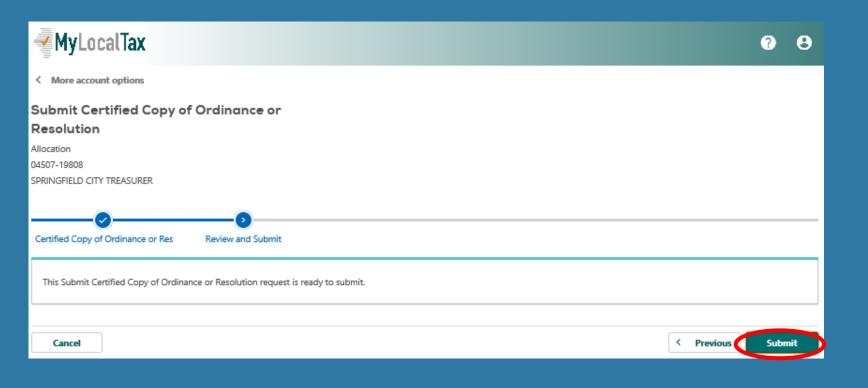
# SUBMIT CERTIFIED COPY OF ORDINANCE OR RESOLUTION STEP 2

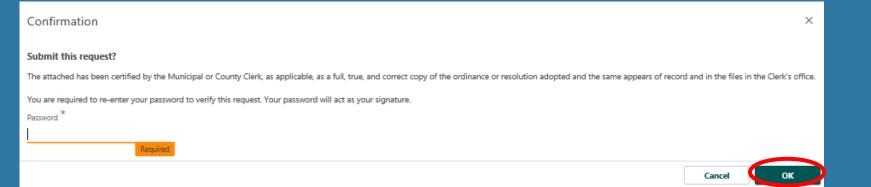
- CHOOSE TYPE FROM DROP DOWN LIST.
  - Certified Copy of Ordinance
  - Certified Copy of Resolution
- ADD A DESCRIPTION OF THE FILE.
- SELECT BROWSE TO CHOOSE THE FILE LOCATED ON YOUR DEVICE.
- SELECT OK TO ATTACH THE CHOSEN FILE.



# SUBMIT CERTIFIED COPY OF ORDINANCE OR RESOLUTION STEP 3

- ENSURE YOU'VE ATTACHED THE CORRECT FILE.
- SELECT NEXT.





# SUBMIT CERTIFIED COPY OF ORDINANCE OR RESOLUTION STEP 4

- ORDINANCE/RESOLUTION IS NOW READY TO SUBMIT.
- SELECT SUBMIT ON REVIEW
   AND SUBMIT SCREEN.
- YOU WILL HAVE TO ENTER
   YOUR PASSWORD TO CONFIRM
   SUBMISSION OF CERTIFIED
   ORDINANCE/RESOLUTION.
- ENTER PASSWORD AND SELECT OK.



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More account options

#### Confirmation

You have successfully submitted your request to Submit Certified Copy of Ordinance or Resolution.

Your request will be reviewed by IDOR's Legal Division and you will receive correspondence, via US Mail, from them. If you have not heard back from IDOR, please contact us before the ordinance filing deadline.

Your confirmation number is 0-007-125-136.

Request submitted on: 10/18/2021 11:09:00 PM (Central Time)

Request Type: Submit Certified Copy of Ordinance or Resolution

Submitted By: - CITY CLERK OF SPRINGFIELD

If you have questions, please visit our website at www2.illinois.gov/rev/LocalGovernments or call us at 217 785-6518 or email us at Rev.Localtax@illinois.gov. Reference the confirmation number provided above.

You may print this page for your records. This confirmation screen will not be accessible once you navigate away from this page. However, a record of your request will remain available in your account.

Printable Confirmation

OK

# SUBMIT CERTIFIED COPY OF ORDINANCE OR RESOLUTION CONFIRMATION

- ONCE YOU SELECT SUBMIT, YOU SHOULD RECEIVE THIS CONFIRMATION.
- IF YOU DO NOT, CONTACT LTAD AT 217-785-6518.
- PRINT FOR YOUR RECORDS.
- USE CONFIRMATION NUMBER WHEN CONTACTING LTAD WITH QUESTIONS.







< CITY CLERK OF SPRINGFIELD

#### More account options

Allocation 04507-19808 SPRINGFIELD CITY TREASURER

More account options

Q Search our online services

#### Account Options

- > Enter or Amend Rebate Sharing Agreements
- > Request Allocation Remittance Report
- > Request Taxpayer Listing Report
- > Respond to Tax Location Verification
- > Search for Rebate Sharing Agreements
- > Submit Certified Copy of Ordinance or Resolution
- Submit Reciprocal Agreement
- Verify Tax Locations

#### Periods and Submissions

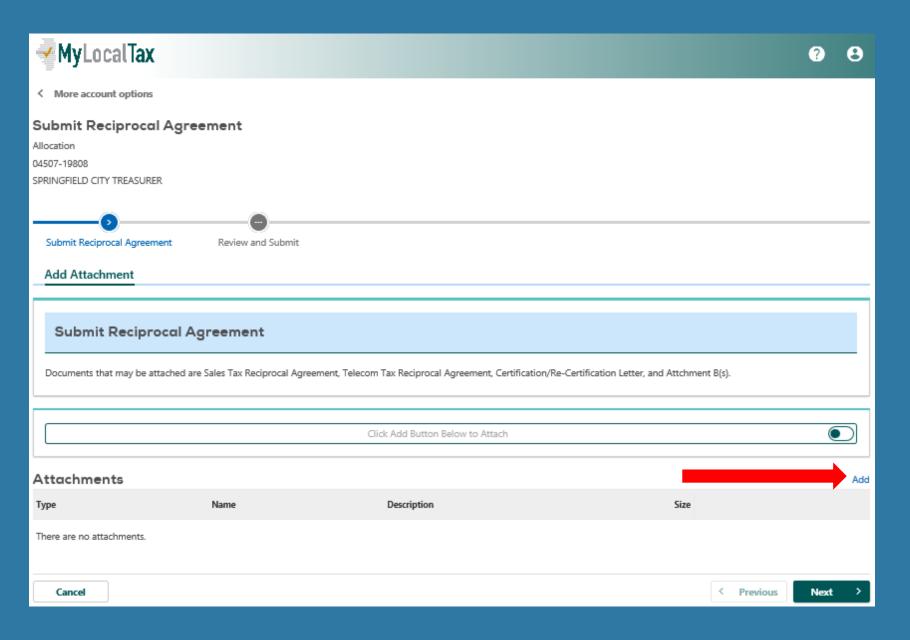
- View Account Periods
- > View Account Submissions

#### 

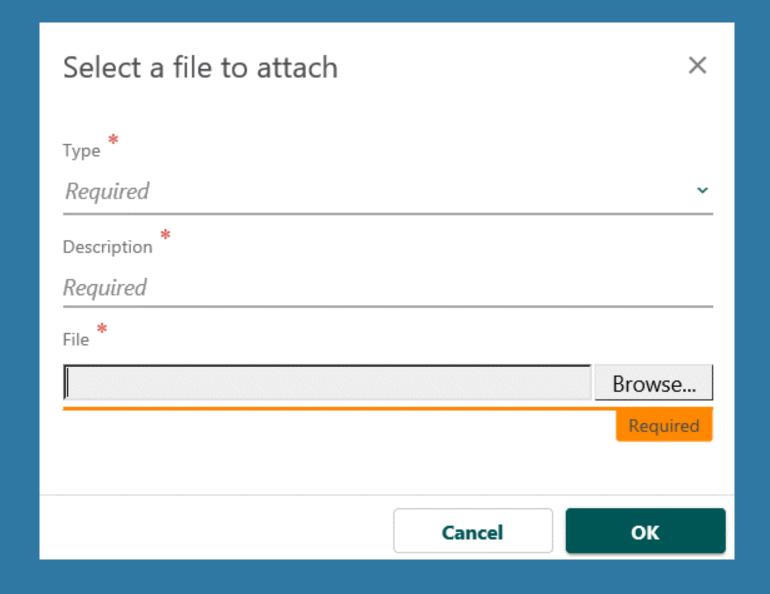
Options for viewing account specific letters and messages.

- View Account Letters
- > View Account Messages

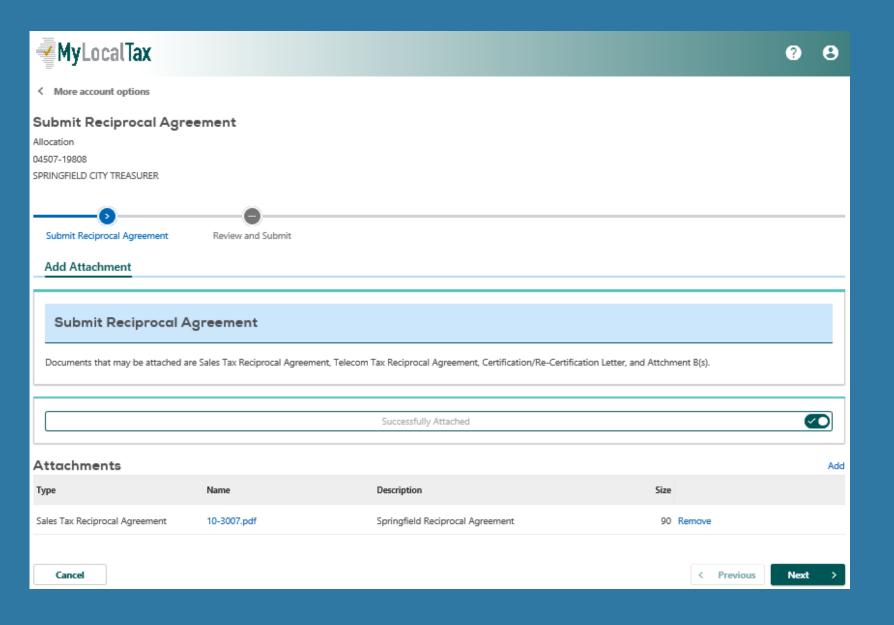
- THIS OPTION IS ONLY AVAILABLE TO USERS WITH CONFIDENTIAL ACCESS.
- SELECT MORE ACCOUNT
   OPTIONS FROM THE ALLOCATION
   ACCOUNT SECTION.
- CHOOSE SUBMIT RECIPROCAL AGREEMENT.



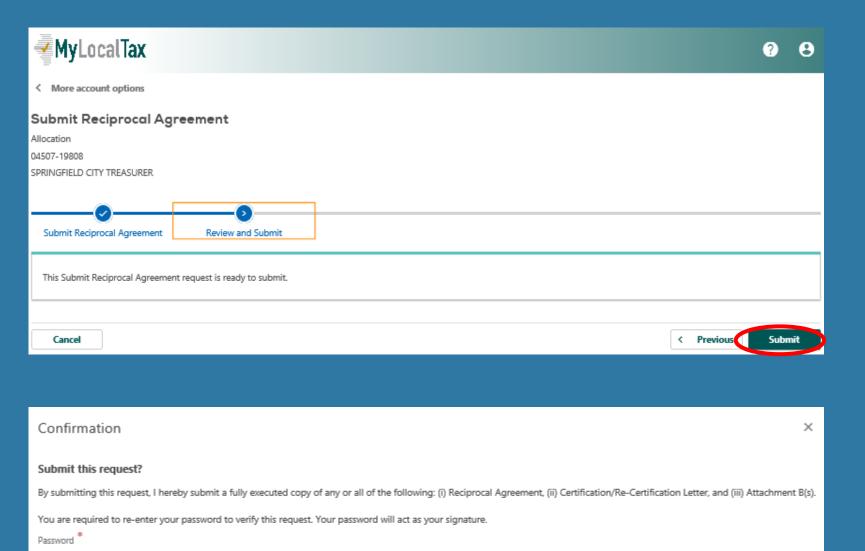
- MUST ATTACH A CERTIFIED COPY OF THE RECIPROCAL AGREEMENT.
- SELECT ADD TO UPLOAD THE ATTACHMENT.
- **NOTE**: CAN ONLY ATTACH ONE FILE SO SCAN **ALL** DOCUMENTS INTO ONE FILE TO ATTACH.



- CHOOSE TYPE FROM DROP DOWN LIST.
  - Attachment B
  - Certification/Re-Certification
     Letter
  - Sales Tax Reciprocal Agreement
  - Telecom Tax Reciprocal Agreement
- ADD A DESCRIPTION OF THE FILE.
- SELECT BROWSE TO CHOOSE THE FILE LOCATED ON YOUR DEVICE.
- SELECT OK TO ATTACH THE CHOSEN FILE.



- ENSURE YOU'VE ATTACHED THE CORRECT FILE.
- SELECT NEXT.



Required

- RECIPROCAL AGREEMENT IS NOW READY TO SUBMIT.
- SELECT SUBMIT ON REVIEW
   AND SUBMIT SCREEN.
- YOU WILL HAVE TO ENTER
  YOUR PASSWORD TO CONFIRM
  SUBMISSION OF THE
  RECIPROCAL AGREEMENT.
- ENTER PASSWORD AND SELECT OK.







More account options

#### Confirmation

You have successfully submitted your request to Submit Reciprocal Agreement.

Your request can take several days to process. You will not see the change in your MyLocalTax account until processing is completed.

Your confirmation number is 0-147-634-320.

Request submitted on: 10/18/2021 11:32:49 PM (Central Time)

Request Type: Submit Reciprocal Agreement

Submitted By: - CITY CLERK OF SPRINGFIELD

If you have questions, please visit our website at www2.illinois.gov/rev/LocalGovernments or call us at 217 785-6518 or email us at Rev.Localtax@illinois.gov. Reference the confirmation number provided above.

You may print this page for your records. This confirmation screen will not be accessible once you navigate away from this page. However, a record of your request will remain available in your account

Printable Confirmation

OK

#### SUBMIT RECIPROCAL AGREEMENT CONFIRMATION

- ONCE YOU SELECT SUBMIT, YOU SHOULD RECEIVE THIS CONFIRMATION.
- IF YOU DO NOT, CONTACT LTAD AT 217-785-6518.
- PRINT FOR YOUR RECORDS.
- USE CONFIRMATION NUMBER WHEN CONTACTING US WITH QUESTIONS.





< CITY CLERK OF SPRINGFIELD

#### More account options

Allocation 04507-19808 SPRINGFIELD CITY TREASURER

#### More account options

Q Search our online services

#### Account Options

- > Enter or Amend Rebate Sharing Agreements
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- > Request Taxpayer Listing Report
- > Respond to Tax Location Verification
- > Search for Rebate Sharing Agreements
- > Submit Certified Copy of Ordinance or Resolution
- > Submit Reciprocal Agreement
- > Verify Tax Locations



- > View Account Periods
- > View Account Submissions

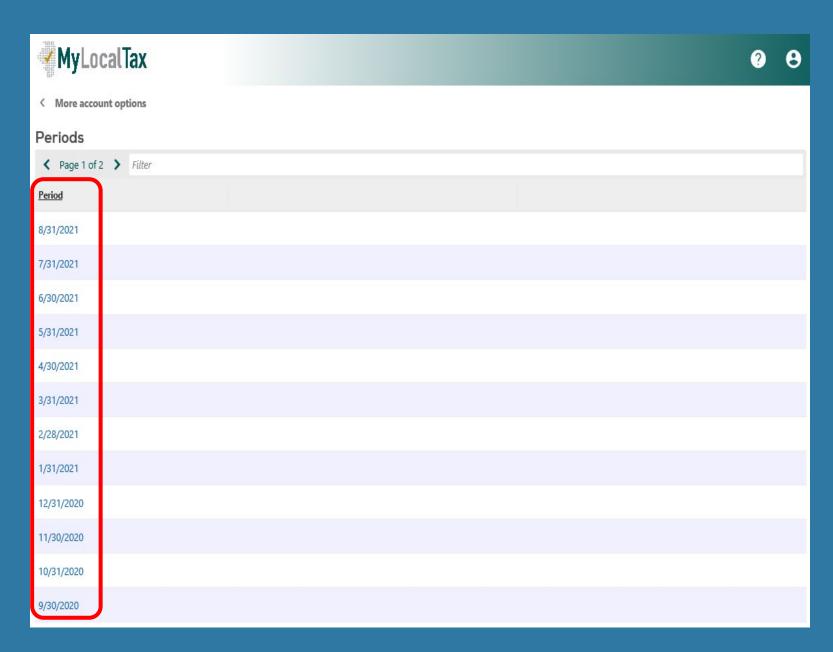
#### Letters and Messages

Options for viewing account specific letters and messages.

- View Account Letters
- > View Account Messages

#### VIEW ACCOUNT PERIODS

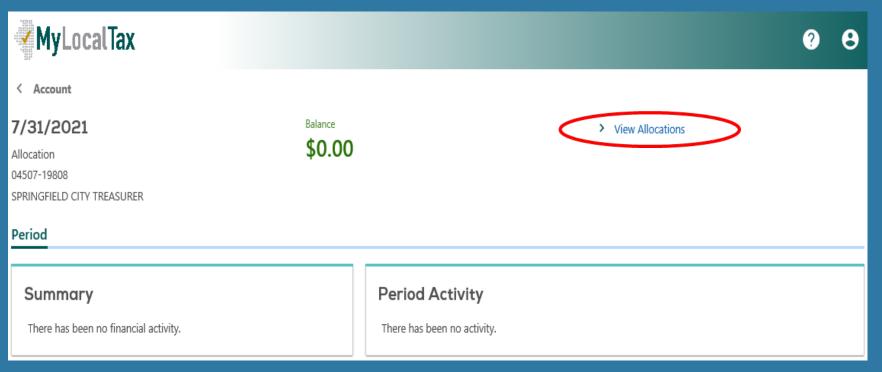
- SELECT MORE ACCOUNT
  OPTIONS FROM THE ALLOCATION
  ACCOUNT SECTION.
- SELECT VIEW ACCOUNT PERIODS TO SEE A LIST OF ALLOCATION PERIODS.



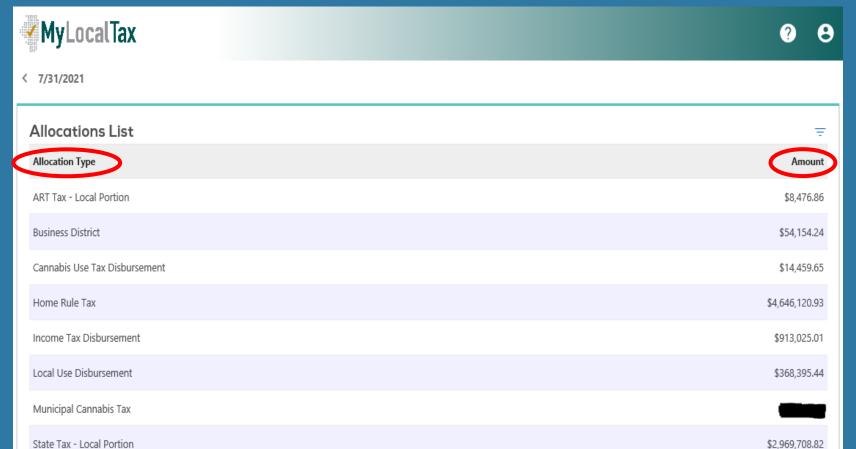
#### **SELECT A PERIOD**

• CHOOSE THE ALLOCATION PERIOD YOU WANT TO VIEW.

#### **PERIOD**



- PERIOD SUMMARY
- PERIOD ACTIVITY
- VIEW ALLOCATIONS
  - Select View Allocations to view the allocation amounts for that period.



Local Tax - Telecommunications

Video Gaming Tax Disbursement

#### VIEW **ALLOCATIONS**

 SORT BY ALLOCATION TYPE OR AMOUNT.

\$2,969,708.82

\$204,045.00

\$210,817.84

\$9,461,449.32

• FINAL AMOUNTS AFTER ADMIN FEES.





< CITY CLERK OF SPRINGFIELD

#### More account options

Allocation 04507-19808

SPRINGFIELD CITY TREASURER

#### More account options

Q Search our online services

#### Account Options

- > Enter or Amend Rebate Sharing Agreements
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- > Request Taxpayer Listing Report
- > Respond to Tax Location Verification
- > Search for Rebate Sharing Agreements
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- > Submit Reciprocal Agreement
- > Verify Tax Locations

#### Periods and Submissions

- View Account Periods
- > View Account Submissions

#### 

Options for viewing account specific letters and messages.

- > View Account Letters
- View Account Messages

### VIEW ACCOUNT SUBMISSIONS

- SELECT MORE ACCOUNT
   OPTIONS FROM THE ALLOCATION
   ACCOUNT SECTION.
- SUBMISSIONS (REQUESTS)

  SPECIFIC TO THE ALLOCATION

  ACCOUNT.
- THE HOME SCREEN ACTION CENTER SHOWS SUBMISSIONS FOR ALL ACCOUNTS.



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< CITY CLERK OF SPRINGFIELD

#### More account options

Allocation

04507-19808

SPRINGFIELD CITY TREASURER

#### More account options

**Q** Search our online services

#### Account Options

- > Enter or Amend Rebate Sharing Agreements
- > Request Allocation Remittance Report
- > Request Taxpayer Listing Report
- > Respond to Tax Location Verification
- > Search for Rebate Sharing Agreements
- > Submit Certified Copy of Ordinance or Resolution
- Submit Reciprocal Agreement
- Verify Tax Locations

#### Periods and Submissions

- > View Account Periods
- View Account Submissions

#### 

Options for viewing account specific letters and messages.

- View Account Letters
- > View Account Messages

#### ALLOCATIONS CORRESPONDENCE

- CORRESPONDENCE SPECIFIC TO THE ALLOCATION ACCOUNT.
- THE HOME SCREEN ACTION CENTER INDICATES CORRESPONDENCE FOR ALL ACCOUNTS.







#### CITY CLERK OF SPRINGFIELD Welcome, Trevor Atkins You last logged in on Wednesday, Sep 29, 2021 2:53:39 PM 084-0001-6 Manage My Profile MUNICIPAL BLDG RM 210 SPRINGFIELD IL 62701 Favorites Summary Action Center Settings More... Filter Allocation > Request Allocation Remittance Report Account SPRINGFIELD CITY TREASURER 04507-19808 > Request Taxpayer Listing Report ROOM 104, MUNICIPAL BUILDING SPRINGFIELD IL 62701 > Respond to Tax Location Verification Verify Tax Locations > View more account options **Business District** > Request Business District Taxpayer Listing Account SOUTH CENTRAL BUSINESS DISTRICT > View Business District Addresses 15244-61632 MUNICIPAL BLDG RM 210 SPRINGFIELD IL 62701 > Verify Business District Addresses > View more account options Personal Property Replacement Tax > View more account options Account SPRINGFIELD CITY 18218-52128 300 S 7TH ST STE 210 SPRINGFIELD IL 62701-1935

#### RETURN HOME

- USE MYLOCALTAX LOGO IN UPPER LEFT TO RETURN TO HOME SCREEN.
- YOU CAN THEN SELECT A QUICK LINK FROM THE BUSINESS DISTRICT OR PPRT ACCOUNT.

#### **Business District**

SOUTH CENTRAL BUSINESS DISTRICT

MUNICIPAL BLDG RM 210 SPRINGFIELD IL 62701

#### Account

15244-61632

- > Request Business District Taxpayer Listing
- View Business District Addresses
- Verify Business District Addresses
- > View more account options

#### BUSINESS DISTRICTS

- FROM THE HOME SCREEN THE BUSINESS DISTRICT ACCOUNT QUICK LINKS ARE:
  - Request Business District Taxpayer Listing
  - View Business District Addresses
  - Verify Business District Addresses
  - View more account options
- VIEW MORE ACCOUNT OPTIONS HAS SAME FUNCTIONS AS QUICK LINKS.
  - Also has account specific choices for Periods, Submissions, and Messages and Letters.

#### REQUEST BUSINESS DISTRICT TAXPAYER LISTING REPORT



- FROM THE HOME SCREEN SELECT REQUEST BUSINESS DISTRICT TAXPAYER LISTING REPORT FROM THE BUSINESS DISTRICT ACCOUNT SECTION.
- SELECT SUBMIT.
- FILE WILL BE IN MESSAGES ONCE PROCESSED BY LTAD IN 1-3 BUSINESS DAYS.



#### VIEW BUSINESS DISTRICT ADDRESSES

• THIS TASK DOES NOT CREATE A SEPARATE FILE.

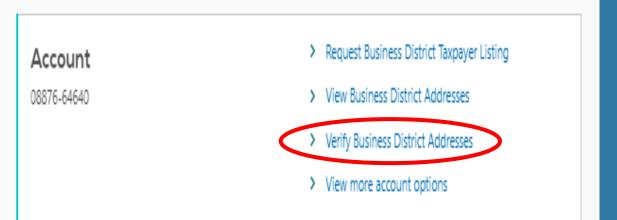
 FROM THE HOME SCREEN SELECT VERIFY BUSINESS DISTRICT ADDRESSES FROM THE BUSINESS DISTRICT ACCOUNT SECTION.

#### **Business District**

VILLAGE MARKET BUSINESS DISTRICT

447 N CATHERINE AVE

LA GRANGE PARK IL 60526-2006









#### VILLAGE CLERK OF LAGRANGE PARK

#### Verify Business District Addresses

**Business District** 

08876-64640

VILLAGE MARKET BUSINESS DISTRICT

Verify Addresses

#### Verify Business District Addresses

-0---

The Business District Address Verification List must be reviewed by your municipality to ensure each address that was submitted to our office is shown correctly in the listing.

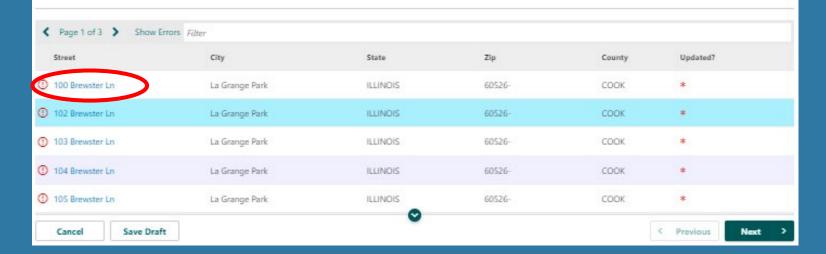
The Address Submitted by Municipality column lists the addresses as submitted by the municipality.

Review and Submit

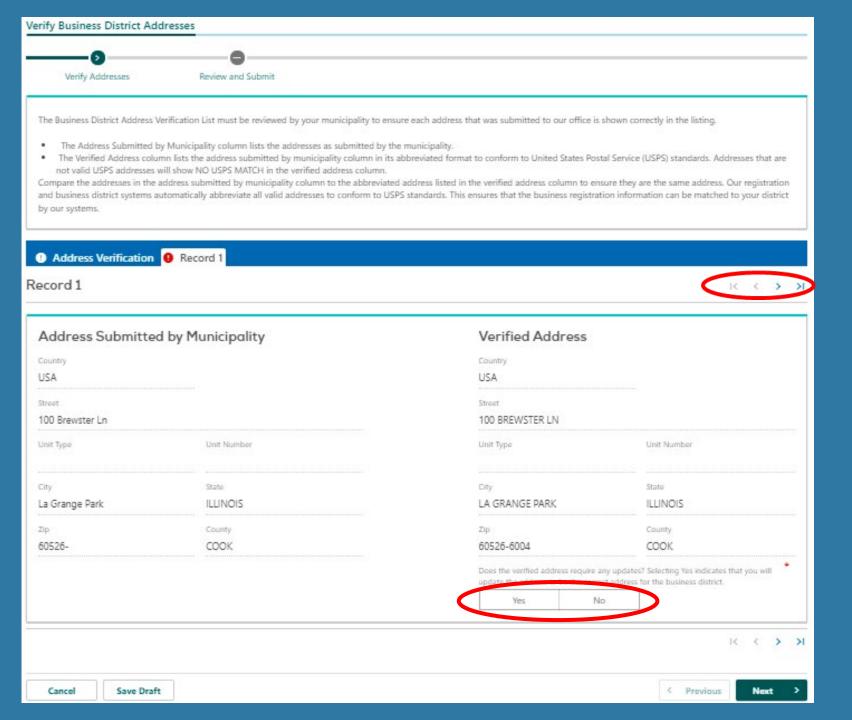
The Verified Address column lists the address submitted by municipality column in its abbreviated format to conform to United States Postal Service (USPS) standards. Addresses that are not valid USPS addresses will show NO USPS MATCH in the verified address column.

Compare the addresses in the address submitted by municipality column to the abbreviated address listed in the verified address column to ensure they are the same address. Our registration and business district systems automatically abbreviate all valid addresses to conform to USPS standards. This ensures that the business registration information can be matched to your district by our systems.

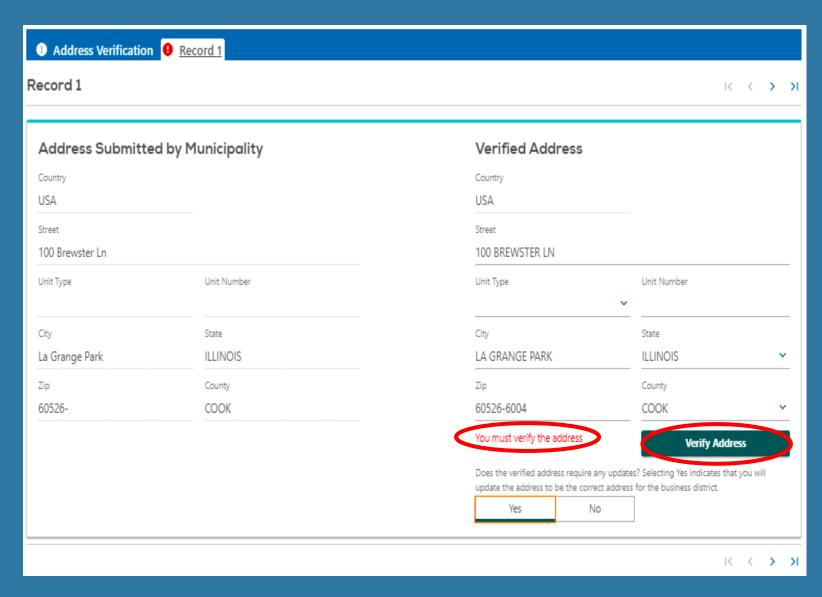




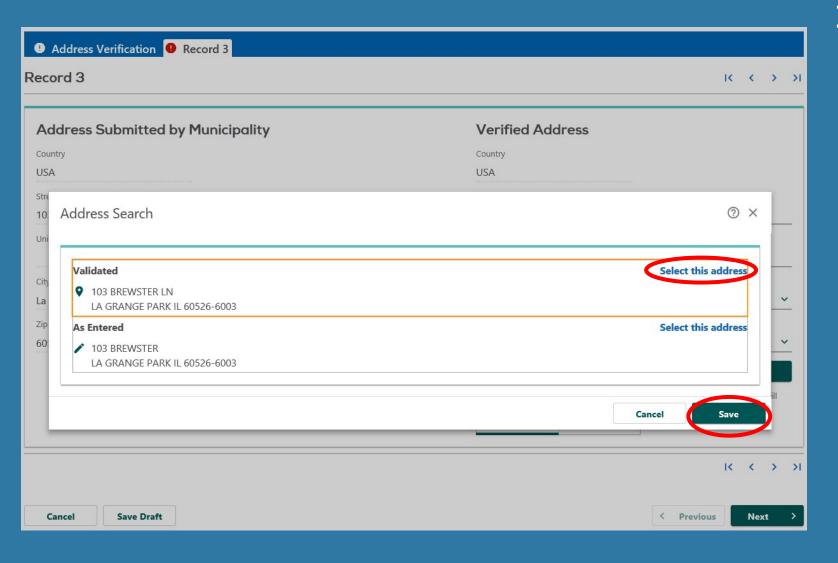
- THIS SCREEN LISTS ALL RECORDS THAT NEED TO BE VERIFIED FOR THE BUSINESS DISTRICT.
- THESE ADDRESSES ARE ENTERED EXACTLY AS THEY HAVE BEEN SUBMITTED TO LTAD BY YOUR MUNICIPALITY.
- SELECT A RECORD OR SELECT THE ADDRESS HYPERLINK.



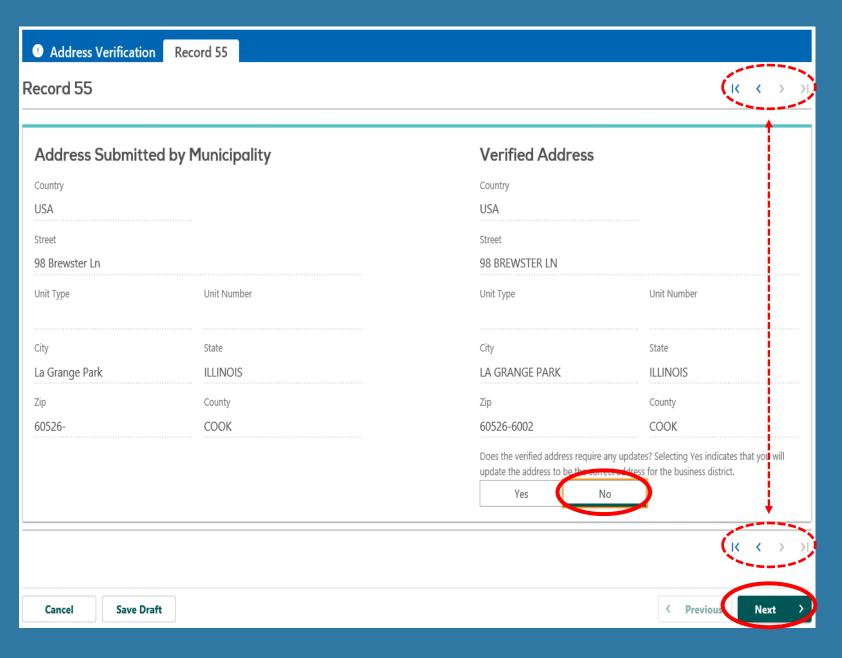
- THE ADDRESS YOU SUBMITTED IS ON THE LEFT. THE USPS ADDRESS IS ON THE RIGHT.
- SELECT YES THAT THE VERIFIED ADDRESS REQUIRES UPDATES.
- IF YOU SELECT NO WHEN THERE
  IS NO USPS MATCH ON THE
  VERIFIED ADDRESS, YOU'LL
  RECEIVE AN ERROR MESSAGE:
  - You must select Yes if the original address submitted by the municipality does not have a U.S. Postal Service Match.



- AS SOON AS YOU SELECT YES, YOU ARE REQUIRED TO VERIFY THE ADDRESS THAT YOU ENTER.
- ENTER THE ADDRESS AND SELECT THE "VERIFY ADDRESS" BUTTON.

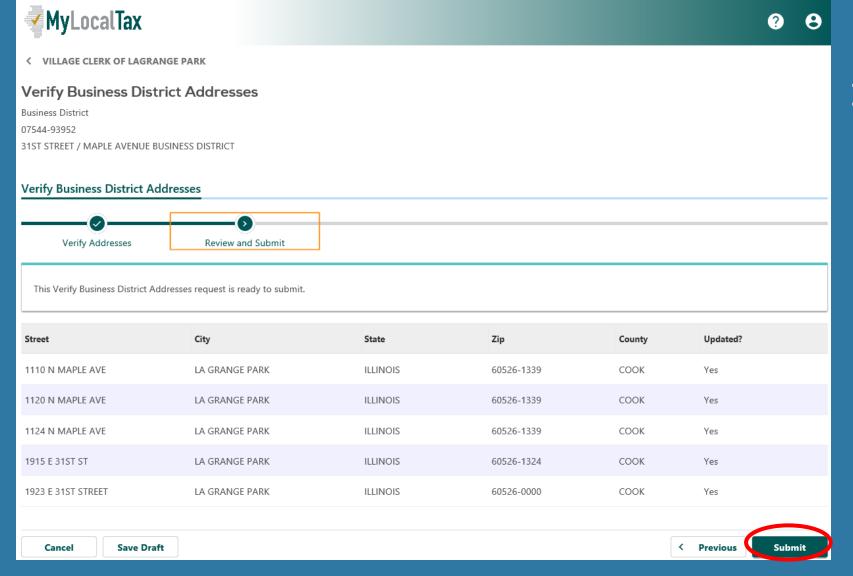


- ONCE YOU'VE ENTERED THE
  ADDRESS AND SELECTED "VERIFY
  ADDRESS," YOU WILL BE GIVEN AT
  LEAST ONE VERIFIED ADDRESS TO
  SELECT IF YOU HAVE PROVIDED A
  VALID USPS ADDRESS.
- SELECT THE ADDRESS AND SELECT SAVE.

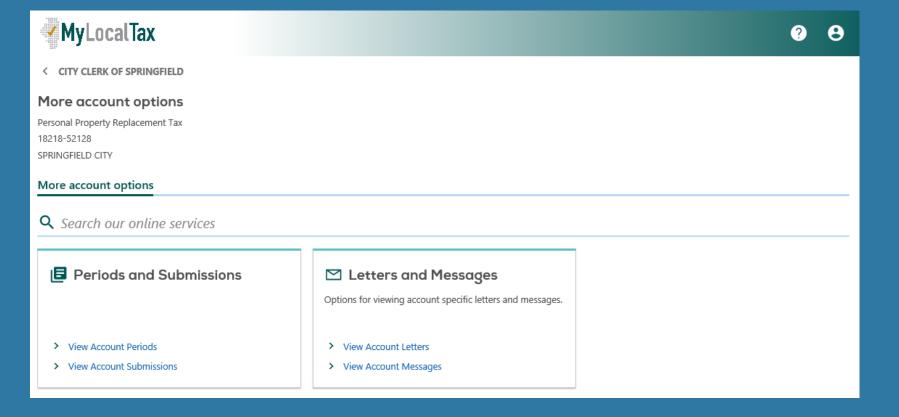


- SELECT THE NEXT RECORD TO VERIFY.
  - If you select next instead of selecting the next record, you'll receive an error message that says, "This step must be corrected or completed before moving on."
  - Use the arrows to navigate to the next record if the list is too long to fit on one page, otherwise all records will be in the blue bar at the top.
  - Once you have completed all the records, then you can choose "Next" at the bottom.
- IN THIS CASE, THE VERIFIED

  ADDRESS DOES NOT REQUIRE ANY
  UPDATES. YOU WILL SELECT NO,
  THEN SELECT NEXT.



- YOU CAN THEN REVIEW THE ADDDRESSES THAT YOU VERIFIED.
- THE UPDATED COLUMN TELLS
  YOU IF YOU MADE CHANGES TO
  THE VERIFIED ADDRESS.
- IF YOU AGREE WITH THE
  ADDRESSES ON THIS SCREEN,
  SELECT SUBMIT. IF YOU DO NOT
  AGREE, SELECT PREVIOUS AND
  RETURN TO THE RECORD(S) THAT
  YOU NEED TO CORRECT.



#### **PPRT**

- YOU CAN ONLY VIEW
   ALLOCATIONS (STARTING WITH
   THE JULY 2019 PAYMENT) AND
   CORRESPONDENCE FOR PPRT
- IF YOU NEED TO UPDATE
  INFORMATION, SEND A MESSAGE
  FROM THE HOME SCREEN
- ONLY FOR MUNIS & COUNTIES OTHER PPRT DISTRICTS ARE NOT IN
  MLT AT THIS TIME

#### LOCAL TAX ALLOCATION DIVISION

- TELEPHONE: (217) 785-6518
- FAX: (217) 785-6527
- E-MAIL: REV.LOCALTAX@ILLINOIS.GOV
- WEBSITE:

https://www2.illinois.gov/rev/localgovernments/LocalTaxAllocation/Pages/default.aspx

#### THANK YOU!

## PLEASE CONTACT LTAD WITH ANY MLT QUESTIONS NOT ANSWERED BY THIS TUTORIAL

