Illinois Department of Revenue

PTAX-513   Allocation Factors

_____   — — — —
Name of railroad   **Tax year**

Part 1: Write the quantities during the year __ __ __ __
Write all amounts in thousands.

A	B	C	D	E	F	G	H
	Traffic units						
Location (state)	Passenger miles (unit)	Ton miles (unit)	Locomotive miles (unit)	Car miles (unit)	Railway operating revenues	Original cost depreciated	Tons on line originated & terminated units
1 Illinois	_____	_____	_____	_____	_____	_____	_____
2 All other	_____	_____	_____	_____	_____	_____	_____
3 Total	_____	_____	_____	_____	_____	_____	_____

Part 2: Write the quantities as percentages

A	B	C	D	E	F	G	H	I	J	K
	Total mileage operated, owned & leased									
Location (state)	All track (except trackage rights)	Trackage rights (exclusive)	Total all track	Total traffic units	Car & locomotive miles	Locomotive miles	Car miles	Railway operating revenues	Original cost depreciated	Tons originated & terminated
4 Illinois	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
5 All other	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
6 Total	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____

Part 3: Complete the worksheet for equipment allocation to Illinois for Form PTAX-510
Write all amounts in thousands.

Allocation computation for Form PTAX-510, Part 1, Column 2, Line 2.

1 Locomotives

Original cost
(STB 352B & PTAX-508)

Illinois locomotive miles %
(Part 2, Column G, Line 4, above)

Illinois amount

$_____   X   _____%   =   **1** $_____

2 Freight and passenger cars, plus all other equipment

Original cost
(STB 352B & PTAX-508)

Illinois car miles %
(Part 2, Column H, Line 4, above)

Illinois amount

$_____   X   _____%   =   **2** $_____

3 Add Lines 1 and 2. Write the amount here and on Form PTAX-510, Part 1, Column 2, Line 2.   **3** $_____

Allocation computation for Form PTAX-510, Part 1, Column 2, Line 6.

4 Locomotives

Accumulated depreciation
(STB 335 & PTAX-508)

Illinois locomotive miles %
(Part 2, Column G, Line 4, above)

Illinois amount

$_____   X   _____%   =   **4** $_____

5 Freight and passenger cars, plus all other equipment

Accumulated depreciation
(STB 335 & PTAX-508)

Illinois car miles %
(Part 2, Column H, Line 4, above)

Illinois amount

$_____   X   _____%   =   **5** $_____

6 Add Lines 4 and 5. Write the amount here and on Form PTAX-510, Part 1, Column 2, Line 6.   **6** $_____