



Read this information first

Complete this schedule if you are required to add certain income on Form IL-1040, Line 3, or if you are entitled to take subtractions on Form IL-1040, Line 7.

Note If you are required to complete Schedule 1299-C, Schedule F, or Form IL-4562, you must do so before you complete this schedule.

Step 1: Provide the following information

Your name as shown on Form IL-1040 Your Social Security number

Step 2: Figure your additions for Form IL-1040, Line 3

Table with 12 rows for additions. Includes items like child's tax-exempt interest, distributive share, Lloyd's plan of operation loss, etc. Total additions shown as .00.

Step 3: Figure your subtractions for Form IL-1040, Line 7

Enter the amount of 13 Contributions made to "Bright Start" and "Bright Directions" College Savings Programs and "College Illinois" Prepaid Tuition Program - Enter the account number and amount contributed for each.

Table with 2 columns: Column A: Account Number, Column B: Contribution Amount. Rows 1-10.

Total - Add Column B, Lines 1-10 and enter here. 13a .00

Continue Line 13 calculation on Page 2. ->



### Step 3: Continued

- 13 Enter the lesser amount from Page 1, Line 13a or \$10,000 (\$20,000 if married filing a joint return). 13 \_\_\_\_\_ .00
- 14 Distributive share of subtractions from a partnership, S corporation, trust, or estate. (Do not claim these same subtractions on any other line of this schedule. See instructions.) **Attach** Illinois Schedule K-1-P or K-1-T identifying you as the partner, shareholder, or beneficiary and listing your Social Security number. 14 \_\_\_\_\_ .00
- 15 Restoration of amounts held under claim of right under IRC Section 1341. 15 \_\_\_\_\_ .00
- 16 Contributions to a job training project. 16 \_\_\_\_\_ .00
- 17 Expenses related to federal credits or federally tax-exempt income. 17 \_\_\_\_\_ .00
- 18 Interest earned on investments through the Home Ownership Made Easy Program. 18 \_\_\_\_\_ .00
- 19 Illinois special depreciation subtraction amount from Form IL-4562, Step 3, Line 10. **Attach** Form IL-4562. 19 \_\_\_\_\_ .00
- 20 Contributions made to a qualified Illinois ABLE account - *Enter the account number and amount contributed for each Illinois ABLE account.*

Column A: Account Number	Column B: Contribution Amount
1	
2	
3	
4	

**Total** - Add Column B, Lines 1-4 and enter here. 20a \_\_\_\_\_ .00

**Enter the lesser amount of Line 20a or \$10,000 (\$20,000 if married filing a joint return).** 20 \_\_\_\_\_ .00

**Enter the following only if included in Form IL-1040, Lines 1, 2, or 3:**

- 21 Military pay earned. **Attach** military W-2. 21 \_\_\_\_\_ .00
- 22 U.S. Treasury bonds, bills, notes, savings bonds, and U.S. agency interest from federal Form 1040 or 1040-SR. **Attach** a copy of federal Form 1040 or 1040-SR, Schedule B, if required federally. 22 \_\_\_\_\_ .00
- 23 August 1, 1969, valuation limitation amount from your Schedule F, Line 17. **Attach** Schedule F and required federal forms. 23 \_\_\_\_\_ .00
- 24 River edge redevelopment zone and high impact business dividend subtraction amount from your Schedule 1299-C, Step 1, Line 7. **Attach** Schedule 1299-C. 24 \_\_\_\_\_ .00
- 25 Recovery of items previously deducted on federal Form 1040 or 1040-SR, Schedule A (including refunds of any state and local income taxes, other than Illinois). **Attach** a copy of federal Form 1040 or 1040-SR, Page 1, Schedule 1, and any other required federal forms. 25 \_\_\_\_\_ .00
- 26 Ridesharing money and other benefits. See instructions. 26 \_\_\_\_\_ .00
- 27 Payment of life insurance, endowment, or annuity benefits received. 27 \_\_\_\_\_ .00
- 28 Lloyd's plan of operation income if reported on your behalf on Form IL-1065. 28 \_\_\_\_\_ .00
- 29 Income from Illinois pre-need funeral, burial, and cemetery trusts. 29 \_\_\_\_\_ .00
- 30 Education loan repayments made for primary care physicians who agree to practice in designated shortage areas under the Family Practice Residency Act. 30 \_\_\_\_\_ .00
- 31 Reparations or other amounts received as a victim of persecution by Nazi Germany. 31 \_\_\_\_\_ .00
- 32 Add Lines 13 through 31 and enter the amount here and on Page 3, Line 33. 32 \_\_\_\_\_ .00



### Step 3: Continued

<b>33</b>	Enter the amount from Page 2, Line 32.	<b>33</b>	_____	<b>.00</b>
<b>34</b>	Interest on the following tax-exempt obligations of Illinois state and local government. Do not include interest you received indirectly through owning shares in a mutual fund.			
<b>a</b>	Illinois Housing Development Authority bonds and notes (except housing-related commercial facilities bonds and notes)	<b>34a</b>	_____	<b>.00</b>
<b>b</b>	Tri-County River Valley Development Authority bonds	<b>34b</b>	_____	<b>.00</b>
<b>c</b>	Illinois Development Finance Authority bonds, notes, and other obligations (venture fund and infrastructure bonds only)	<b>34c</b>	_____	<b>.00</b>
<b>d</b>	Quad Cities Regional Economic Development Authority bonds and notes (if declared to be exempt from taxation by the Authority)	<b>34d</b>	_____	<b>.00</b>
<b>e</b>	College savings bonds issued under the General Obligation Bond Act in accordance with the Baccalaureate Savings Act	<b>34e</b>	_____	<b>.00</b>
<b>f</b>	Illinois Sports Facilities Authority bonds	<b>34f</b>	_____	<b>.00</b>
<b>g</b>	Higher Education Student Assistance Act bonds	<b>34g</b>	_____	<b>.00</b>
<b>h</b>	Illinois Development Finance Authority bonds issued under the Illinois Development Finance Authority Act, Sections 7.80 through 7.87	<b>34h</b>	_____	<b>.00</b>
<b>i</b>	Rural Bond Bank Act bonds and notes	<b>34i</b>	_____	<b>.00</b>
<b>j</b>	Illinois Development Finance Authority bonds issued under the Asbestos Abatement Finance Act	<b>34j</b>	_____	<b>.00</b>
<b>k</b>	Quad Cities Interstate Metropolitan Authority bonds	<b>34k</b>	_____	<b>.00</b>
<b>l</b>	Southwestern Illinois Development Authority bonds	<b>34l</b>	_____	<b>.00</b>
<b>m</b>	Illinois Finance Authority bonds issued under the Illinois Finance Authority Act, Sections 820.60 and 825.55, or the Asbestos Abatement Finance Act	<b>34m</b>	_____	<b>.00</b>
<b>n</b>	Illinois Power Agency bonds issued by the Illinois Finance Authority	<b>34n</b>	_____	<b>.00</b>
<b>o</b>	Central Illinois Economic Development Authority bonds	<b>34o</b>	_____	<b>.00</b>
<b>p</b>	Eastern Illinois Economic Development Authority bonds	<b>34p</b>	_____	<b>.00</b>
<b>q</b>	Southeastern Illinois Economic Development Authority bonds	<b>34q</b>	_____	<b>.00</b>
<b>r</b>	Southern Illinois Economic Development Authority bonds	<b>34r</b>	_____	<b>.00</b>
<b>s</b>	Illinois Urban Development Authority bonds	<b>34s</b>	_____	<b>.00</b>
<b>t</b>	Downstate Illinois Sports Facilities Authority bonds	<b>34t</b>	_____	<b>.00</b>
<b>u</b>	Western Illinois Economic Development Authority bonds	<b>34u</b>	_____	<b>.00</b>
<b>v</b>	Upper Illinois River Valley Development Authority Act bonds	<b>34v</b>	_____	<b>.00</b>
<b>w</b>	Will-Kankakee Regional Development Authority bonds	<b>34w</b>	_____	<b>.00</b>
<b>x</b>	Export Development Act of 1983 bonds	<b>34x</b>	_____	<b>.00</b>
<b>y</b>	New Harmony Bridge Authority bonds	<b>34y</b>	_____	<b>.00</b>
<b>z</b>	New Harmony Bridge Bi-State Commission bonds	<b>34z</b>	_____	<b>.00</b>
<b>35</b>	Interest on the following non-U.S. government bonds.			
<b>a</b>	Bonds issued by the government of Guam	<b>35a</b>	_____	<b>.00</b>
<b>b</b>	Bonds issued by the government of Puerto Rico	<b>35b</b>	_____	<b>.00</b>
<b>c</b>	Bonds issued by the government of the Virgin Islands	<b>35c</b>	_____	<b>.00</b>
<b>d</b>	Bonds issued by the government of American Samoa	<b>35d</b>	_____	<b>.00</b>
<b>e</b>	Bonds issued by the government of the Northern Mariana Islands	<b>35e</b>	_____	<b>.00</b>
<b>f</b>	Mutual mortgage insurance fund bonds	<b>35f</b>	_____	<b>.00</b>
<b>36</b>	Amount of your child's interest from U.S. Treasury and U.S. agency obligations or from sources in Line 22, 34, or 35 as reported on federal Form 8814.	<b>36</b>	_____	<b>.00</b>
<b>37</b>	Railroad sick pay and unemployment income. <b>Attach</b> Form 1099-G or W-2 and a copy of your federal return.	<b>37</b>	_____	<b>.00</b>
<b>38</b>	Unjust imprisonment compensation awarded by Illinois Court of Claims.	<b>38</b>	_____	<b>.00</b>
<b>39</b>	Distributions from "Bright Start," "College Illinois," and "Bright Directions" college savings plans if included in Line 1 because you claimed a federal American Opportunity Credit or Lifetime Learning Credit.	<b>39</b>	_____	<b>.00</b>
<b>40</b>	<b>Total Subtractions.</b> Add Lines 33 through 39. Enter the amount here and on Form IL-1040, Line 7.	<b>40</b>	_____	<b>.00</b>