



Enter your name as shown on your return.

Enter your federal employer identification number (FEIN).

Read this information before completing this form:

Refer to Schedule 1299-I, Income Tax Credits Information and Worksheets, and Schedule 1299-D, Instructions, for information on how to complete this schedule. All figures should be rounded to whole dollars. If you are carrying forward credits from a previous year, you must refer to your 2017 Schedule 1299-D, Step 3 to determine the amount of available credit carryforward that you may use on this 2018 Schedule 1299-D. If you have more credits than lines available, attach a separate schedule in the same format with all the required information and complete Step 2, Line 21 on this schedule only.

Step 1: Worksheet (Complete this step only if you earned this credit during your current tax year.)

Research and Development - Follow the instructions on this worksheet to calculate the Research and Development credit amount to enter in Step 2, Column E.

Table with 2 columns: A (Base period avg. expenses) and B (This year's expenses). Rows 1-3 for R&D credit calculation.

Step 2: Figure your Credit - All credits being claimed or established must be listed in Step 2 even if they are not being used in the current year.

Table with 2 columns for credit calculation steps 4, 5, and 6.

Main table with 10 columns: A (Years Left to Carry), B (Credit Code), C (IL Tax Year Credit Earned), D (Identifying Number), E (Credit Earned or Carried), F (Distributive Share or Transfer), G (Total Credit), H (Calculation), I (Credit Applied), J (Credit Carryforward). Rows 7-20.

21 Follow the Schedule 1299-D Instructions to determine the amount of credit you may claim this year. Enter the amount here and on your Form IL-1120, Line 48, Form IL-1041, Line 46, or Form IL-990-T, Line 22.

21

