

**Read this information first**

Complete this schedule only if you are eligible for the

- **Illinois Property Tax Credit**
- **K-12 Education Expense Credit**
- **Earned Income Credit (EIC)**

- You must complete Form IL-1040 through Line 15 and Schedule CR, if applicable, before completing this schedule.
- The total amount of Illinois Property Tax Credit and K-12 Education Expense Credit cannot exceed tax. Only the Earned Income Credit may exceed tax.

Step 1: Provide the following information

Your name as shown on your Form IL-1040 _____

Your Social Security number _____

Step 2: Figure your nonrefundable credit

- | | | | | |
|----------|--|----------|-------|-----|
| 1 | Enter the amount of tax from your Form IL-1040, Line 15. | 1 | _____ | .00 |
| 2 | Enter the amount of credit for tax paid to other states from your Form IL-1040, Line 16. | 2 | _____ | .00 |
| 3 | Subtract Line 2 from Line 1. | 3 | _____ | .00 |

Section A - Illinois Property Tax Credit (See instructions for directions on how to obtain your property number)

- | | | | | |
|------------|--|-----------|-----------------|-----|
| 4 a | Enter the total amount of Illinois Property Tax paid during the tax year for the real estate that includes your principal residence. | 4a | _____ | .00 |
| b | Enter the county and property number for the property listed above. | | | |
| 4b | _____ | | _____ | |
| | County | | Property number | |
| c | Enter the county and property number for an adjoining lot, if included in Line 4a. | | | |
| 4c | _____ | | _____ | |
| | County | | Property number | |
| d | Enter the county and property number for another adjoining lot, if included in Line 4a. | | | |
| 4d | _____ | | _____ | |
| | County | | Property number | |
| e | Enter the portion of your tax bill that is deductible as a business expense on U.S. income tax forms or schedules, even if you did not take the federal deduction. | 4e | _____ | .00 |
| f | Subtract Line 4e from Line 4a. | 4f | _____ | .00 |
| g | Multiply Line 4f by 5% (.05). | 4g | _____ | .00 |
| 5 | Compare Lines 3 and 4g, and enter the lesser amount here. | 5 | _____ | .00 |
| 6 | Subtract Line 5 from Line 3. | 6 | _____ | .00 |

Section B - K-12 Education Expense Credit

Note You must complete the **K-12 Education Expense Credit Worksheet** on the back of this schedule and **attach** any receipt you received from your student's school.

- | | | | | |
|------------|---|-----------|-------|---------------|
| 7 a | Enter the total amount of K-12 education expenses from Line 13 of the worksheet on the back of this schedule. | 7a | _____ | .00 |
| b | You may not take a credit for the first \$250 paid. | 7b | _____ | 250.00 |
| c | Subtract Line 7b from Line 7a. If the result is negative, enter "zero." | 7c | _____ | .00 |
| d | Multiply Line 7c by 25% (.25). Compare the result and \$500, and enter the lesser amount here. | 7d | _____ | .00 |
| 8 | Compare Lines 6 and 7d, and enter the lesser amount here. | 8 | _____ | .00 |

Section C - Total Nonrefundable Credit

- | | | | | |
|----------|--|----------|-------|-----|
| 9 | Add Lines 5 and 8. This is your nonrefundable credit amount. Enter this amount on Form IL-1040, Line 17. | 9 | _____ | .00 |
|----------|--|----------|-------|-----|

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Step 3: Figure your refundable credit

Earned Income Credit

10 a

Enter the amount of federal EIC as shown on your federal Form 1040, Line 66a; federal Form 1040A, Line 42a; or federal Form 1040EZ, Line 8a.

10a

.00

b

Multiply the amount on Line 10a by 10% (.10).

10b

.00

c

Illinois residents:

Enter 1.0.

Nonresidents and part-year residents:

Enter the decimal from Schedule NR, Line 48.

10c

●

d

Multiply Line 10b by the decimal on Line 10c.

10d

.00

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Enter the amount from Line 10d here. This is your Illinois Earned Income Credit. Enter this amount on Form IL-1040, Line 29.

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11

.00

Section B Continued - K-12 Education Expense Credit Worksheet (continued from Step 2, Section B)

Note You must complete this section and attach any receipt you received from your student’s school.

12 Complete the following information for each of your qualifying students. If a student attended more than one qualifying school during the calendar year, please list separately. If you need more space, attach a separate piece of paper following this format.

A	B	C	D	E	F
Student’s name	Social Security number	Grade (K-12 only)	School name (IL K-12 schools only or enter “home school,” if applicable)	School city (IL cities only)	Total tuition, book/lab fees
a	- - - - -	-			
b	- - - - -	-			
c	- - - - -	-			
d	- - - - -	-			
e	- - - - -	-			
f	- - - - -	-			
g	- - - - -	-			
h	- - - - -	-			
i	- - - - -	-			
j	- - - - -	-			

13

Add the amounts in Column F for Lines 12a through 12j (and the amounts from Column F of any additional pages you attached). This is the total amount of your qualified education expenses for this year. Enter this amount here and on Step 2, Line 7a of this schedule.

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.00

