



Illinois Department of Revenue 2009 Form IL-1040-X

Amended Individual Income Tax Return or for fiscal year ending ___ / ___ / ___

REV 11

Step 1: Personal information

Do not write above this line.

A Print or type your current Social Security number(s), name(s), and address.

Your Social Security number _____ Spouse's Social Security number _____

Your first name and initial _____ Spouse's first name and initial (and last name - only if different) _____ Your last name _____

Mailing address _____ Apt. number _____ City _____ State _____ ZIP or Postal Code _____ Foreign Nation, if not U.S.A. _____

B If your Social Security number(s), name(s), or address listed above are different from your previously filed return, check the box.

C Filing Status: Single or head of household Married filing jointly Married filing separately Widowed

D Residency: Resident Nonresident Part-year resident

E Check the box that identifies why you are making this change. **** Attach a copy of your federal finalization.** (see instructions)

**Federal change accepted on ___ / ___ / ___ **NOL accepted on ___ / ___ / ___ State change

Step 2: Reason for filing

STOP If you are changing your Illinois return due to a change to your federal return, **do not file** this form until you receive notification that the IRS has accepted the changes. See "How long do I have to correct or amend my return?" in the Form IL-1040-X instructions.

F On what date did you file your original Form IL-1040 or your latest Form IL-1040-X? ___ / ___ / ___

G Did you file a U.S. Form 1040X? yes no

If you filed a U.S. Form 1040X, you must attach to this form

- a copy of your U.S. Form 1040X, **and**
- a copy of the notification you received from the Internal Revenue Service (IRS) stating that they accepted the changes shown on your U.S. Form 1040X; e.g., a refund check, "Statement of Account," agreement, or judgment. You must write the date the IRS notified you (not the date you filed your U.S. 1040X) in the appropriate space in Step 1, Line E. Failure to provide this date could result in an assessment of a late-payment penalty.

H Explain, in detail, the reason(s) for filing this amended return. Attach a separate sheet if necessary.

Staple W-2 and 1099 forms here.

Step 3: Financial information (Line numbers may not match your original return.)

Corrected Figures

Income	1 Federal adjusted gross income	1 _____ .00
	2 Federally tax-exempt interest and dividend income	2 _____ .00
	3 Other additions (attach Schedule M with amended figures)	3 _____ .00
	4 Total income. Add Lines 1 through 3.	4 _____ .00
Subtractions	5 Federally taxed Social Security and federally taxed retirement plan income	5 _____ .00
	6 Illinois Income Tax overpayment included in U.S. 1040, Line 10 (attach U.S. 1040, page 1)	6 _____ .00
	7 Other subtractions (attach Schedule M with amended figures)	7 _____ .00
	8 Total subtractions. Add Lines 5 through 7.	8 _____ .00
	9 Illinois base income. Subtract Line 8 from Line 4.	9 _____ .00
Exemptions	10 Number of exemptions: a yourself and your dependents (as corrected) _____ X \$2000	10a _____ .00
	b 65 years or older or legally blind (as corrected) _____ X \$1000	10b _____ .00
	c Add Lines 10a and 10b. This is your exemption allowance.	10c _____ .00
Net Income	11 Residents only: Net income. Subtract Line 10c from Line 9.	11 _____ .00
	12 Nonresidents and part-year residents only: Write your Illinois base income from Schedule NR. (attach Schedule NR with amended figures) 12 _____ .00	
Total Tax	13 Residents: Multiply Line 11 by 3% (.03). Nonresidents and part-year residents: Write the tax before recapture of investment credits from Schedule NR.	13 _____ .00
	14 Recapture of investment tax credits (attach Schedule 4255)	14 _____ .00
	15 Total tax. Add Lines 13 and 14.	15 _____ .00

Staple your check here.



Step 3 (Continued)

Corrected Figures

	16 Total tax amount from Page 1, Line 15.	16 _____	.00
Nonrefundable Credits	17 Credit from Schedule CR (attach Schedule CR with amended figures)	17 _____	.00
	18 Property tax and K-12 education expense credit from Schedule ICR (attach Schedule ICR with amended figures)	18 _____	.00
	19 Credit from Schedule 1299-C (attach Schedule 1299-C with amended figures)	19 _____	.00
	20 Nonrefundable credits. Add Lines 17 through 19.	20 _____	.00
	21 Tax after nonrefundable credits. Subtract Line 20 from Line 16.	21 _____	.00
Previous Overpayments	22 Total of all previous overpayments, refunds, or credit carryforward (whether or not you received it), and original contributions (see instructions)	22 _____	.00
	23 Tax after previous overpayments. Add Line 21 and 22.	23 _____	.00
Payments and Refundable Credit	24 Illinois Income Tax withheld (see instructions)	24 _____	.00
	25 Estimated payments (IL-1040-ES, IL-505-I, and prior year credit)	25 _____	.00
	26 Pass-through entity payments - nonresident and part-year residents only (attach Schedule K-1-P or K-1-T)	26 _____	.00
	27 Earned income credit from Schedule ICR (attach Schedule ICR with amended figures)	27 _____	.00
	28 Amount of tax paid with original return plus additional tax paid after it was filed (see instructions)	28 _____	.00
	29 Total payments and refundable credit. Add Lines 24 through 28.	29 _____	.00
Step 4: Refund or Balance Due			
Refund or Balance Due	30 Overpayment. If Line 23 is less than Line 29, subtract Line 23 from Line 29.	30 _____	.00
	31 Underpayment. If Line 23 is greater than Line 29, subtract Line 29 from Line 23.	31 _____	.00
	32 Penalty and interest (see instructions) _____ .00 + _____ .00 =	32 _____	.00
	Penalty amount Interest amount		
	33 If Line 30 is greater than Line 32, subtract Line 32 from Line 30. This is your refund .	33 _____	.00
	34 If Line 30 is less than Line 32, subtract Line 30 from Line 32. OR If you have an amount on Line 31, add Lines 31 and 32. This is the amount you owe .	34 _____	.00
Step 5: Sign and Date			
Sign and Date	Under penalties of perjury, I state that I have examined this return, and, to the best of my knowledge, it is true, correct, and complete.		
	_____ Your signature	_____ Date	_____ Daytime phone number
	_____ Paid preparer's signature	_____ Date	_____ Preparer's phone number
	_____ Your spouse's signature	_____ Date	_____ Preparer's FEIN, SSN, or PTIN

Mail to: Illinois Department of Revenue, P.O. Box 19007, Springfield, IL 62794-9007



DR _____ ID _____ X3

This form is authorized as outlined by the Illinois Income Tax Act. Disclosure of this information is REQUIRED. Failure to provide information could result in a penalty. This form has been approved by the Forms Management Center. IL-492-0074



IL-1040-X (R-12/09)



Supporting Documents for Form IL-1040-X

Do not mail this page with your Form IL-1040-X.

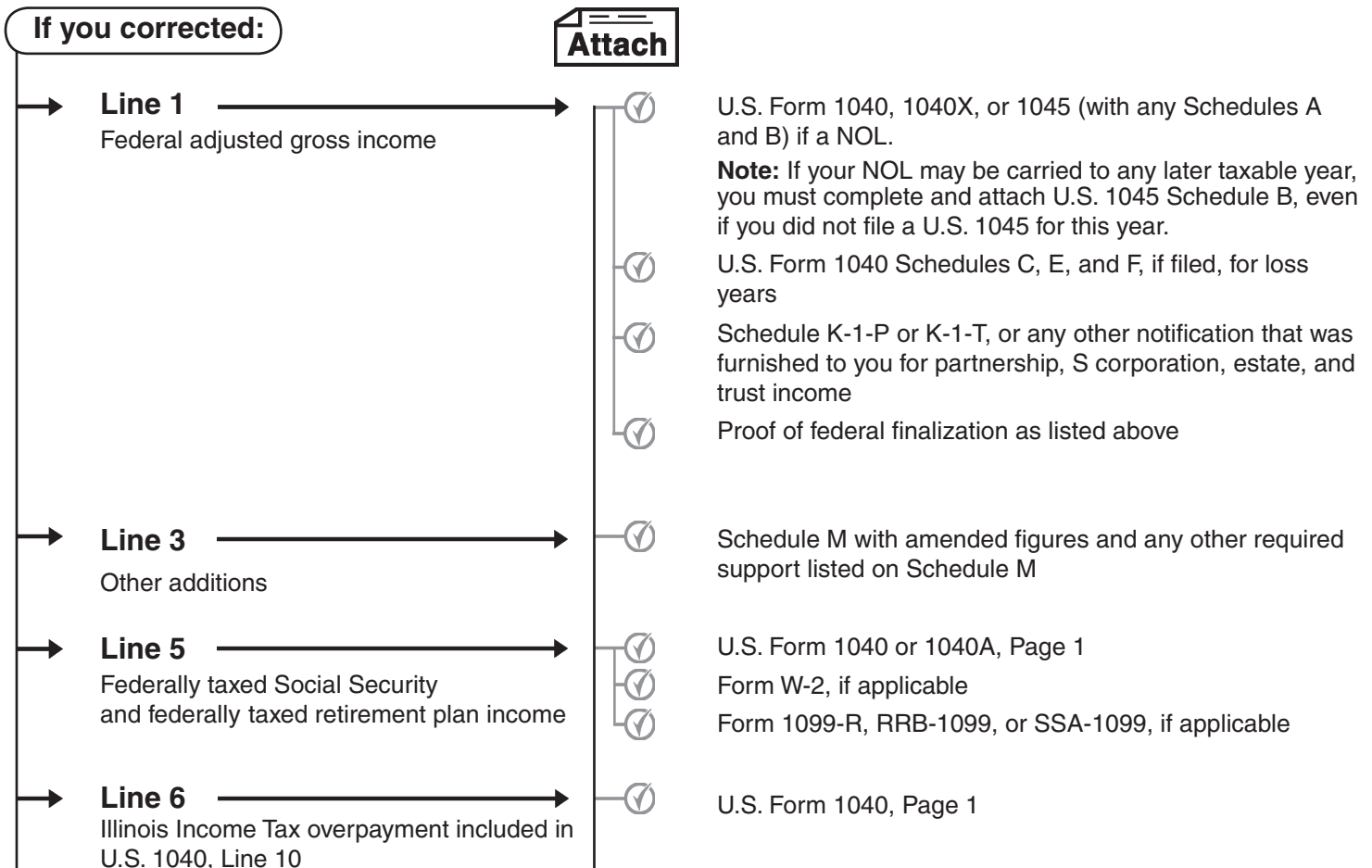
Federal Changes (including net operating loss (NOL) deductions)

- ◆ **If you file Form IL-1040-X because of a change to your federal return or because you are claiming an NOL carry-back deduction, you must**
 - wait to file this form until you receive a federal finalization notice from the Internal Revenue Service (IRS) stating that they have accepted your change either by paying a refund or by final assessment, agreement, or judgment. You must write the date the IRS notified you (not the date you filed your U.S. Form 1040X) in the appropriate space in Step 1, Line E. Failure to provide this date could result in an assessment of a late-payment penalty.
 - attach proof of federal finalization to your Form IL-1040-X.
- ◆ **Acceptable proof of federal finalization includes** a copy of the notification you received from the IRS that they accepted your changes; *e.g.*, a refund check, "Statement of Account," agreement, or judgment, **and**
 - a copy of your U.S. Form 1040X, if filed, **or**
 - a complete copy of your U.S. Form 1045, Application for Tentative Refund, including all pages of Schedules A and B, along with a copy of your refund check, if you filed your federal amended return due to a NOL.

If you do not have a copy of this notification, please contact the IRS at 1 800 829-0922 to request a record of your account.

Line Changes

- Attach the proper supporting documents, listed below, to your return.
- If you changed any of the lines identified below and do not attach the required supporting documents to your return, **we may partially or totally deny your claim.**



Continued on the next page ↘



Supporting Documents for Form IL-1040-X (Continued)

Do not mail this page with your Form IL-1040-X.

If you corrected:

Attach

<p>→ Line 7 → Other subtractions</p>	<p>✓</p>	<p>Schedule M with amended figures and any other required support listed on Schedule M</p>
<p>→ Line 10 → Exemption allowance</p>	<p>✓ ✓</p>	<p>U. S. Form 1040X Proof of federal finalization as shown above</p>
<p>→ Line 12 → Nonresidents and part-year residents</p>	<p>✓</p>	<p>Schedule NR with amended figures</p>
<p>→ Line 17 → Credit for tax paid to other states</p>	<p>✓</p>	<p>Schedule CR with amended figures</p>
<p>→ Line 18 → Property tax and K-12 education expense credit from Schedule ICR</p>	<p>✓ ✓</p>	<p>Schedule ICR with amended figures and any other required support listed on Schedule ICR Receipts for home school expenses</p>
<p>→ Line 19 → Schedule 1299-C Credits</p>	<p>✓</p>	<p>Schedule 1299-C with amended figures</p>
<p>→ Line 24 → Illinois Income Tax withheld</p>	<p>✓</p>	<p>All W-2 and 1099 forms, Form IL-4852, or letter, on company letterhead, from employer</p>
<p>→ Line 26 → Pass-through entity payments</p>	<p>✓ ✓</p>	<p>Schedule K-1-P or K-1-T with amended figures IL-1023-C</p>
<p>→ Line 27 → Earned Income Credit</p>	<p>✓ ✓</p>	<p>U.S. Form 1040X, if changing federal EIC Proof of federal finalization</p>