



Read this information first

Complete this schedule if you are required to add certain income on Form IL-1040, Line 3, or entitled to take subtractions on Form IL-1040, Line 9.

Note If you are required to complete Schedule 1299-C, Schedule F, or Form IL-4562, you must do so before you complete this schedule.

Step 1: Provide the following information

Write your name as shown on Form IL-1040.

Write your Social Security number.

Step 2: Figure your additions for Form IL-1040, Line 3

Write the amount of


- 1 Your child's federally tax-exempt interest and dividend income as reported on U.S. Form 8814 1
2 Distributive share of additions you received from a partnership, S corporation, estate, or trust. Attach Schedule K-1-P or Schedule K-1-T. 2
3 Withdrawals you made from your Medical Care Savings Account, and the interest earned, if not included in your adjusted gross income 3
4 Lloyds plan of operations loss, if reported on your behalf on Form IL-1023-C and included in your adjusted gross income 4
5 Earnings distributed in 2007 from IRC Section 529 college savings and tuition programs if not included in your adjusted gross income (Do not include distributions from "Bright Start," "Bright Directions," or "College Illinois" programs or programs that meet certain disclosure requirements - see instructions.) 5
6 Illinois special depreciation addition amount from Form IL-4562, Step 2, Line 4. Attach Form IL-4562. 6
7 Business expense recapture (nonresidents only) 7
8 Recapture of deductions for contributions to Illinois college savings plans transferred to an out-of-state plan 8
9 Other income - Identify each item 9
10 Add Lines 1 through 9. Write the amount here and on Form IL-1040, Line 3. 10

Step 3: Figure your subtractions for Form IL-1040, Line 9

Write the amount of

- 11 Contributions made in 2007 to the following college savings plans
a "Bright Start" College Savings Pool 11a
b "College Illinois" Prepaid Tuition Program 11b
c "Bright Directions" College Savings Pool 11c
12 Distributive share of subtractions from a partnership, S corporation, trust, or estate. (Do not include any amounts contained in Line 21 of this schedule.) Attach Schedule K-1-P or Schedule K-1-T. 12
13 Restoration of amounts held under claim of right under Internal Revenue Code, Section 1341 13
14 Contributions to a job training project 14
15 Expenses related to federal credits or federally tax-exempt income 15
16 Interest earned on investments through the Home Ownership Made Easy Program 16
17 Illinois special depreciation subtraction amount from Form IL-4562, Step 3, Line 10. Attach Form IL-4562. 17
18 Add Lines 11a through 17 and write the amount here and on Page 2, Line 19. 18

Step 3: Continued

19	Write the amount from Page 1, Line 18.	19	_____
Write the following amounts only if included in Form IL-1040, Lines 1, 2, or 3			
20	August 1, 1969, valuation limitation amount from your Schedule F, Line 17. Attach Schedule F and required federal forms.	20	_____
21	Enterprise or river edge redevelopment zone and high impact business dividend subtraction amount from your Schedule 1299-C, Step 1, Line 7. Attach Schedule 1299-C.	21	_____
22	Recovery of items previously deducted on U.S. 1040, Schedule A (including refunds of any state and local income taxes, other than Illinois). Attach a copy of U.S. 1040, Page 1, and required federal forms.	22	_____
23	Ridesharing money and other benefits	23	_____
24	Payment of life insurance, endowment, or annuity benefits received	24	_____
25	Your employer's contributions made on your behalf to an account established under the Medical Care Savings Account Act and the interest earned	25	_____
26	Lloyds plan of operations income if reported on your behalf on Form IL-1023-C	26	_____
27	Income earned by certain trust accounts established under the Illinois Pre-Need Cemetery Sales Act	27	_____
28	Education loan repayments made for primary care physicians who agree to practice in designated shortage areas under the Family Practice Residency Act	28	_____
29	Reparations or other amounts received as a victim of persecution by Nazi Germany	29	_____
30	Interest on the following tax-exempt obligations of Illinois state and local government. Do not include interest you received indirectly through owning shares in a mutual fund.		
a	Illinois Housing Development Authority bonds and notes (except housing-related commercial facilities bonds and notes)	30a	_____
b	Export Development Act of 1983 bonds	30b	_____
c	Illinois Development Finance Authority bonds, notes, and other evidence of obligation (venture fund and infrastructure bonds only)	30c	_____
d	Quad Cities Regional Economic Development Authority bonds and notes (if declared to be exempt from taxation by the Authority)	30d	_____
e	College Savings bonds	30e	_____
f	Illinois Sports Facilities Authority bonds	30f	_____
g	Higher Education Student Assistance Act bonds	30g	_____
h	Illinois Development Finance Authority bonds issued under the Illinois Development Finance Authority Act, Sections 7.80 through 7.87	30h	_____
i	Rural Bond Bank Act bonds and notes	30i	_____
j	Illinois Development Finance Authority bonds issued under the Asbestos Abatement Finance Act	30j	_____
k	Quad Cities Interstate Metropolitan Authority bonds	30k	_____
l	Southwestern Illinois Development Authority bonds	30l	_____
m	Illinois Finance Authority bonds issued under the Illinois Finance Authority Act, Sections 820.60 and 825.55 or the Asbestos Abatement Finance Act	30m	_____
31	Interest on the following non-U.S. government bonds.		
a	Bonds issued by the government of Guam	31a	_____
b	Bonds issued by the government of Puerto Rico	31b	_____
c	Bonds issued by the government of the Virgin Islands	31c	_____
d	Bonds issued by the government of American Samoa	31d	_____
e	Bonds issued by the government of the Northern Mariana Islands	31e	_____
f	Mutual mortgage insurance fund bonds	31f	_____
32	Amount of your child's interest from U.S. Treasury and U.S. agency obligations or from sources in Line 30 or 31 as reported on U.S. Form 8814	32	_____
33	Railroad unemployment income	33	_____
34	Add Lines 19 through 33. Write the amount here and on Form IL-1040, Line 9. 	34	_____

