



Read this information first

Complete this schedule if you are required to add certain income on Form IL-1040, Line 3, or entitled to take subtractions on Form IL-1040, Line 9.

Note → If you are required to complete Schedule 1299-C, Schedule F, or Form IL-4562, you must do so before you complete this schedule.

Step 1: Provide the following information

Write your name as shown on Form IL-1040. _____

Write your Social Security number. _____

Step 2: Figure your additions for Form IL-1040, Line 3

Write the amount of


- 1 Your child's federally tax-exempt interest income as reported on U.S. Form 8814 1 _____
- 2 Distributive share of additions you received from a partnership, S corporation, estate, or trust. **Attach** Schedule K-1-P or Schedule K-1-T. 2 _____
- 3 Withdrawals you made from your Medical Care Savings Account, and the interest earned, if not included in your adjusted gross income 3 _____
- 4 Lloyds plan of operations loss, if reported on your behalf on Form IL-1023-C and included in your adjusted gross income 4 _____
- 5 Earnings distributed in 2004 from IRC Section 529 college savings and tuition programs if not included in your adjusted gross income (Do not include distributions from "Bright Start" or Illinois Prepaid Tuition Programs.) 5 _____
- 6 Illinois special depreciation addition amount from Form IL-4562, Step 2, Line 4. **Attach** Form IL-4562. 6 _____
- 7 Business expense recapture (nonresidents only) 7 _____
- 8 Other income - Identify each item _____ 8 _____
- 9 Add Lines 1 through 8. Write the amount here and on Form IL-1040, Line 3. **→** 9 _____

Step 3: Figure your subtractions for Form IL-1040, Line 9

Write the amount of

- 10 Contributions you made in 2004 to the "Bright Start" College Savings Pool 10 _____
- 11 **Distributive share of subtractions from a partnership, S corporation, trust, or estate. Attach** Schedule K-1-P or Schedule K-1-T. 11 _____
- 12 Restoration of amounts held under claim of right under Internal Revenue Code, Section 1341 12 _____
- 13 Contributions to a job training project 13 _____
- 14 Expenses related to federal credits or federally tax-exempt income 14 _____
- 15 Interest earned on investments through the Home Ownership Made Easy Program 15 _____
- 16 Illinois special depreciation subtraction amount from Form IL-4562, Step 3, Line 10. **Attach** Form IL-4562. 16 _____
- 17 Add Lines 10 through 16 and write the amount here and on Page 2, Line 18. **→** 17 _____

Step 3: Continued

18	Write the amount from Page 1, Line 17.	18	_____
Write the following amounts only if included in Lines 1, 2, or 3 of Form IL-1040			
19	August 1, 1969, valuation limitation amount from your Schedule F, Line 17. Attach Schedule F and required federal forms.	19	_____
20	Enterprise zone and high impact business dividend subtraction amount from your Schedule 1299-C, Step 1, Line 7. Attach Schedule 1299-C.	20	_____
21	Recovery of items previously deducted on U.S. 1040, Schedule A	21	_____
22	Ridesharing money and other benefits	22	_____
23	Payment of life insurance, endowment, or annuity benefits received	23	_____
24	Your employer's contributions made on your behalf to an account established under the Medical Care Savings Account Act and the interest earned	24	_____
25	Lloyds plan of operations income if reported on your behalf on Form IL-1023-C	25	_____
26	Income earned by certain trust accounts established under the Illinois Pre-Need Cemetery Sales Act	26	_____
27	Education loan repayments made for primary care physicians who agree to practice in designated shortage areas under the Family Practice Residency Act	27	_____
28	Reparations or other amounts received as a victim of persecution by Nazi Germany	28	_____
29	Interest on the following obligations of Illinois state and local government, only if included in Lines 1, 2, or 3 of Form IL-1040. Attach a copy of the statement that identifies the payer and the amount of interest for each obligation.		
	a Illinois Housing Development Authority bonds and notes (except housing-related commercial facilities bonds and notes)	29a	_____
	b Export Development Act bonds	29b	_____
	c Illinois Development Finance Authority bonds, notes, and other evidence of obligation (venture fund and infrastructure bonds only)	29c	_____
	d Quad Cities Regional Economic Development Authority bonds and notes (if declared to be exempt from taxation by the Authority)	29d	_____
	e College Savings bonds	29e	_____
	f Illinois Sports Facilities Authority bonds	29f	_____
	g Higher Education Student Assistance Act bonds	29g	_____
	h Illinois Development Finance Authority bonds (only those issued under the Illinois Development Finance Authority Act, Sections 7.80 through 7.87)	29h	_____
	i Rural Bond Bank Act bonds and notes	29i	_____
	j Illinois Development Finance Authority bonds issued under the Asbestos Abatement Finance Act	29j	_____
	k Quad Cities Interstate Metropolitan Authority bonds	29k	_____
	l Southwestern Illinois Development Authority bonds	29l	_____
30	Amount of your child's interest from U.S. Treasury and U.S. agency obligations or from sources in Line 29 as reported on U.S. Form 8814	30	_____
31	Other income included in Form IL-1040 Line 1, 2, or 3, listed in Publication 101 and not subtracted elsewhere . Do not include any out-of-state income or any subtraction that is not listed in Publication 101. Identify each item _____	31	_____
32	Add Lines 18 through 31. Write the amount here and on Form IL-1040, Line 9. 	32	_____

