



Illinois Department of Revenue
2001 Form IL-1040
Individual Income Tax Return

or for fiscal year
ending _____ 2002

www.ILtax.com

Do not write above this line.

Step 1: Complete your personal information

A Write your Social Security numbers in the order they appear on your federal return.

Grid for entering Social Security number: [][][] - [][] - [][][][][]

Your Social Security number

Grid for entering spouse's Social Security number: [][][] - [][] - [][][][][]

Your spouse's Social Security number

B Place your label or print your personal information below.

Your first name and initial

Your last name

Your spouse's first name and initial

Your spouse's last name (if different)

Mailing address

City

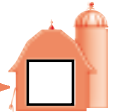
State

ZIP

C Check the same filing status you checked on your federal return.

- Single or head of household Married filing jointly Married filing separately Widowed

D Check the box in the barn if at least two-thirds of your federal gross income came from farming.



Step 2: Figure your income

- 1 Write your federal adjusted gross income from your U.S. 1040, Line 33; U.S. 1040A, Line 19; U.S. 1040EZ, Line 4; or U.S. TeleFile worksheet, Line I.
2 Write your federally tax-exempt interest and dividend income from your U.S. 1040 or 1040A, Line 8b.
3 Write any other additions to your income that are taxable in Illinois. See the instructions for details. Specify your additions.
4 Add Lines 1 through 3. This is your income.

Step 3: Figure your base income

- 5 Write income received from Social Security benefits and certain retirement plans if that income is included in Step 2, Line 1. See instructions.
6 Write the military pay you earned if it is included in Step 2, Line 1.
7 Write your Illinois Income Tax refund if it is included in Line 10 of your U.S. 1040.
8 Write the U.S. Treasury bonds, bills, notes, savings bonds, and U.S. agency interest from U.S. 1040, Schedule B, or U.S. 1040A, Schedule 1.
9 Write any other subtractions to your income. See Line 9 instructions and our Publication 101 for details. Do not include your out-of-state income. Specify your subtractions.
10 Add Lines 5 through 9. This is your total subtractions.
11 Subtract Line 10 from Line 4. This is your Illinois base income.

Step 4: Figure your exemption allowance

- 12 a Write the number of exemptions from your federal return.
b If someone else claimed you on their return, see Line 12 instructions to figure the number to write here.
c Check if 65 or older: You + Spouse =
d Check if legally blind: You + Spouse =
Add Lines a through d. This is your total Illinois exemption allowance.

Step 5: Figure your net income

- 13 Residents only: Subtract Line 12 from Line 11. This is your net income. Write your net income here and on Line 15. Skip Line 14.
14 Nonresidents and part-year residents only: Check the box that applies to you during the year 2001. Nonresident Part-year resident Complete Illinois Schedule NR, and write your Illinois income from Step 5, Line 45.

Staple W2, W-2-G, and 1099-R forms here.



Federal Page 1 Form W-2 1099-R
Military W-2
See instructions
See instructions



Schedule NR

Step 6: Figure your tax

- 15 **Residents:** Write your net income from Line 13. **15** _____
- 16 **Residents:** Multiply Line 15 by 3% (.03). Write the result on Line 16. This is your tax. **16** _____
- Nonresidents and part-year residents:** Write the tax from Schedule NR, Step 5, Line 51. **16** _____



Step 7: Figure your payments and credits

W-2's (Attach to front)

Schedule CR Other states' returns and required schedules

Receipt or Schedule ED

Schedule 1299-C

- 17 Write the total amount of Illinois Income Tax that was withheld from your pay as shown on your W-2 forms, generally found in Box 17. **17** _____
- 18 Write any estimated payments you made with Forms IL-1040-ES and IL-505-I. Include any credit from your 2000 overpayment. **18** _____
- 19 If you paid income tax to another state, complete Illinois Schedule CR and write the amount from Line 8 of that schedule here. **19** _____
- 20 If you paid Illinois Property Tax, complete the PT Worksheet in instructions.
 - Write PT Worksheet Line 3 amount here. → **20a** _____
 - Write PT Worksheet Line 8 amount here. → **20b** _____
- 21 If you paid education expenses, see instructions. Write Schedule ED or ED Worksheet Line 1 amount here. → **21a** _____
- Write Schedule ED or ED Worksheet Line 10 amount here. → **21b** _____
- 22 If you received a federal EIC, complete the EIC Worksheet in instructions.
 - Write EIC Worksheet Line 1 amount here. → **22a** _____
 - Write EIC Worksheet Lines 9 or 12 amount here. → **22b** _____
- 23 If you completed Illinois Schedule 1299-C, write the amount from Section II, Part X, Line 49. **23** _____
- 24 Add Lines 17, 18, 19, 20b, 21b, 22b, and 23. This is your total payments and credits. **24** _____

Step 8: Figure your overpayment or your tax due

- 25 If Line 24 is greater than Line 16, subtract Line 16 from Line 24. This is your **overpayment**. **25** _____
- 26 If Line 16 is greater than Line 24, subtract Line 24 from Line 16. This is your **tax due**. **26** _____

Step 9: Figure your penalty



Form IL-2210

- 27 Write your late-payment penalty for underpayment of estimated tax from Form IL-2210, Line 28. **27** _____
- Check the box if you annualized your income on Form IL-2210, Step 6, or if you are 65 or older and permanently living in a nursing home.

Step 10: Figure your donations Any donation will reduce your refund or increase the amount you owe.

- 28 Write the amount you wish to donate to one or more of the following voluntary contribution funds.

| | | | |
|------------------------|---------|--------------------------|---------|
| Wildlife Preservation | a _____ | Breast Cancer Research | e _____ |
| Child Abuse Prevention | b _____ | Prostate Cancer Research | f _____ |
| Alzheimer's Research | c _____ | World War II Memorial | g _____ |
| Homeless Assistance | d _____ | Korean War Fund | h _____ |

 Add Lines **a** through **h**. This is your total voluntary contributions **28** _____
- 29 Add Line 27 and Line 28. This is your total penalty and donations. **29** _____

Step 11: Figure your refund or the amount you owe

- 30 If you have an overpayment on Line 25 and this amount is greater than Line 29, subtract Line 29 from Line 25. **30** _____
- 31 **Write the amount from Line 30 that you want applied to your 2002 estimated tax.** **31** _____
- 32 Subtract Line 31 from Line 30. This is your **refund**. **32** _____

Direct Deposit See instructions

- 33 Direct deposit your refund by completing the following information.

| | | | | |
|----------------|----------------------|-----------------|-----------------------------------|----------------------------------|
| Routing number | <input type="text"/> | Type of account | <input type="checkbox"/> Checking | <input type="checkbox"/> Savings |
| Account number | <input type="text"/> | | | |

Payment Options See instructions

- 34 If you have tax due on Line 26, add Lines 26 and 29. **OR** If you have an overpayment on Line 25 and this amount is less than Line 29, subtract Line 25 from Line 29. This is the **amount you owe**. **34** _____

Step 12: Sign and date your return

Under penalties of perjury, I state that I have examined this return and, to the best of my knowledge, it is true, correct, and complete.

| | | | | |
|------------------------------------|---------------|----------------------------------|--|---------------|
| _____ Your signature | _____ Date | _____ Daytime phone number | _____ Your spouse's signature | _____ Date |
| _____ Paid preparer's signature | _____ Date | _____ Preparer's phone number | _____ Preparer's FEIN, SSN, or PTIN | |

If you use a preparer and want a booklet next year, check the box. **If no payment is enclosed, mail to: ILLINOIS DEPARTMENT OF REVENUE SPRINGFIELD IL 62719-0001** **If payment enclosed, mail to: ILLINOIS DEPARTMENT OF REVENUE SPRINGFIELD IL 62726-0001**

